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Kin Shing Holdings Limited

建成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1630)

PROFIT WARNING

This announcement is made by Kin Shing Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on its initial assessment of the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2022 and the information currently available to the Board, the Group expects to record a consolidated net loss of approximately HK\$13.0 million for the year ended 31 March 2022, as compared to the consolidated net profit of approximately HK\$2.6 million for the year ended 31 March 2021. Such change from profit to loss was mainly attributable to the absence of the government grants of subsidies recorded of approximately HK\$21.7 million for the year ended 31 March 2021 in relation to Employment Support Scheme provided by the Hong Kong Government. However, apart from such government grants, the unaudited consolidated net loss for the year ended 31 March 2022 was diminished as compared to the corresponding year in 2021.

As at the date of this announcement, the Company is still in the process of finalising its consolidated results for the year ended 31 March 2022. Shareholders and potential investors should note that the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2022 and the information currently available to the Board and it has not been audited or reviewed by the auditor of the Company, or has been confirmed by the audit committee of the Company and thus subject to adjustments upon further review. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the annual results of the Group for the year ended 31 March 2022, which is expected to be published by the end of June 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kin Shing Holdings Limited
Leung Chi Kit
Chairman and Executive Director

Hong Kong, 21 June 2022

As at the date of this announcement, Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung, Mr. Chan Sik Mau and Mr. Chiu Sin Nang, Kenny are the Executive Directors; and Mr. Wong Yuk Lun Alan, Mr. Lam Wai Hung and Mr. Lam Kai Yeung are the Independent Non-Executive Directors.