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China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

COMPANY INFORMATION SHEET

Company name (stock code): China Success Finance Group Holdings Limited (3623)

Stock short name: C SUCCESS FIN

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is provided for the purpose of giving information to the public about China Success Finance Group Holdings Limited (the “**Company**”) as at the date hereof. The information does not purport to be a complete summary about the Company and/ or its securities.

Unless otherwise indicated, capitalized terms used herein shall have the meanings given to them in the Company’s prospectus (the “**Prospectus**”) dated 31 October 2013 and, if any, references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

Summary Content

Document Type	Date
Novel Waivers Granted to the Company	28 June 2022

Date of this information sheet: 28 June 2022

As at the date of this information sheet, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) four independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur, Mr. Xu Yan and Mr. Zhou Xiaojiang.

NOVEL WAIVERS GRANTED TO THE COMPANY

In preparation for the Listing, the Company has sought a waiver from strict compliance with Rule 8.12 of the Listing Rules.

Rule 8.12 of the Listing Rules requires that a new listing applicant applying for a primary listing on the Stock Exchange must have sufficient management presence in Hong Kong. This normally means that at least two of its executive directors must be ordinarily resident in Hong Kong. Since our principal business operations are located in Mainland China, members of our senior management are and will therefore be expected to continue to be based in Mainland China.

The Company has applied for and the Stock Exchange has granted a waiver from strict compliance with the requirements of Rule 8.12 of the Listing Rules. The following sets out the conditions imposed by the Stock Exchange that are applicable to the company as of the date of this information sheet:

1. the Company appoints two authorised representatives (the “**Authorised Representatives**”) pursuant to Rule 3.05 of the Listing Rules who will act as the principal channel of communication with the Stock Exchange. The Company has appointed Mr. Li Bin (“**Mr. Li**”), our executive Director and Mr. Pang Chung Fai Benny (“**Mr. Pang**”), our company secretary, as the Authorised Representatives;
2. each of the Authorised Representatives: (i) is authorised to communicate on behalf of the Company with the Stock Exchange; (ii) has confirmed that he will be readily contactable by the Stock Exchange and be able to meet with the Stock Exchange on reasonable notice; and (iii) has provided the Stock Exchange with his contact details, including home, office and mobile telephone numbers and where available, facsimile number and email address, and will therefore be readily contactable by the Stock Exchange;
3. Mr. Li, who is not ordinarily resident in Hong Kong, holds a valid travel document enabling him to travel to Hong Kong within a reasonable time frame to meet with the Stock Exchange in Hong Kong upon request by the Stock Exchange;
4. Mr. Pang, is a Hong Kong citizen and continues to ordinarily reside in Hong Kong;
5. in the event that a Director expects to travel and be out of office, he or she will have to provide the phone number of the place of their accommodation to the Authorised Representatives;
6. the Authorised Representatives and the Directors have access to their respective contact details such that any one of them is readily contactable by the other whenever required;
7. the Company has provided the Stock Exchange with the Directors’ contact details, including home and office telephone numbers and where available, facsimile number and email address; the Company, the Authorised Representatives and the Directors undertook to inform the Stock Exchange promptly if there are any changes to such contact details; and
8. all the Directors who are not ordinarily residents in Hong Kong holds valid travel documents that will enable them to enter Hong Kong to meet with the Stock Exchange within a reasonable time frame.