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CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 20 JUNE 2022

References are made to the notice (the “**Notice**”) of annual general meeting and the circular (the “**Circular**”) of China Shengmu Organic Milk Limited (the “**Company**”) both dated 6 May 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those used in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the resolutions as set out in the Notice were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the annual general meeting held on 20 June 2022 (the “**2022 AGM**”).

As at the date of the 2022 AGM, the total number of issued shares of the Company (“**Shares**”) was 8,381,295,229, representing the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the 2022 AGM. None of the Shareholders were required to abstain from voting at the 2022 AGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No person has indicated in the Circular that it/he/she intends to vote against or to abstain from voting on any of the resolutions at the 2022 AGM. In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolution at the 2022 AGM as set out in Rule 13.40 of the Listing Rules.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the 2022 AGM for the purpose of vote-taking.

Details of the poll results in respect of the resolutions proposed at the 2022 AGM are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the Directors and auditors of the Company for the year ended 31 December 2021.	4,068,574,177 (99.99%)	166,000 (0.01%)
2.	To re-appoint Ernst & Young as auditors of the Company and the Board be authorized to fix their remuneration.	4,068,740,177 (100.00%)	0 (0.00%)
3.	(a) To re-elect Mr. Lu Minfang as a non-executive Director.	4,068,025,177 (99.99%)	415,000 (0.01%)
	(b) To re-elect Mr. Zhao Jiejun as a non-executive Director.	4,068,440,177 (100.00%)	0 (0.00%)
	(c) To re-elect Ms. Shao Lijun as a non-executive Director.	4,068,440,177 (100.00%)	0 (0.00%)
	(d) To re-elect Mr. Wang Liyan as an independent non-executive Director.	4,068,193,177 (99.99%)	247,000 (0.01%)
	(e) To re-elect Mr. Sun Yansheng as an independent non-executive Director.	4,068,193,177 (99.99%)	247,000 (0.01%)
4.	To authorize the Board to fix the respective Directors' remuneration.	4,068,440,177 (100.00%)	0 (0.00%)
5.	Ordinary resolution no. 5 of the Notice (to grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the total number of issued Shares of the Company as at the date of passing this resolution).	4,049,497,184 (99.53%)	19,242,993 (0.47%)
6.	Ordinary resolution no. 6 of the Notice (to grant a general mandate to the Directors to repurchase Shares not exceeding 10% of the total number of issued Shares of the Company as at the date of passing this resolution).	4,068,740,177 (100.00%)	0 (0.00%)
7.	Ordinary Resolution No. 7 of the Notice (to extend the general mandate granted to the Directors to allot, issue and deal with additional Shares of the Company by an amount not exceeding the total number of the Shares repurchased by the Company).	4,049,497,184 (99.53%)	18,942,993 (0.47%)

Special Resolution		Number of Votes (%)	
		For	Against
8.	To adopt the third amended and restated memorandum and articles of association of the Company.	4,049,497,184 (99.53%)	18,942,993 (0.47%)

Note: The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notice.

As more than 50% of the valid votes were cast in favour of Resolutions No. 1 to No. 7, all these resolutions were duly passed as ordinary resolutions of the Company at the 2022 AGM.

As more than 75% of the valid votes were cast in favour of Resolution No. 8, this resolution was duly passed as a special resolution of the Company at the 2022 AGM.

All Directors have attended the 2022 AGM, either in person or online.

By Order of the Board
China Shengmu Organic Milk Limited
LI Kwok Fat
Company Secretary

Hong Kong, 20 June 2022

As at the date of this announcement, the Board comprises Mr. Zhang Jiawang, as executive Director; Mr. Lu Minfang, Mr. Zhang Ping, Mr. Zhao Jiejun, Mr. Sun Qian and Ms. Shao Lijun, as non-executive Directors; Mr. Wang Liyan, Mr. Wu Liang and Mr. Sun Yansheng, as independent non-executive Directors.