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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

## **EXPIRY OF OFFER TO PURCHASE FOR CASH ANY AND ALL OF ITS OUTSTANDING 4.75% SENIOR NOTES DUE 2022 (ISIN: XS1637076164; Common Code: 163707616) (the “Notes”)**

Reference is made to the announcement of the Company dated 15 June 2022 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on 22 June 2022. As of the Expiration Deadline, a total of US\$410,953,000 in principal amount of the Notes, representing approximately 60.13% of the total outstanding principal amount of the Notes, have been validly tendered pursuant to the Offer to Purchase.

The Company plans to accept all such Notes validly tendered. Accordingly, the Company will pay an aggregate purchase price of US\$410,953,000 for all such Notes accepted for purchase by the Company, together with Accrued Interest thereon in the amount of US\$19.659722 per US\$1,000 principal amount of the Notes accepted for purchase by the Company.

After the completion of the Offer, all such Notes purchased by the Company will be cancelled accordingly.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://projects.morrowsodali.com/countrygarden>. Eligible Holders may contact the Dealer Managers and Information and Tender Agent using the below contact details:

### **DEALER MANAGERS**

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### **INFORMATION AND TENDER AGENT**

**Morrow Sodali Limited**

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Offer Website: <https://projects.morrowsodali.com/countrygarden>

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 23 June 2022

*As of the date of this announcement, the executive Directors are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*