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**Health and Happiness (H&H) International Holdings Limited**

**健合(H&H)國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1112)**

**UTILIZATION OF REFINANCING FACILITIES**

Reference is made to the announcements of Health and Happiness (H&H) International Holdings Limited (the “**Company**”) dated 28 March 2022 and 28 April 2022 (the “**Announcements**”) made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise defined herein, terms defined in the Announcements shall have the same meanings when used in this announcement.

The Board is pleased to announce that on 27 June 2022, as the conditions precedent to the utilization of the Refinancing Facilities have been satisfied, and upon the Group’s request for utilization, the Term Facility in the principal amount of US\$1,125,000,000 has been utilized in full and, pursuant to the terms of the Amendment and Restatement Agreement, the Refinancing Facility Agreement has come into effect.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Health and Happiness (H&H) International Holdings Limited**  
**Luo Fei**  
*Chairman*

Hong Kong, 27 June 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei, Ms. Laetitia Albertini and Mr. Wang Yidong; the non-executive directors of the Company are Dr. Zhang Wenhui and Mr. Luo Yun; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Mr. Wang Can.*