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## **MARVEL BONUS HOLDINGS LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

### **DELAY IN DESPATCH OF OFFER DOCUMENT IN RESPECT OF PRE-CONDITIONAL VOLUNTARY CONDITIONAL CASH OFFER BY OPTIMA CAPITAL LIMITED AND KINGSTON SECURITIES LIMITED ON BEHALF OF MARVEL BONUS HOLDINGS LIMITED TO ACQUIRE ALL OF THE ISSUED SHARES OF MASON GROUP HOLDINGS LIMITED**

Reference is made to the announcement of Marvel Bonus Holdings Limited (the “**Offeror**”) dated 10 June 2022 in relation to the pre-conditional voluntary conditional cash offer by Optima Capital Limited and Kingston Securities Limited on behalf of the Offeror to acquire all the issued shares of Mason Group Holdings Limited (stock code: 00273) (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **DELAY IN DESPATCH OF OFFER DOCUMENT**

As stated in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, the Offeror is required to despatch the Offer Document, which shall contain information required under Schedule I of the Takeovers Code and other relevant information to enable the Shareholders to reach a properly informed decision on the Offer, to all Shareholders within 21 days of the date of the Announcement (or the next Business Day where a period laid down by the Takeovers Code ends on a day which is not a Business Day), which will be on or before 4 July 2022.

As also stated in the Announcement, the making of the Offer is subject to the fulfilment (or waiver, if applicable) of the Pre-Conditions on or before the date falling four months from the date of the Announcement (i.e. 9 October 2022) (unless otherwise extended and announced by the Offeror). As the Pre-Conditions are not capable of being fulfilled within 21 days of the Announcement, an application has been made to the Executive and the Executive has granted its consents for a waiver from the strict compliance with Rule 8.2 of the Takeovers Code and for an extension of the latest date for the despatch of the Offer Document to no later than (i)

the date which is 7 days following fulfilment (or waiver, if applicable) of the Pre-Conditions; or (ii) 17 October 2022 (being the Business Day after the date which is 7 days following the date falling four months after the date of the Announcement) (whichever is the earlier).

Further announcement(s) will be made by the Offeror in relation to the fulfilment (or waiver, if applicable) of the Pre-Conditions and the despatch of the Offer Document as and when appropriate.

By order of the Board  
**Marvel Bonus Holdings Limited**  
**Yam Tak Cheung**  
*Sole Director*

Hong Kong, 27 June 2022

*As at the date of this announcement, the sole director of the Offeror is Mr. Yam Tak Cheung. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement, and confirms, having made all reasonable inquiries, that, to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*