

COMPANY INFORMATION SHEET

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Company name (stock code): Xinyi Energy Holdings Limited (3868)

Stock short name: XINYI ENERGY

This information sheet is provided for the purpose of giving information to the public about Xinyi Energy Holdings Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated May 15, 2019 and, if any, references to sections of the Prospectus shall be construed accordingly.

Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accepts full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors of the Company also collectively and individually undertakes to publish this information sheet on a yearly basis, when the Company publishes its annual report, this information sheet reflecting the changes made to the last publication.

Summary Content

Document type	Upload date
A. Summary of waiver	
Latest version	June 21, 2022
B. Summary of foreign laws and regulations	
Latest version	May 27, 2019
C. Summary of our Memorandum and Articles of Association	
Latest version	May 27, 2019
D. Memorandum and Articles of Association	
Latest version	May 27, 2019

Date of this information sheet: June 21, 2022