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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059 and Bonds Stock Code: 5310, 5311, 5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

SUSPENSION OF TRADING OF LISTED BONDS IN HKSE

Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 26 June 2022 in relation to non-payment of a secured loan of an outstanding principal amount of HK\$340 million with its accrued but unpaid interest after the grace period.

At the request of the Company, trading in the bonds of the Company (Stock code: 5310, 5311, 5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855) (together the “**Debts**”) on the Hong Kong Stock Exchange will be suspended with effect from 9:00 a.m. on 28 June 2022 until further notice(s) due to the fact that a cross-default has occurred under each of the Debts. The Company will keep holders of the Debts and other stakeholders updated by way of further announcements as and when appropriate.

Holders of the Company’s securities and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 28 June 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.