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Radiance Holdings (Group) Company Limited

金輝控股(集團)有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 9993)

COMPANY INFORMATION SHEET

Company Name: Radiance Holdings (Group) Company Limited

Stock Code: 9993

Stock Short Name: RADIANCE HLDGS

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is provided for the purpose of giving information to the public about Radiance Holdings (Group) Company Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated 16 October 2020 and, if any, references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The Directors as at the date hereof hereby collectively and individually accepts full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet when there are changes to the information since the last publication.

Date of this information sheet: 24 June 2022

SUMMARY OF NOVEL WAIVER

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “WAIVERS FROM STRICT COMPLIANCE WITH REQUIREMENTS UNDER THE LISTING RULES” in the Prospectus.

Relevant Rule Waived	Subject Matter
Rule 8.08(1)(a)	Public float requirement

Waiver in relation to the Public Float Requirement

Rule 8.08(1)(a) of the Listing Rules requires that there shall be an open market for the securities for which listing is sought, and that a sufficient public float of an issuer’s listed securities shall be maintained. Generally, at least 25% of the issuer’s total issued share capital must at all times be held by the public.

Based on the minimum Offer Price HK\$3.50 and assuming no exercise of the Over-allotment Option, the Company will achieve a minimum market capitalization of at least HK\$10 billion upon Listing and the Company has applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange has confirmed that it will exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules, pursuant to which the public float of the Company may fall below 25% of the issued share capital of the Company, to allow a minimum public float of the Company to be the highest of: (i) 15% of the Company’s total issued share capital; and (ii) such percentage of Shares to be held by the public after the full or partial exercise of the Over-allotment Option, provided that the higher of (i) and (ii) above is below the minimum public float requirement of 25% under Rule 8.08(1)(a) of the Listing Rules.

In order to support the application of this waiver, the Company has confirmed to the Stock Exchange that: (a) the Company will have an market capitalization at the time of the Listing of over HK\$10 billion; (b) the quantity and scale of the issued securities would enable the market to operate properly with a lower percentage of public float; (c) the Company will make appropriate disclosure of the lower prescribed percentage of public float in the Prospectus; and (d) the Company will confirm sufficiency of public float in its successive annual reports after the Listing.

As at the date of this information sheet, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Huang Junquan and Mr. Xu Xiaodong and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.