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## IMPORTANT

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If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.



# ClouDr Group Limited

## 智雲健康科技集團\*

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering :** 19,000,000 Offer Shares (subject to the Over-allotment Option)

**Number of Hong Kong Offer Shares :** 1,900,000 Offer Shares (subject to reallocation)

**Number of International Offer Shares :** 17,100,000 Offer Shares (subject to reallocation and the Over-allotment Option)

**Offer Price :** HK\$30.50 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund)

**Nominal value :** US\$0.0001 per Share

**Stock code :** 9955

*Joint Sponsors, Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers*

**Morgan Stanley**

**J.P.Morgan**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunner and Joint Lead Manager*



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The Offer Price will be HK\$30.50 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the Offer Price of HK\$30.50 for each Hong Kong Offer Share together with a brokerage fee of 1%, a SFC transaction levy of 0.0027%, a FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%.

**The Joint Representatives may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the Offer Price below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. See "Structure of the Global Offering" and "How to apply for Hong Kong Offer Shares" for further details.**

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. See "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" for further details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in "Risk factors".

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered or sold within or to the United States, or for the account or benefit of U.S. persons (as defined in Regulation S) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold (i) solely to QIBs pursuant to an exemption from registration under Rule 144A of the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S.

\* For identification purpose only

June 23, 2022

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Your application through the **HK eIPO White Form** service or the **CCASS EIPO** service must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>
100	3,080.73	2,000	61,614.79	10,000	308,073.95	300,000	9,242,218.28
200	6,161.48	2,500	77,018.48	20,000	616,147.89	400,000	12,322,957.70
300	9,242.22	3,000	92,422.19	30,000	924,221.83	500,000	15,403,697.13
400	12,322.96	3,500	107,825.88	40,000	1,232,295.77	600,000	18,484,436.55
500	15,403.69	4,000	123,229.57	50,000	1,540,369.72	700,000	21,565,175.98
600	18,484.44	4,500	138,633.28	60,000	1,848,443.66	800,000	24,645,915.40
700	21,565.18	5,000	154,036.98	70,000	2,156,517.60	950,000 <sup>(1)</sup>	29,267,024.54
800	24,645.92	6,000	184,844.36	80,000	2,464,591.54		
900	27,726.65	7,000	215,651.76	90,000	2,772,665.49		
1,000	30,807.40	8,000	246,459.16	100,000	3,080,739.43		
1,500	46,211.10	9,000	277,266.55	200,000	6,161,478.85		

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*Note:*

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.