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CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 206)

VOLUNTARY ANNOUNCEMENT
SIGNING OF STRATEGIC COOPERATION AGREEMENT BETWEEN
CMIC AND KENZFIGEE
TO LEVERAGE COMPETENCIES OF BOTH COMPANIES TO
CONTRIBUTE TO THE TRANSFORMATION OF GREEN ENERGY
TECHNOLOGY

This announcement is made by the board of directors (the “**Board**”) of CMIC Ocean En-Tech Holding Co., Ltd. (the “**Company**” or “**CMIC**”) on a voluntary basis to keep the shareholders and potential investors of the Company abreast of the latest business development of the Company.

On 20 June 2022, CMIC and KenzFigeer (“**KenzFigeer**”), a leading Dutch supplier of on- & offshore lifting solutions, signed a strategic cooperation agreement with the intention to share technology of high-tech engineered and highly in-demand products which are pivotal to the advancement of offshore renewable energy projects. For CMIC, this cooperation is expected to promote cost reduction and efficiency enhancement in terms of core offshore renewable energy equipment and global market promotion of CMIC, and accelerate the Company’s progress in building a strong technology leadership in the complete value chain of global core offshore renewable energy equipment and the transformation of green energy technology.

CMIC has a series of core equipment for large offshore wind turbine installation vessels.

In recent years, CMIC has seized the window of opportunity in the development of offshore wind power and transformed to the core equipment technology field of offshore wind power. It owns a number of proprietary intellectual property products such as large, medium and small series of winding pile cranes of 1,600 tonnes, a complete set of lifting systems, a full set of electronic control systems and prefabricated components of platform pile legs. It has built a production workshop for key components of offshore wind power platform pile legs at the Haimen shipbuilding base of CM Industry in Jiangsu Province, in which the production of the core equipment – pile leg main chords and racks has a leading market share in the domestic market.

At the same time, CMIC has carried out in-depth cooperation with its shareholder company CM Industry Group, a leading shipbuilding enterprise, and China Merchants Commerce Financial Leasing Co., Ltd., a leading investment institution in the new energy industry, and has successfully built a new generation of 1,600-tonne offshore wind power installation platform with 100% independent intellectual property rights of China Merchants through the model of intelligent manufacturing + industry-finance integration, which represents a forward-looking market layout in the next 10 years. The platform meets the installation, operation and maintenance requirements of the latest ultra-large offshore wind turbines, and provides offshore wind power installation solutions with high quality and superior performance for the global wind power market.

At present, the construction of the first 1,600-tonne wind power installation platform has started in the Haimen (海門) Manufacturing Base of CM Industry Group in Jiangsu Province. CMIC is responsible for the design, manufacture and operation and maintenance of a number of large-scale core equipment. The platform is expected to be delivered in June 2023. Currently, the three parties are accelerating to promote more order cooperation in the field of super large offshore wind power installation platform and operation and maintenance mother vessel, optimize and improve system integration efficiency and stable operation cycle, gradually expand market share, and create a hard core technology brand with the industry chain of offshore wind power installation and operation and maintenance and independent intellectual property rights.

Established in 1836, KenzFige is a pioneer in the Dutch offshore crane industry. KenzFige has significant experience and has industry leading high-tech design capabilities of high-end equipment for the marine and offshore industry. In addition, KenzFige has a specialised engineering and service team offering crane and equipment services worldwide, supporting clients from equipment selection to product design, production, assembly, testing, installation, commissioning, as well as after-sales service and maintenance.

To the best of the knowledge, information and belief of the Board and having made all reasonable enquiries, KenzFige is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The strategic cooperation agreement is not legally binding, subject to a formal agreement to be entered into between the parties in respect of the specific terms and conditions for cooperation. The Company will make further announcements when appropriate in compliance with applicable requirements of the Listing Rules. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CMIC Ocean En-Tech Holding Co., Ltd.
Lou Dongyang
Chairman

Hong Kong, 21 June 2022

As of the date of this announcement, the Board comprises 2 executive Directors, namely Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 6 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui, Mr. Huang Jin, Mr. Liu Jiancheng and Mr. Mei Xianzhi; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.