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## VOTING RESULTS AT GENERAL MEETING HELD ON 20 JUNE 2022

Reference is made to the circular (the “**Circular**”) and the notice of general meeting (the “**Notice of GM**”) of China Overseas Grand Oceans Group Limited (the “**Company**”), both dated 25 May 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

The Board is pleased to announce that the resolution as set out in the Notice of GM was duly passed by way of poll as demanded by the chairman at the GM held on 20 June 2022. Set out below are the poll results in respect of the resolution put to the vote at the GM:

Ordinary Resolution		No. of votes (%)	
		For	Against
1.	To approve the New Framework Agreement and the transactions contemplated thereunder, and the New Caps for the period between 1 January 2022 and 31 December 2024.	1,008,244,989 (99.84%)	1,661,336 (0.16%)

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution of the Company.

*Notes:*

1. Full text of the resolution is set out in the Notice of GM contained in the Circular.
2. As at the date of the GM, the total number of Shares in issue was 3,423,359,841.
3. Total number of Shares entitling the holders to attend and vote on the resolution at the GM was 2,111,394,275 Shares (representing approximately 61.68% of the issued share capital of the Company).
4. Under the Listing Rules and as stated in the Circular, COLI and its associates together held 1,311,965,566 Shares, representing approximately 38.32% of the issued share capital of the Company as at the date of the GM, of which 1,262,211,316 Shares are held by Star Amuse Limited (“**Star Amuse**”) and 49,754,250 Shares are held by Chung Hoi Finance Limited (“**Chung Hoi Finance**”). Star Amuse is a wholly-owned subsidiary of Big Crown Limited (“**Big Crown**”), and Big Crown and Chung Hoi Finance are wholly-owned subsidiaries of COLI. COLI and its associates are required to abstain from voting on the resolution at the GM.

5. Save as disclosed above, there was no Shareholder who (a) was entitled to attend and abstain from voting in favour of the resolution at the GM as set out in Rule 13.40 of the Listing Rules; and (b) has stated his/her intention in the Circular to vote against or to abstain from voting on the resolution at the GM.
6. Tricor Standard Limited, the Company's share registrar, was appointed as scrutineer at the GM for the purpose of vote-taking.
7. All Directors attended the GM either in person or by electronic means.

For and on behalf of  
**CHINA OVERSEAS GRAND OCEANS  
GROUP LIMITED**  
**Zhuang Yong**  
*Chairman and Executive Director*

Hong Kong, 20 June 2022

*As at the date of this announcement, the Board comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Paul Wang Man Kwan; two non-executive directors, namely Mr. Guo Guanghui and Mr. Billy Yung Kwok Kee, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Dantes Lo Yiu Ching.*