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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED LINYI CITY DEVELOPMENT INTERNATIONAL CO., LIMITED**

**(临沂城市发展国际有限公司)**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$300,000,000 5.20 per cent. Guaranteed Bonds due 2025**

**Unconditionally and Irrevocably Guaranteed by**



**LINYI CITY DEVELOPMENT GROUP CO., LTD**

**(临沂城市发展集团有限公司)**

*(incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 5331)**

### ***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

<b>Central Wealth Securities Investment Limited</b>	<b>Guotai Junan International</b>	<b>China Industrial Securities International</b>
<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Shenwan Hongyuan (H.K.)</b>	<b>CNCB Capital</b>

### ***Joint Lead Managers and Joint Bookrunners***

<b>China Galaxy International</b>	<b>Haitong International</b>	<b>China CITIC Bank International</b>	<b>China Securities International</b>	<b>CLSA</b>
<b>China International Capital Corporation</b>	<b>Huatai International</b>	<b>Sinolink Securities (HK)</b>	<b>Guoyuan Securities (Hong Kong)</b>	
<b>CMBC Capital</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>ABC International</b>	<b>Sigma Capital</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed bonds due 2025 and be unconditionally and irrevocably guaranteed by Linyi City Development Group Co., Ltd (临沂城市发展集团有限公司) in the aggregate principal amount of U.S.\$300,000,000, bearing interest at the rate of 5.20 per cent. per annum (the “**Bonds**”) to be issued by Linyi City Development International Co., Limited (临沂城市发展国际有限公司) (the “**Issuer**”), as described in the offering circular dated 21 June 2022. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 27 June 2022.

Hong Kong, 24 June 2022

*As at the date of this announcement, the director of Linyi City Development International Co., Limited (临沂城市发展国际有限公司) is Mr. WANG Yanjian.*

*As at the date of this announcement, the directors of Linyi City Development Group Co., Ltd (临沂城市发展集团有限公司) are Mr. LI Dongchun, Ms. LIU Quanfa, Mr. GUO Zheng, Mr. LU Xixing and Mr. FAN Feifei.*