## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the GREEN Application Form;
- (b) the written consents referred to in "Statutory and general information E. Other information 4. Consent of experts" in Appendix IV; and
- (c) copies of the material contracts referred to in "Statutory and general information B. Further information about our business — 1. Summary of material contracts" in Appendix IV.

## DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="www.cloudr.cn">www.cloudr.cn</a> during a period of 14 days from the date of this Prospectus:

- (a) the Memorandum of Association and the Articles of the Company;
- (b) the material contracts referred to in "Statutory and general information B. Further information about our business 1. Summary of material contracts" in Appendix IV to this Prospectus;
- (c) the service contracts and the letters of appointment with our Directors referred to in "Statutory and general information — C. Further information about our Directors — 1. Particulars of Directors' service contracts and appointment letters" in Appendix IV to this Prospectus;
- (d) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in "Industry overview" of this Prospectus;
- (e) the PRC legal opinions issued by Tian Yuan Law firm, our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;

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- (f) the PRC legal opinion issued by Han Kun Law Offices, the Joint Sponsors' PRC Legal Adviser on PRC law, in respect of certain aspects of PRC law referred to in the section headed "Summary";
- (g) the Accountants' Report and the report on the unaudited pro forma financial information of our Group prepared by KPMG, the texts of which are set out in Appendix I and Appendix II to this Prospectus, respectively;
- (h) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2019, 2020 and 2021;
- (i) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman company law referred to in Appendix III to this Prospectus;
- (j) the Cayman Companies Act; and
- (k) the written consents referred to in "Statutory and general information E. Other information 4. Consent of experts" in Appendix IV to this Prospectus.