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CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED

中國智慧能源集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1004)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Smarter Energy Group Holdings Limited (the “**Company**”) dated 27 January 2021 in relation to the major disposal of a subsidiary of the Company (the “**Disposal**”) and the announcements of the Company dated 30 August 2021 and 30 December 2021 in relation to the further delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

It was stated in the Announcements that a circular (the “**Circular**”) containing, among other, (i) further details of the Disposal and the transactions contemplated thereunder; (ii) other information as required under the Listing Rules; and (iii) notice of the SGM will be despatched to the Shareholders on or before 30 June 2022.

As disclosed in the Announcements, additional time is required for the Company to prepare and finalise the financial information to be included in the Circular, including the statement as to the sufficiency of working capital and the statement as to indebtedness. The despatch date of the Circular is subject to the obtaining of necessary financial information and documents, which is expected to be postponed to on or before 31 July 2022.

By order of the Board
China Smarter Energy Group Holdings Limited
Chen Xiaxuan
Chairman and Executive Director

Hong Kong, 28 June 2022

As at the date of this announcement, Mr. Chen Xiaxuan, Mr. Bo Dateng and Ms. Yue Lu are the executive directors of the Company; and Mr. Pun Hau Man, Mr. Lo Ka Ki and Mr. Kwok Shun Sing are the independent non-executive directors of the Company.

* *For identification purposes only*