

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

YIDA 亿达
YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 21 JUNE 2022**

Reference is made to the notice (the “**EGM Notice**”) and the circular (the “**Circular**”) of Yida China Holdings Limited (the “**Company**”), both dated 19 May 2022, in relation to the extraordinary general meeting convened and held on 21 June 2022 (the “**EGM**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) set out in the EGM Notice was duly passed by the Independent Shareholders as an ordinary resolution of the Company by way of poll at the EGM.

The poll results in respect of the Resolution are as follows:

| Ordinary Resolution | Number of votes (%) | |
|---|---------------------------------------|-----------|
| | For | Against |
| (a) To approve, confirm and ratify the Fourth Extension Agreement, pursuant to which the Lender and the Borrower agreed to further extend the repayment date of the Revised Loan to 30 June 2023; and | 385,286,000 (<i>Note</i>) (100)% | 0 (0)% |

| Ordinary Resolution | Number of votes (%) | |
|--|---------------------|---------|
| | For | Against |
| (b) To authorise the Directors to do all such acts and things and to sign and execute all such other documents or instrument for and on behalf of the Company (including the affixation of the common seal of the Company where required) as he or she may consider necessary, appropriate, expedient or desirable in connection with, or to give effect to, the Fourth Extension Agreement and to implement the transactions contemplated thereunder (the “ Transactions ”) and to agree to such variations, amendments or waivers of matters relating thereto that are of administrative nature and ancillary to the implementation of the Transactions or incidental to the Transactions.” | | |

Note: A total of 1,450,007,750 Shares were voted at the EGM in respect of the Resolution. Due to inadvertent mistake made by the relevant depository of Jiayou, such number of Shares has included 1,064,721,750 Shares of Jiayou and its associates who should abstain from voting pursuant to the Listing Rules. Pursuant to the articles of association of the Company, where the Company has knowledge that any member is, under the Listing Rules, required to abstain from voting on any particular resolution of the Company or restricted to voting only for or only against any particular resolution of the Company, any votes cast by or on behalf of such member in contravention of such requirement or restriction shall not be counted. Therefore, the votes by Jiayou and its associates representing 1,064,721,750 Shares in respect of the Resolution have not been counted. In this respect, details of the poll results mentioned above have excluded such votes by Jiayou and its associates.

The full text of the Resolution is set out in the EGM Notice.

As more than 50% of the votes cast by the Independent Shareholders present and voting in person or by proxy at the EGM were in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company by way of poll.

As at the date of the EGM:

- (i) the total number of issued Shares was 2,583,970,000 Shares; and
- (ii) the number of Shares held by Jiayou was 1,581,485,750, representing approximately 61.20% of the total number of issued Shares. Jiayou and its associates were required to abstain from voting on the Resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend the EGM and vote for or against the Resolution was 1,002,484,250 Shares.

To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, save as disclosed above, (i) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules; (ii) no other Shareholder was required to abstain from voting at the EGM under the Listing Rules; and (iii) none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

All the Directors attended the EGM.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 21 June 2022

As at the date of this announcement, the executive Director is Mr. Jiang Xiuwen, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang, Mr. Ni Jie and Ms. Jiang Qian and the independent non-executive Directors are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yiping and Mr. Han Gensheng.