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## **Leading Holdings Group Limited**

### **領地控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 6999)**

## **OFFER TO EXCHANGE THE OUTSTANDING 12.0% SENIOR NOTES DUE 2022 (STOCK CODE: 40739) (ISIN: XS2341204688; COMMON CODE: 234120468)**

### **EXTENSION OF THE EXPIRATION DEADLINE**

Reference is made to the announcement of the Company dated June 13, 2022 (the “**Announcement**”). Unless otherwise defined, capitalized terms in this announcement will have the same meaning as those defined in the Announcement as the context requires.

#### **EXTENDED EXPIRATION DEADLINE**

The Company hereby announces that, with immediate effect, the Expiration Deadline is extended from 4:00 p.m., London Time on June 20, 2022 to 4:00 p.m., London Time on June 22, 2022 (the “**Extended Expiration Deadline**”). Correspondingly, subject to satisfaction or waiver of the conditions as set forth in the Exchange Offer Memorandum, the date of settlement of the New Notes and delivery of the Exchange Consideration to Eligible Holders whose Existing Notes have been validly tendered and accepted for exchange are expected to occur on or about June 24, 2022 (the “**New Settlement Date**”) and listing of the New Notes on the SGX-ST is expected to occur on or about June 28, 2022.

Eligible Holders who have validly tendered their Existing Notes at or prior to the original Expiration Deadline do not need to take any action. Such instructions in connection with the Exchange Offer remain valid and irrevocable. Eligible Holders who have not tendered their Existing Notes may tender their Existing Notes at or prior to the Extended Expiration Deadline in accordance with the terms and conditions set forth in the Exchange Offer Memorandum. **Instructions in connection with the Exchange Offer are irrevocable.** Eligible Holders of the Existing Notes should inform themselves of any earlier deadlines that may be imposed by the Clearing Systems and/or any intermediaries, which may affect the timing of the submission of a notice of exchange.

Subject to the consummation of the Exchange Offer, the Company will pay, with respect to Existing Notes validly tendered and accepted for exchange at or prior to the Extended Expiration Deadline, the Exchange Consideration as set forth in the Exchange Offer Memorandum on the New Settlement Date.

Except as set forth in the supplement to Exchange Offer Memorandum dated June 20, 2022, all other terms and conditions of the Exchange Offer as set out in the Exchange Offer Memorandum shall remain unchanged. All documents and materials related to the Exchange Offer will be made available, subject to eligibility, on the Exchange Website: <https://sites.dfkingltd.com/leading>.

Questions about the terms of the Exchange Offer, including tender or exchange procedures, should be directed to the Information and Exchange Agent through its telephone numbers and email set forth below:

**D.F. King Ltd.**

Telephone: +44 7920 9700; +852 3953 7208

Email at [leading@dfkingltd.com](mailto:leading@dfkingltd.com)

Exchange Website: <https://sites.dfkingltd.com/leading>

**THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE EXISTING NOTES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED.**

**SHAREHOLDERS, ELIGIBLE HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD NOTE THAT COMPLETION OF THE EXCHANGE OFFER IS SUBJECT TO THE FULFILLMENT OR WAIVER OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER AS SET FORTH IN THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED AND SUMMARIZED IN THE ANNOUNCEMENT AND THIS ANNOUNCEMENT. NO ASSURANCE CAN BE GIVEN THAT THE EXCHANGE OFFER WILL BE COMPLETED AND THE COMPANY RESERVES THE RIGHT TO AMEND, WITHDRAW OR TERMINATE THE EXCHANGE OFFER WITH OR WITHOUT CONDITIONS.**

**THE COMPANY MAY, IN ITS SOLE DISCRETION, AMEND OR WAIVE CERTAIN OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER. AS THE EXCHANGE OFFER MAY OR MAY NOT PROCEED, SHAREHOLDERS, HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY OR THE EXISTING NOTES.**

**The Exchange Offer is not being made to (nor will the tender of the Existing Notes be accepted from or on behalf of) Holders in any jurisdiction where the making or acceptance of the Exchange Offer would not comply with the laws of such jurisdiction. If the Company becomes aware of any jurisdiction in which the making of the Exchange Offer would not be in compliance with applicable laws, the Company may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort, if any, the Company cannot comply with any such law, the Exchange Offer will not be made to (nor will tenders be accepted from or on behalf of) any Holder residing in such jurisdiction.**

By Order of the Board  
**Leading Holdings Group Limited**  
**Liu Yuhui**  
*Chairman*

Hong Kong, 20 June 2022

*As at the date of this announcement, the Board comprises Mr. Liu Yuhui, Mr. Luo Changlin, Ms. Zeng Xurong and Ms. Hou Xiaoping as executive Directors and Ms. Jin Xu, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive Directors.*