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**MIE HOLDINGS CORPORATION**

**MI能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1555)**

**(the “Company”)**

## **ANNOUNCEMENT REGARDING BAR DATE AND UPDATE ON DISTRIBUTION OF RESIDUAL NEW NOTES**

Reference is made to the announcements of the Company dated 30 March 2022 and 1 April 2022 in relation to the occurrence of the Restructuring Effect Date and the issuance by the Company of the New Notes (the “**Announcements**”).

Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as defined in the Announcements and the Scheme.

### *First and second distributions of Residual New Notes*

The Company hereby announces that the first and second distributions of Residual New Notes have been completed on 4 May 2022 and 21 June 2022 respectively.

*Bar Date Deadline in relation to issuance of Residual New Notes*

The final deadline for Scheme Creditors to submit to the Information Agent the documentation necessary to receive Scheme Consideration (in the form of Residual New Notes issued by the Company) under the Scheme is:

- (a) Custody Instruction: **5:00 p.m. Hong Kong time on 15 August 2022.**
- (b) Account Holder Letter: **11:59 p.m. (Cayman Islands time) on 17 August 2022 (being 12:59 pm (Hong Kong time) on 18 August 2022) (the “Bar Date Deadline”).**

**The Bar Date Deadline is the final deadline for the delivery of any remaining valid Account Holder Letters to enable any Scheme Creditor to receive its Residual New Notes, after which time there will be no further opportunity for any Scheme Creditor to claim any Scheme Consideration.**

If a Scheme Creditor submits the required Custody Instruction and Account Holder Letter within the timeframes specified above, and the Company, the Holding Period Trustee and the Information Agent are satisfied that such Scheme Creditor is entitled to its portion of the Scheme Consideration, the Holding Period Trustee will issue to such Scheme Creditor its portion of the Residual New Notes on 24 August 2022 (being the day which is 147 days after the Restructuring Effective Date).

Following the final distribution any Residual Notes will be transferred to the Company for cancellation and no further distributions will occur. Scheme Creditors who did not submit valid Custody Instructions and Account Holder Letters by the Bar Date Deadline will have no further rights with respect to the Scheme Consideration.

Scheme Creditors should refer to the Scheme Website at <https://bonds.morrowsodali.com/MIE> and in particular, the Explanatory Statement, the Solicitation Packet and the Distribution Agreement for further details.

**FOR ASSISTANCE PLEASE CONTACT**

**Morrow Sodali Limited**

Attention: Debt Services Team

Telephone: in Hong Kong: +852 2319 4130;

in London: +44 204 513 6933; and

in Stamford: +1 203 609 4910

Email: MIE@investor.morrowsodali.com

Scheme Website: <https://bonds.morrowsodali.com/MIE>

By order of the Board of  
**MIE Holdings Corporation**  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, 27 June 2022

*As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.*