

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION  
此乃要件，請即處理



中國海外宏洋集團有限公司

CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 81)

(股份代號: 81)

FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2021 OF HK\$0.30 PER SHARE IN CASH WITH A SCRIP DIVIDEND OPTION

截至二零二一年十二月三十一日止年度之末期股息每股現金港幣30仙，惟股東可選擇以股代息

FORM OF ELECTION

選擇表格

THIS FORM IS NOT TRANSFERABLE

此表格不得轉讓

IF YOU WISH TO RECEIVE YOUR DIVIDEND WHOLLY IN CASH, YOU DO NOT NEED TO COMPLETE THIS FORM

閣下如欲全部收取現金股息，則毋須填寫本表格

IF YOU WISH TO RECEIVE NEW FULLY PAID ORDINARY SHARES ("SCRIP SHARES") OF CHINA OVERSEAS GRAND OCEANS GROUP LIMITED (THE "COMPANY") IN LIEU OF CASH EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE, SIGN AND LODGE THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW. NO ACKNOWLEDGMENT OF RECEIPT OF THIS FORM OF ELECTION WILL BE ISSUED. THIS FORM OF ELECTION SHOULD BE READ IN CONJUNCTION WITH THE ACCOMPANYING CIRCULAR OF THE COMPANY DATED 28 JUNE 2022.

閣下如欲收取中國海外宏洋集團有限公司(「本公司」)已繳足股款之新普通股(「代息股份」)以代替全部或部份現金，必須依照以下指示將此表格填妥、簽署及交回。交回本選擇表格將不會獲發收據。本選擇表格應與隨附日期為二零二二年六月二十八日之本公司通函一併細閱。

PART 1 第一部份

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 已登記股東姓名及地址
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BOX B 乙欄	REGISTERED HOLDING OF ORDINARY SHARES AT RECORD DATE OF 24 JUNE 2022 於二零二二年六月二十四日記 錄日期登記持有之普通股
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PART 2 第二部份

ELECTION FOR SCRIP SHARES IN RESPECT OF THE FINAL DIVIDEND  
FOR THE YEAR ENDED 31 DECEMBER 2021

就截至二零二一年十二月三十一日止年度之末期股息選擇收取代息股份

ELECTION FOR SCRIP SHARES IN LIEU OF CASH FOR THE WHOLE OR PART OF YOUR REGISTERED  
HOLDING OF ORDINARY SHARES.

閣下就所登記持有之全部或部份普通股選擇收取代息股份以代替現金。

PLEASE ENTER IN BOX C THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU  
ELECT TO RECEIVE SCRIP SHARES.

請在丙欄內填上選擇收取代息股份之普通股股數。

BOX C 丙欄	NUMBER OF ORDINARY SHARES FOR WHICH FINAL DIVIDEND TO BE PAID IN SCRIP SHARES 將以代息股份支付末期股息之 普通股股數
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NOTE: IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE SCRIP SHARES IN LIEU OF CASH OR IF YOU ELECT TO RECEIVE SCRIP SHARES IN RESPECT OF A GREATER NUMBER OF ORDINARY SHARES THAN YOUR REGISTERED HOLDING ON THE RECORD DATE, THEN YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION IN RESPECT OF ALL THE ORDINARY SHARES REGISTERED IN YOUR NAME(S).

附註：如閣下簽署此表格但未有註明欲收取以代息股份代替現金之普通股股數，又或如閣下所選擇收取代息股份之普通股股數較於記錄日期登記於名下者為多，則閣下將被視作已就名下全部普通股作出選擇。

PART 3 第三部份

TO THE DIRECTORS OF CHINA OVERSEAS GRAND OCEANS GROUP LIMITED:

致中國海外宏洋集團有限公司董事：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE SCRIP SHARES IN LIEU OF CASH IN RESPECT OF THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2021, FOR THE WHOLE OR PART OF THE ORDINARY SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS FORM OF ELECTION, SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR OF THE COMPANY DATED 28 JUNE 2022 AND THE ARTICLES OF ASSOCIATION OF THE COMPANY. I/WE ACKNOWLEDGE THAT THE NOTES FORM PART OF THIS FORM OF ELECTION.

本人/吾等為下開簽署人及名列上文之股東，茲作出以下通知：本人/吾等就登記於本人/吾等名下全部或部份普通股所應享有截至二零二一年十二月三十一日止年度之末期股息根據本選擇表格上列第二部份所作指示，收取代息股份代替現金，惟受制於本公司日期為二零二二年六月二十八日之通函所載之條款及條件以及本公司之組織章程細則之規限。本人/吾等承認附註為本選擇表格之一部份。

SIGNED (SIGNATURE(S) MUST MATCH THE RECORDS MAINTAINED BY TRICOR STANDARD LIMITED) 簽署(簽名式樣須與卓佳標準有限公司存置之記錄相符)

(1)..... (2)..... (3)..... (4).....

DATE 日期: .....

TEL. NO. 電話號碼: .....

NOTES: (I) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註：如屬聯名持有者，所有持有人均須簽署。

(II) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER WHOSE OFFICE SHOULD BE STATED.

股東如屬法團，則此表格須由正式授權人代其簽署，並須註明簽署人之職位。

CERTIFICATE AND/OR DIVIDEND WARRANT FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) AT THE SHAREHOLDER(S)'S POSTAL RISK TO THE ABOVE ADDRESS. DIVIDEND WARRANT WILL BE SENT IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

應得之股票及/或股息單將按上述地址以平郵寄予該(等)股東，郵誤風險由該(等)股東自行承擔。股息單將按照原有之指示(如有)寄發。

THIS FORM SHOULD BE LODGED WITH THE SHARE REGISTRAR OF THE COMPANY, TRICOR STANDARD LIMITED, NOT LATER THAN 4:30 P.M. ON THURSDAY, 14 JULY 2022.

此表格須於二零二二年七月十四日(星期四)下午四時三十分前送達本公司之股份過戶登記處卓佳標準有限公司。

FAILURE TO COMPLETE AND LODGE THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED THEREON WILL RESULT IN YOUR DIVIDEND BEING PAID WHOLLY IN CASH.

倘閣下並無按所列指示填妥及交回此表格，將會全部收取現金作為股息。

SHARE REGISTRAR: TRICOR STANDARD LIMITED, LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG

股份過戶登記處：卓佳標準有限公司，香港皇后大道東183號合和中心54樓

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

YOUR SUPPLY OF YOUR NAME(S), ADDRESS AND TELEPHONE NUMBER IS ON A VOLUNTARY BASIS FOR THE PURPOSE OF PROCESSING YOUR REQUEST FOR THE ELECTION FOR SCRIP SHARES IN LIEU OF CASH (THE "PURPOSES"). WE MAY TRANSFER YOUR NAME(S), ADDRESS AND TELEPHONE NUMBER TO OUR AGENT, CONTRACTOR, OR THIRD PARTY SERVICE PROVIDER WHO PROVIDES ADMINISTRATIVE, COMPUTER AND OTHER SERVICES TO US AND TO SUCH PARTIES WHO ARE AUTHORISED BY LAW TO REQUEST THE INFORMATION OR ARE OTHERWISE RELEVANT FOR THE PURPOSES AND NEED TO RECEIVE THE INFORMATION. YOUR NAME(S), ADDRESS AND TELEPHONE NUMBER WILL BE RETAINED FOR SUCH PERIOD AS MAY BE NECESSARY TO FULFIL THE PURPOSES. YOU HAVE THE RIGHT TO REQUEST ACCESS TO AND/OR CORRECTION OF THE RELEVANT PERSONAL DATA IN ACCORDANCE WITH THE PROVISIONS OF THE PERSONAL DATA (PRIVACY) ORDINANCE AND ANY SUCH REQUEST SHOULD BE MADE IN WRITING TO TRICOR STANDARD LIMITED AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG FOR THE ATTENTION OF THE PERSONAL DATA PRIVACY OFFICER.

閣下是自願提供閣下之姓名、地址及電話號碼，以用於處理就有關閣下選擇收取代息股份以代替現金(「該等用途」)。我們可能向為本公司提供行政、電腦及其他服務之代理人、承辦商或第三者服務供應商，以及其他獲法例授權而要求取得有關資料之人士或其他與該等用途有關及需要接收有關資料之人士轉交閣下之姓名、地址及電話號碼。閣下之姓名、地址及電話號碼將於履行該等用途所需之期間內保留。閣下有權按照《個人資料(私隱)條例》要求存取及/或更正有關個人資料，而任何有關要求均須以書面形式向卓佳標準有限公司提出，地址為香港皇后大道東183號合和中心54樓，收件人註明為個人資料私隱主任。