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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 21 JUNE 2022

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

Reference are made to the Notice (as defined below) and the circular of Imagi International Holdings Limited (the “**Company**”) dated 27 May 2022 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the annual general meeting dated 27 May 2022 (the “**Notice**”) were duly passed by the Shareholders by way of poll at the annual general meeting of the Company held on 21 June 2022 (the “**AGM**”).

The poll results in respect of the ordinary resolutions and the special resolution proposed at the AGM were as follows:

Ordinary resolutions		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate% to the number of Shares votes at the AGM) <small>(Note 1)</small>	
			For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries, and the reports of the directors of the Company and of the independent auditor of the Company for the year ended 31 December 2021.	601,948,997	601,948,373 (99.99%)	624 (0.01%)

* for identification purpose only

Ordinary resolutions		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate% to the number of Shares votes at the AGM) <i>(Note 1)</i>	
			For	Against
2.	(a) To re-elect Mr. Kitchell Osman Bin as an executive director of the Company.	601,948,997	601,948,373 (99.99%)	624 (0.01%)
	(b) To re-elect Dr. Santos Antonio Maria as an independent non-executive director of the Company.	601,948,997	601,948,373 (99.99%)	624 (0.01%)
	(c) To re-elect Mr. Miu Frank H. as an independent non-executive director of the Company.	601,948,997	601,948,373 (99.99%)	624 (0.01%)
	(d) To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	601,948,997	601,948,373 (99.99%)	624 (0.01%)
3.	To re-appoint Crowe (HK) CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix auditors' remuneration.	601,948,997	601,948,373 (99.99%)	624 (0.01%)
4.	To grant a general mandate to the directors of the Company to issue, allot and otherwise deal with the additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution (the "Issue Mandate"), in the terms as set out as ordinary resolution numbered 4 in the Notice. <i>(Note 2)</i>	601,948,997	598,035,197 (99.35%)	3,913,800 (0.65%)
5.	To grant a general mandate to the directors of the Company to repurchase the shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution (the "Repurchase Mandate"), in the terms as set out as ordinary resolution numbered 5 in the Notice. <i>(Note 2)</i>	601,948,997	601,948,373 (99.99%)	624 (0.01%)

Ordinary resolutions		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate% to the number of Shares votes at the AGM) <i>(Note 1)</i>	
			For	Against
6.	Conditional upon the passing of resolutions numbered 4 and 5, to extend the Issue Mandate granted to the directors of the Company to issue, allot and otherwise deal with additional shares of the Company by adding the number of shares repurchased by the Company pursuant to and in accordance with the Repurchase Mandate, in the terms as set out as ordinary resolution numbered 6 in the Notice. <i>(Note 2)</i>	601,948,997	598,035,197 (99.35%)	3,913,800 (0.65%)
7.	To grant a specific mandate to directors of the Company to issue and allot the shares underlying awards granted pursuant to the refreshed annual limit under share award scheme of the Company, in the terms as set out as ordinary resolution numbered 7 in the Notice. <i>(Note 2)</i>	601,948,997	598,035,197 (99.35%)	3,913,800 (0.65%)
8.	To approve the adoption of the new share option scheme of the Company, in the terms as set out as ordinary resolution numbered 8 in the Notice. <i>(Note 2)</i>	601,948,997	598,035,197 (99.35%)	3,913,800 (0.65%)
Special resolution		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate% to the number of Shares votes at the AGM) <i>(Note 1)</i>	
			For	Against
9.	To approve the adoption of the new by-laws of the Company, in the terms as set out as special resolution numbered 9 in the Notice. <i>(Note 2)</i>	601,948,997	601,919,573 (99.99%)	29,424 (0.01%)

As more than 50% of the votes were cast in favour of each of the ordinary resolutions numbered 1 to 8 and no less than 75% of the votes were cast in favour of the special resolution numbered 9, all of the above ordinary resolutions and special resolution were duly passed by way of poll by the Shareholders at the AGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

Notes:

1. The number and percentage of votes are based on the total number of the Shares voted by the Shareholders at the AGM in person or by proxy.
2. Full text of the resolutions numbered 4 to 9 are set out in the Notice.
3. As at the date of the AGM, the total number of Shares in issue was 829,921,572 Shares, which was the total number of Shares entitling the holders to attend and vote on all resolutions at the AGM.
4. There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules.
5. No Shareholders was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
6. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
7. Particulars of Mr. Kitchell Osman Bin, Dr. Santos Antonio Maria and Mr. Miu Frank H. are given in the Circular.
8. Executive Directors, namely Mr. Kitchell Osman Bin, Mr. Shimazaki Koji and Ms. Choi Ka Wing; and independent non-executive Directors, namely Dr. Santos Antonio Maria, Mr. Miu Frank H., Ms. Liu Jinayi and Mr. Chan Hak Kan, attended the AGM in person or by electronic means.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 21 June 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Chairman*)
Mr. Shimazaki Koji
Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria
Mr. Miu Frank H.
Ms. Liu Jianyi
Mr. Chan Hak Kan