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LFG Investment Holdings Limited **LFG 投資控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3938)

PROPOSED ADOPTION OF THE THIRD AMENDED AND RESTATED ARTICLES OF ASSOCIATION

This announcement is made by LFG Investment Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

In view of the changes to Appendix 3 of the Listing Rules regarding the core shareholder protection standards (the “**Core Shareholder Protection Standards**”) which became effective on 1 January 2022, the board (the “**Board**”) of directors of the Company (the “**Directors**”) proposes to amend the existing articles of association of the Company (the “**Articles of Association**”) to bring the Articles of Association in line with the relevant requirements of the Listing Rules (in particular the Core Shareholder Protection Standards) and the laws of the Cayman Islands, and to make some other housekeeping improvements to the Articles of Association (collectively, the “**Proposed Amendments**”).

The Board proposes to adopt the third amended and restated Articles of Association (with the Proposed Amendments embedded) (the “**Third Amended and Restated Articles of Association**”) in substitution for, and to the exclusion of the existing Articles of Association.

The Proposed Amendments and the proposed adoption of the Third Amended and Restated Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Friday, 12 August 2022 (the “**Annual General Meeting**”), and will become effective upon the approval of the Shareholders at the Annual General Meeting.

A circular containing, among others, particulars of the Proposed Amendments together with a notice convening the Annual General Meeting will be despatched to the Shareholders in due course.

By order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 June 2022

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.