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**Da Sen Holdings Group Limited**  
**大森控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1580)**

**REVISED EXPECTED TIMETABLE AND  
DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
IN RELATION TO THE PROPOSED OPEN OFFER  
ON THE BASIS OF THREE (3) OFFER SHARES FOR EVERY FIVE (5)  
EXISTING SHARES HELD ON THE RECORD DATE**

Reference is made to the circular (the “**Circular**”) of Da Sen Holdings Group Limited (the “**Company**”) dated 20 May 2022 in relation to, amongst other things, the proposed Open Offer on the basis of three (3) Offer Shares for every five (5) existing Shares held on the Record Date. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless the context otherwise requires.

**REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER**

As disclosed in the Circular, the Prospectus Documents setting out the details of the Open Offer was expected to be despatched to the Qualifying Shareholders on Thursday, 23 June 2022. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, the despatch date of the Prospectus Documents has therefore been postponed to a date on or before 30 June 2022 and the expected timetable for the Open Offer has been revised accordingly.

Set out below is the expected timetable for the Open Offer which is indicative only, prepared on the assumption that all the conditions of the Open Offer will be fulfilled or waived (where applicable) and the Prospectus Documents will be despatched on Thursday, 30 June 2022:

Despatch of Prospectus Documents (in the case of  
the Non-Qualifying Shareholders, the Prospectus  
with the Overseas Letter only) . . . . . Thursday, 30 June 2022

Latest time for application and payment for the Offer Shares . . . . .	4:00 p.m. on Friday, 15 July 2022
Announcement of the results of the Open Offer . . . . .	Friday, 22 July 2022
Despatch of certificates for the fully-paid Offer Shares and refund cheques . . . . .	Monday, 25 July 2022
First day of dealings in the fully-paid Offer Shares . . . . .	Tuesday, 26 July 2022
Last day for trading of Shares in board lots of 5,000 Shares each on the original counter. . . . .	Tuesday, 2 August 2022
Effective date of the change in board lot size from 5,000 Shares to 30,000 Shares each . . . . .	Wednesday, 3 August 2022

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are subject to change, and any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

**Shareholders and potential investors of the Company should note that the Scheme and the Open Offer are subject to various conditions which may or may not be fulfilled. Therefore, there is no assurance that the Proposed Restructuring (including the Scheme and the Open Offer) will proceed. In particular, the Open Offer is subject to the fulfilment of the conditions set out under the paragraph headed “Conditions of the Open Offer” in the Circular.**

**Any Shareholders or other persons contemplating purchasing or selling Shares from the date of this announcement up to the date when the conditions of the Scheme and the Open Offer are fulfilled will bear the risk that the Scheme and the Open Offer may not become unconditional and may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If in any doubt, Shareholders and potential investors of the Company should consider obtaining professional advice.**

By order of the Board of  
**Da Sen Holdings Group Limited**  
**SUN Yongtao**  
*Non-Executive Chairman and*  
*Non-Executive Director*

Hong Kong, 23 June 2022

*As at the date of this announcement, the executive Directors are Mr. CHAI Kaw Sing, Mr. WONG Ben and Mr. ZHANG Ayang (duties suspended); the non-executive Director is Mr. SUN Yongtao; and the independent non-executive Directors are Ms. LO Yuk Yee, Mr. TSO Siu Lun Alan and Mr. KWOK Yiu Tong.*