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**洛阳钼业**  
**洛陽欒川鉬業集團股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**COMPLETION OF PAYMENT IN RESPECT OF THE 2022 SECOND  
TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS**

We refer to the circular of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 20 April 2021 and the announcements of the Company dated 29 January 2021 and 25 March 2022, respectively, in relation to, among other things, the proposed issuance of debt financing instruments.

The Company successfully issued the 2022 second tranche of super short-term financing instruments of the Company (the “**Short-term Financing Instruments**”) on 24 March 2022. The total amount of issuance of the Short-term Financing Instruments is RMB700 million with a coupon rate of 2.55% and a term of 90 days. The payment date of the Short-term Financing Instruments is 23 June 2022.

On 23 June 2022, the Company completed the payment of the principal together with interests of the Short-term Financing Instruments with a total amount of RMB704,401,369.86.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Yuan Honglin**  
*Chairman*

Luoyang City, Henan Province, the PRC, 23 June 2022

*As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*