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LFG Investment Holdings Limited **LFG 投資控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3938)

PROFIT WARNING

This announcement is made by LFG Investment Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company and potential investors that, based on the latest information recently made available to the Board, notwithstanding the significant increase in the income from corporate finance advisory business by over 50%, the Group is expected to record an estimated net loss of over HK\$3 million for the year ended 31 March 2022 (the “**Year**”) as compared to a net profit of approximately HK\$15.97 million recorded in the previous year. The estimated loss was primarily attributable to the expected credit loss arising from the account receivables of the Group and the negative income from the fund.

The Company is still in the process of finalising the results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by management of the Company based on information currently available to the Board, including the Group’s unaudited consolidated management account for the Year, which are subject to review by the Company’s audit committee and audit by the auditor of the Company.

The actual results of the Group’s financial performance will be disclosed in the annual results announcement of the Group for the Year, which is expected to be published on or around 24 June 2022.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 June 2022

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.