

COMPANY INFORMATION SHEET

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June 27, 2022

Company Name: YASHILI INTERNATIONAL HOLDINGS LTD
Stock Code: 1230
Stock Short Name: YASHILI INT'L

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and is provided for the purpose of giving information to the public about Yashili International Holdings Ltd (the “**Company**”) as at the date of this information sheet. It does not purport to be a complete summary of information about the Company and/or its securities.

Unless otherwise defined or the context suggests otherwise, capitalised terms shall have the meanings as those in the Company’s prospectus dated 20 October 2010 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The directors (the “**Directors**”) of the Company as at the date of this information sheet hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet when there are changes to the information since the last publication.

Novel Waiver

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers from strict compliance with the relevant provisions of the Listing Rules and exemption from the relevant provisions of the Companies Ordinance, please refer to the section headed “Waivers from strict compliance with the Listing Rules and exemption from the Companies Ordinance” in the Prospectus.

Relevant Rule	Subject Matter
Rule 8.08(1)(a)	Public float requirements

Waiver in Relation to Public Float Requirements

Rule 8.08(1)(a) of the Listing Rules requires there to be an open market in the securities for which listing is sought and for a sufficient public float of an issuer’s listed securities to be maintained. This normally means that at least 25% of the issuer’s total issued share capital must at all times be held by the public. However, under Rule 8.08(1)(d) of the Listing Rules, subject to certain criteria, the Stock Exchange may, at its discretion, accept a lower percentage of between 15% and 25% in the case of issuers with an expected market capitalization at the time of listing of over HK\$10 billion, where it is satisfied that the number of securities concerned and the extent of their distribution would enable the market to operate properly with a lower percentage.

As disclosed in the Prospectus, the Company had applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange had confirmed that it would exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage of the Company of 23.42% (assuming that the Over-allotment Option was not exercised or otherwise a higher percentage upon exercise of the Over-allotment Option).

In addition, the Company will confirm sufficiency of public float in the Company’s annual reports after the Listing in full compliance with Rule 8.08(1)(d) of the Listing Rules.