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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON

(1) POLL RESULTS OF THE 2021 AGM,

2022 FIRST CLASS MEETING OF A SHAREHOLDERS

AND 2022 FIRST CLASS MEETING OF H SHAREHOLDERS;

(2) ELECTION OF MEMBERS FOR THE TENTH SESSION OF THE BOARD

OF DIRECTORS AND THE SUPERVISORY COMMITTEE;

(3) RETIREMENT OF DIRECTORS AND SUPERVISORS; AND

(4) PROFIT DISTRIBUTION AND CAPITAL RESERVE CAPITALIZATION

The Board is pleased to announce that the 2021 AGM, 2022 First Class Meeting of A Shareholders and 2022 First Class Meeting of H Shareholders were held in Shenzhen on 28 June 2022 and all the resolutions set out below were duly passed.

With effect from 28 June 2022, Mr. MAI Boliang has been re-appointed as an executive Director of the Company, Mr. ZHU Zhiqiang, Mr. HU Xianfu, Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong have been re-appointed as non-executive Directors of the Company, and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel have been appointed as independent non-executive Directors of the Company.

With effect from 28 June 2022, Ms. SHI Lan and Mr. LOU Dongyang have been appointed as supervisors representing shareholders of the Company, and Mr. MA Tianfei has been elected as a supervisor representing employees of the Company.

I. POLL RESULTS OF THE 2021 AGM, 2022 FIRST CLASS MEETING OF A SHAREHOLDERS AND 2022 FIRST CLASS MEETING OF H SHAREHOLDERS

References are made to the notice of the 2021 AGM (the “**Notice of AGM**”), notice of the 2022 First Class Meeting of H Shareholders and the circular (the “**Circular**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 27 May 2022. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice of AGM and the Circular.

The board of Directors of the Company (the “**Board**”) is pleased to announce that the 2021 AGM, 2022 First Class Meeting of A Shareholders and 2022 First Class Meeting of H Shareholders (collectively the “**Meetings**”) were held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC at 2:40 p.m. on 28 June 2022 by way of physical meeting and on-line voting (only for A Shareholders).

The Meetings were convened by the Board, and were chaired by Mr. MAI Boliang, the Chairman and CEO of the Company. Mr. MAI Boliang (Chairman and CEO), an executive Director of the Company and Mr. KONG Guoliang, a non-executive Director of the Company attended the Meetings on site; Mr. DENG Weidong, a non-executive Director of the Company, Mr. HE Jiale, an independent non-executive Director of the Company and Ms. LUI FUNG Mei Yee, Mabel, an independent non-executive Director of the Company, attended the Meetings by way of online conference; Mr. XIONG Bo, a supervisor of the Company, attended the Meetings on site, and Mr. LOU Dongyang, a supervisor of the Company, attended the Meetings by way of online conference; Mr. GAO Xiang, the president of the Company, Mr. ZENG Han, the chief financial officer of the Company, Mr. WU Sanqiang, the secretary to the Board and certain senior management attended the Meetings. Other relevant members of the senior management of the Company were also present.

(I) Poll Results of the 2021 AGM

At the 2021 AGM, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Ordinary Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
1.	To consider and approve the 2021 CIMC Work Report of the Board.	in total:	2,157,325,269 99.8061%	443,240 0.0205%	3,747,186 0.1734%
		A Shares	487,697,656 99.9032%	135,840 0.0278%	336,900 0.0690%
		H Shares	1,669,627,613 99.7778%	307,400 0.0184%	3,410,286 0.2038%
2.	To consider and approve the 2021 CIMC Work Report of the Board of Supervisors.	in total:	2,157,325,269 99.8061%	443,240 0.0205%	3,747,186 0.1734%
		A Shares	487,697,656 99.9032%	135,840 0.0278%	336,900 0.0690%
		H Shares	1,669,627,613 99.7778%	307,400 0.0184%	3,410,286 0.2038%

Ordinary Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
3.	To consider and approve the 2021 CIMC Annual Report.	in total:	2,157,357,469 99.8076%	527,040 0.0244%	3,631,186 0.1680%
		A Shares	487,729,856 99.9098%	219,640 0.0450%	220,900 0.0453%
		H Shares	1,669,627,613 99.7778%	307,400 0.0184%	3,410,286 0.2038%
4.	To consider and approve the Resolution Regarding the Proposal on Profit Distribution for the Year 2021 and the High-proportion Transfer Plan.	in total:	2,160,954,055 99.9740%	359,640 0.0166%	202,000 0.0093%
		A Shares	487,836,756 99.9317%	131,640 0.0270%	202,000 0.0414%
		H Shares	1,673,117,299 99.9864%	228,000 0.0136%	0 0.0000%
5.	To consider and approve the Resolution Regarding the Appointment of an Accounting Firm in 2022.	in total:	2,158,853,488 99.8768%	2,318,195 0.1072%	344,012 0.0159%
		A Shares	485,815,589 99.5176%	2,010,795 0.4119%	344,012 0.0705%
		H Shares	1,673,037,899 99.9816%	307,400 0.0184%	0 0.0000%

Ordinary Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
6.	To consider and approve the Resolution Regarding the Purchase of Liability Insurance for Directors, Supervisors, and Senior Management.	in total:	2,146,046,202 99.3338%	7,111,278 0.3292%	7,281,615 0.3370%
		A Shares	484,716,662 99.2925%	2,537,194 0.5197%	916,540 0.1878%
		H Shares	1,661,329,540 99.3458%	4,574,084 0.2735%	6,365,075 0.3806%
7.	To consider and approve the Resolution Regarding the Shareholders' Return Plan for the Next Three Years (2022-2024).	in total:	2,161,158,955 99.9835%	135,840 0.0063%	220,900 0.0102%
		A Shares	487,813,656 99.9269%	135,840 0.0278%	220,900 0.0453%
		H Shares	1,673,345,299 100.0000%	0 0.0000%	0 0.0000%
8.	To consider and approve the Resolution Regarding the Core Employee Stock Ownership Scheme.	in total:	2,068,073,373 95.6770%	93,217,662 4.3126%	224,660 0.0104%
		A Shares	452,389,151 92.6703%	35,556,585 7.2836%	224,660 0.0460%
		H Shares	1,615,684,222 96.5541%	57,661,077 3.4459%	0 0.0000%

Ordinary resolutions voted by accumulative voting system	Number of votes cast (Percentage of total number of votes cast)		
	Class of shares	Number of votes	Proportion(%)
9.	To consider and approve the Resolution on Election of Executive Directors and Non-executive Directors of the Tenth Session of the Board.		
(1) to elect Mr. Zhu Zhiqiang as a non-executive director of the tenth session of the Board;	in total:	2,137,372,591	98.8830%
	A Shares	476,842,310	97.6795%
	H Shares	1,660,530,281	99.2342%
(2) to elect Mr. Hu Xianfu as a non-executive director of the tenth session of the Board;	in total:	2,145,588,198	99.2631%
	A Shares	481,324,462	98.5976%
	H Shares	1,664,263,736	99.4573%
(3) to elect Mr. Kong Guoliang as a non-executive director of the tenth session of the Board;	in total:	2,137,204,104	98.8753%
	A Shares	477,233,024	97.7595%
	H Shares	1,659,971,080	99.2007%
(4) to elect Mr. Deng Weidong as a non-executive director of the tenth session of the Board;	in total:	2,088,889,180	96.6400%
	A Shares	457,556,748	93.7289%
	H Shares	1,631,332,432	97.4893%

Ordinary resolutions voted by accumulative voting system		Number of votes cast (Percentage of total number of votes cast)		
		Class of shares	Number of votes	Proportion(%)
	(5) to elect Mr. Ming Dong as a non-executive director of the tenth session of the Board; and	in total:	2,145,581,298	99.2628%
		A Shares	481,317,562	98.5962%
		H Shares	1,664,263,736	99.4573%
	(6) to elect Mr. Mai Boliang as an executive director of the tenth session of the Board.	in total:	2,127,052,470	98.4056%
		A Shares	475,488,180	97.4021%
		H Shares	1,651,564,290	98.6984%
10.	To consider and approve the Resolution on Election of Independent Non-executive Directors of the Tenth Session of the Board.			
	(1) to elect Mr. Yang Xiong as an independent non-executive director of the tenth session of the Board;	in total:	2,147,866,784	99.3685%
		A Shares	483,038,152	98.9487%
		H Shares	1,664,828,632	99.4910%
	(2) to elect Mr. Zhang Guanghua as an independent non-executive director of the tenth session of the Board; and	in total:	2,160,238,149	99.9409%
A Shares		486,913,850	99.7426%	
H Shares		1,673,324,299	99.9987%	

Ordinary resolutions voted by accumulative voting system		Number of votes cast (Percentage of total number of votes cast)		
		Class of shares	Number of votes	Proportion(%)
	(3) to elect Ms. Lui Fung Mei Yee, Mabel as an independent non-executive director of the tenth session of the Board.	in total:	2,137,946,126	98.9096%
		A Shares	480,631,261	98.4556%
		H Shares	1,657,314,865	99.0420%
11.	To consider and approve the Resolution on Election of Supervisors Representing Shareholders of the Tenth Session of the Supervisory Committee.			
	(1) to elect Ms. Shi Lan as a supervisor representing shareholders of the tenth session of the supervisory committee; and	in total:	2,149,385,687	99.4388%
		A Shares	484,327,888	99.2129%
		H Shares	1,665,057,799	99.5047%
	(2) to elect Mr. Lou Dongyang as a supervisor representing shareholders of the tenth session of the supervisory committee.	in total:	2,158,081,228	99.8411%
		A Shares	484,927,529	99.3357%
H Shares		1,673,153,699	99.9885%	

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
12.	To consider and approve the Resolution Regarding the Guarantee Plan of CIMC in 2022.	in total:	2,070,350,004 95.8301%	86,214,002 3.9906%	3,875,089 0.1794%
		A Shares	467,500,115 95.7658%	19,749,981 4.0457%	920,300 0.1885%
		H Shares	1,602,849,889 95.8488%	66,464,021 3.9745%	2,954,789 0.1767%
13.	To consider and approve the Resolution Regarding the Provision of Guarantee for Shenzhen CIMC Skyspace Real Estate Development Co., Ltd. and its subsidiaries by CIMC.	in total:	2,070,348,584 95.8300%	86,215,422 3.9906%	3,875,089 0.1794%
		A Shares	467,498,695 95.7655%	19,751,401 4.0460%	920,300 0.1885%
		H Shares	1,602,849,889 95.8488%	66,464,021 3.9745%	2,954,789 0.1767%
14.	To consider and approve the Resolution Regarding the Provision of Guarantee for CIMC Financial Leasing Co., Ltd. and its subsidiaries by CIMC.	in total:	1,091,882,631 99.9502%	204,232 0.0187%	339,300 0.0311%
		A Shares	137,626,864 99.6066%	204,232 0.1478%	339,300 0.2456%
		H Shares	954,255,767 100.0000%	0 0.0000%	0 0.0000%
15.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Issuance of Shares.	in total:	2,080,530,458 96.2533%	80,572,737 3.7276%	412,500 0.0191%
		A Shares	456,593,511 93.5316%	31,355,985 6.4232%	220,900 0.0453%
		H Shares	1,623,936,947 97.0473%	49,216,752 2.9412%	191,600 0.0115%

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
16.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	in total:	2,157,471,000 99.8129%	3,652,595 0.1690%	392,100 0.0181%
		A Shares	484,317,301 99.2107%	3,652,595 0.7482%	200,500 0.0411%
		H Shares	1,673,153,699 99.9885%	0 0.0000%	191,600 0.0115%

The above resolutions No. 1 to 8 have been passed by more than half of the valid voting rights held by Shareholders presenting at the meeting. The above resolutions No. 9 to 11 have been voted by cumulative voting and passed. The above resolutions No. 12 to 16 have been passed by more than two-thirds of the valid voting rights held by Shareholders presenting at the meeting.

(II) Poll Results of the 2022 First Class Meeting of A Shareholders

At the 2022 First Class Meeting of A Shareholders, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Ordinary Resolution		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Proposal on Profit Distribution for the Year 2021 and the High-proportion Transfer Plan.	487,836,756 99.9317%	131,640 0.0270%	202,000 0.0414%
Special Resolution		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
2.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	484,317,301 99.2107%	3,652,595 0.7482%	200,500 0.0411%

The above resolutions No.1 and No.2 have been passed by more than two-thirds of the valid voting rights held by Shareholders presenting at the meeting.

(III) Poll Results of the 2022 First Class Meeting of H Shareholders

At the 2022 First Class Meeting of H Shareholders, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Ordinary Resolution		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Proposal on Profit Distribution for the Year 2021 and the High-proportion Transfer Plan.	1,673,120,999 99.9864%	228,000 0.0136%	0 0.0000%
Special Resolution		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
2.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	1,673,157,399 99.9885%	0 0.0000%	191,600 0.0115%

The above resolutions No.1 and No.2 have been passed by more than two-thirds of the valid voting rights held by Shareholders presenting at the meeting.

As at the date of the Meetings, the total number of the issued shares of the Company which entitle the holders to attend the 2021 AGM, the 2022 First Class Meeting of A Shareholders and 2022 First Class Meeting of H Shareholders, and vote in favour of or against the resolutions was 3,595,013,590 shares (including 1,535,121,660 A Shares and 2,059,891,930 H Shares).

The number of shareholders and proxies attending the 2021 AGM is 68 (including 66 holders of A Shares and proxies, 2 holders of H Shares and proxies), who held a total of 2,161,515,695 Shares (including 488,170,396 A Shares and 1,673,345,299 H Shares), representing 60.1254% of the total number of shares of the Company with voting rights (where: A Shares representing 13.5791% and H Shares representing 46.5463%, respectively).

The number of holders of A Shares and proxies attending the 2022 First Class Meeting of A Shareholders is 66, who held a total of 488,170,396 A Shares, representing 31.8001% of the total number of A Shares of the Company with voting rights.

The number of holders of H Shares and proxies attending the 2022 First Class Meeting of H Shareholders is 2, who held a total of 1,673,348,999 H Shares, representing 81.2348% of the total number of H Shares of the Company with voting rights.

As at the date of the Meetings, Mr. MAI Boliang, holding 593,643 A Shares of the Company, was required to abstain and has abstained from voting on the relevant resolutions (i.e. resolutions No. 6 and No. 8) at the 2021 AGM; Mr. HUANG Tianhua, holding 540,000 A Shares of the Company, was required to abstain and has abstained from voting on the relevant resolutions (i.e. resolutions No. 6 and No. 8) at the 2021 AGM. Shenzhen Capital Group held 350,000,000 A Shares of the Company and directly held 719,089,532 H Shares of the Company through its wholly-owned subsidiary Shenzhen Capital (Hong Kong) Container Investment Co., Ltd., representing approximately 29.74% of the entire issued share capital of the Company as at the date of this announcement. Each of Shenzhen Capital Group and Shenzhen City Energy Group and their respective associate, being Shenzhen Capital (Hong Kong) Container Investment Co., Ltd., were required to abstain from and have abstained from voting on the relevant resolution (i.e. resolution No. 14) at the 2021 AGM under the Hong Kong Listing Rules and the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”). Save as disclosed above, no other Shareholders were required to abstain from voting on the relevant resolutions to be considered at the Meetings. Accordingly, there were 3,593,879,947 Shares, 3,593,879,947 Shares and 2,525,924,058 Shares respectively of the Company entitling the holders to attend and vote on resolutions No. 6, No 8 and No. 14 at the 2021 AGM.

There were no Shares of the Company which entitle the holders to attend the Meetings but vote only against the resolutions at the Meetings.

The poll results of the Meetings were subject to scrutiny by Mr. XIONG Bo, a supervisor of the Company, Lawyer YUAN Qianzhao and Lawyer LI Meili from Beijing Commerce & Finance Law Offices (Shenzhen) and Computershare Hong Kong Investor Services Limited, the Company’s H share registrar. Computershare Hong Kong Investor Services Limited acted as the scrutineer for the vote-taking at the 2021 AGM and the 2022 First Class Meeting of H Shareholders.

Lawyer YUAN Qianzhao and Lawyer LI Meili from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company have issued a legal opinion in respect of the Meetings, concluding that the convening of and the procedures for holding the Meetings, the eligibility of the persons who attended the Meetings and the eligibility of the person who convened the Meetings, the voting procedures adopted and the voting results of the Meetings were legal and valid, and were in compliance with the requirements of the Company Law of the People’s Republic of China and other relevant laws and regulations, as well as the requirements of the Articles of Association.

II. ELECTION OF DIRECTORS FOR THE TENTH SESSION OF THE BOARD

Upon approval of the relevant resolutions by the Shareholders at the 2021 AGM and with effect from 28 June 2022, Mr. MAI Boliang has been re-appointed as an executive Director of the Company, Mr. ZHU Zhiqiang, Mr. HU Xianfu, Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong have been re-appointed as non-executive Directors of the Company, and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel have been appointed as independent non-executive Directors of the Company.

The term of the tenth session of the Board will be for a period of three years, commencing from the date of the 2021 AGM and will expire on the date of the 2024 annual general meeting of the Company to be held in 2025. In accordance with the Articles of Association, all the executive Directors and the non-executive Directors will be eligible for re-election, and the term of office of the independent non-executive Directors shall not be more than six years. For biographical details of the above Directors, please refer to the Circular.

III. ELECTION OF SUPERVISORS OF THE TENTH SUPERVISORY COMMITTEE

Upon approval of the relevant resolutions by the Shareholders at the 2021 AGM and with effect from 28 June 2022, Ms. SHI Lan and Mr. LOU Dongyang have been appointed as supervisors representing shareholders of the Company. For biographical details of the above supervisors, please refer to the Circular.

In addition, Mr. MA Tianfei has been elected as a supervisor representing employees at the general staff meeting of the Company held on 28 June 2022. The biographical details of Mr. MA Tianfei are set out below:

Mr. MA Tianfei, born in 1975, has been the director of the Group Office of the Company since April 2021 and the chairman of the Labour Union of the Company since January 2022. Mr. MA joined the Company in March 2003 and has served as the head of Corporate Culture, manager of Administrative Affairs Department, manager of Brand Management Department, manager of Public Affairs Department, manager of General Management Department, assistant to director and deputy director of the President's Office (now the Group Office). Mr. MA has been a deputy to the National People's Congress of Nanshan District, Shenzhen since September 2019. Mr. MA graduated from Nantong University in July 1997 with a bachelor's degree in mechanical manufacturing. In July 2012, he obtained a master's degree in science from University of Greenwich in the United Kingdom. As of the date of this announcement, Mr. MA Tianfei does not hold any Shares of the Company.

The Company will enter into a service contract with Mr. MA Tianfei. Mr. MA Tianfei will not receive any other remuneration from the Company as a supervisor representing employees, except for the remuneration for other positions held in the Company.

As at the date of this announcement, save as disclosed above, Mr. MA Tianfei (i) did not hold any directorships in public companies whose securities are listed on any securities market in Hong Kong or overseas in the past three years; (ii) did not hold any positions in the Company or its subsidiaries; (iii) did not have, and was not deemed to have, any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance; (iv) did not have any relationship with any other current Directors, senior management, supervisors or substantial Shareholders of the Company; and (v) has not been penalised by the China Securities Regulatory Commission and other relevant authorities and stock exchanges.

Save as disclosed above, there is no other information relating to Mr. MA Tianfei which should be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of the Hong Kong Listing Rules and no other issues that need to be brought to the attention of the Shareholders of the Company.

Mr. MA Tianfei, a supervisor representing employees of the Company, together with the other two supervisors (i.e. Ms. SHI Lan and Mr. LOU Dongyang) elected at the 2021 AGM will constitute the tenth session of the supervisory committee of the Company. The term of the tenth session of the supervisory committee will be for a period of three years, commencing from the date of the 2021 AGM and will expire on the date of the 2024 annual general meeting of the Company to be held in 2025. In accordance with the Articles of Association, all the supervisors will be eligible for re-election.

IV. RETIREMENT OF DIRECTORS AND SUPERVISORS

Since the term of office of Mr. HE Jiale and Mr. PAN Zhengqi ended on the expiry of the term of the ninth session of the Board, they have both retired as the independent non-executive Directors of the Company at the conclusion of the 2021 AGM. Each of Mr. HE Jiale and Mr. PAN Zhengqi has confirmed that he had no disagreement with the Board and the supervisory committee and there were no matters relating to his retirement that need to be brought to the attention of the Shareholders.

Since the term of office of Mr. XIONG Bo ended on the expiry of the term of the ninth session of the supervisory committee, he has retired as a supervisor representing employees of the Company. Mr. XIONG Bo has confirmed that he had no disagreement with the Board and the supervisory committee and there are no matters relating to his retirement that need to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to Mr. HE Jiale, Mr. PAN Zhengqi and Mr. XIONG Bo for their contributions to the Company during their terms of office.

V. PROFIT DISTRIBUTION AND CAPITAL RESERVE CAPITALIZATION

The Board is pleased to announce that the plan for Profit Distribution and Capital Reserve Capitalization for the Year 2021 has been approved by the Shareholders. Pursuant to the plan for Profit Distribution and Capital Reserve Capitalization for the Year 2021:

The Company will pay the dividends to the H Shareholders whose names appear on the register of members of the Company on 7 August 2022 (the “**Record Date**”) in the amount of RMB6.90 (applicable taxes inclusive) per 10 Shares. According to the Articles of Association, dividends payable to the A Shareholders shall be paid in RMB while dividends payable to the H Shareholders shall be paid in Hong Kong dollars and the following formula shall apply for the purpose of calculating the Hong Kong dollar equivalent of the amount of Final Dividend payable per H Share:

$$\text{Final Dividend per Share in Hong Kong dollar} = \frac{\text{Final Dividend per Share in RMB}}{\text{The median exchange rate for Hong Kong dollar to RMB as announced by the People's Bank of China on 29 June 2022, i.e. the first business day in Hong Kong immediately following the date after the relevant resolution is passed}}$$

The Board also would like to notify the Shareholders the details of Capital Reserve Capitalization for the Year 2021 as follows:

The Board proposed the Capital Reserve Capitalization on the basis of 5 Capitalization Shares for every 10 Shares by way of capitalization of capital reserve, representing a total increase of 1,797,506,795 Shares comprising of 1,029,945,965 new H Shares and 767,560,830 new A Shares based on the Company's total share capital of 3,595,013,590 Shares comprising of 2,059,891,930 H Shares and 1,535,121,660 A Shares as at 28 June 2022. In respect of H Shares, new H Shares will be issued on a pro rata basis and any fractional Shares (if any) will be rounded down to the nearest whole unit. All fractional Shares arising from the Capital Reserve Capitalization will not be issued and distributed but will be aggregated to sell, and the proceeds will be retained by the Company. In respect of A Shares, pursuant to the Operational Guideline of the Shenzhen Branch of the China Securities Depository and Clearing Corporation Limited of Securities Issuers (中國證券登記結算有限責任公司深圳分公司證券發行人業務指南) published by the Shenzhen Branch of the China Securities Depository and Clearing Corporation Limited, "any fractional part of one share arising from transfer of shares shall be arranged in the sequence of amounts and the small amount shall be carried to shareholders with larger amount so as to reach the minimum unit of one share, and any fractional part of one cent arising from cash distribution shall be refunded to the relevant listed company". Any fractional new A Shares arising from the Capital Reserve Capitalization will be processed based on the above applicable guideline accordingly. Dealings of the new A Shares will commence on 18 August 2022.

The plan for Profit Distribution and Capital Reserve Capitalization for the Year 2021 is subject to, inter alia, compliance with the relevant legal procedures and requirements under the Company Law of the PRC to effect the Capital Reserve Capitalization and the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the new H Shares. Application will be made by the Company to the Hong Kong Stock Exchange for the approval for the listing of, and permission to deal in, the new H Shares. The new A Shares will be listed on the Shenzhen Stock Exchange. Subject to the satisfaction of the conditions set out herein, the new H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS. All necessary arrangements will be made by the Company for the new H Shares to be admitted into CCASS.

The expected timetable for, inter alia, the Profit Distribution and Capital Reserve Capitalization as set out below and has been prepared on the assumption that all conditions of Profit Distribution and Capital Reserve Capitalization for the Year 2021 will be fulfilled, and is for indicative purpose only. The expected timetable is subject to change and any such change will be announced in a separate announcement by the Company as soon as practicable.

2022

Register of members of the Company reopens Wednesday, 29 June

Last day of dealings in H Shares on a cum-entitlement basis Thursday, 28 July

First day of dealings in H Shares on an ex-entitlement basis Friday, 29 July

Latest time for lodging transfer of H Shares
for entitlement to the Capital Reserve
Capitalization and Profit Distribution 4:30 p.m. on Monday, 1 August

Book closure period for determining
entitlement to the Capital Reserve
Capitalization and Profit Distribution Tuesday, 2 August to Sunday, 7 August
(both days inclusive)

Record date for determining entitlement
to the Capital Reserve Capitalization
and Profit Distribution Sunday, 7 August

Register of members of the Company reopens Monday, 8 August

Despatch of certificates for the new H Shares Thursday, 18 August

Profit Distribution to H Shareholders Thursday, 18 August

Dealings in new H Shares commence 9:00 a.m. on Friday, 19 August

During the above book closure period, no transfer of H Shares will be registered. In respect of the H Shareholders, to be eligible to receive the new H Shares and Profit Distribution, the H Shareholders whose transfers have not been registered shall deposit their duly completed transfer documents together with the relevant share certificates with Hong Kong Registrars Limited, being the H Share Registrar of the Company at or before 4:30 p.m. on Monday, 1 August 2022. The address of the transfer office of the H Share Registrar is at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The H Shareholders whose names appear on the Company’s register of members on Sunday, 7 August 2022 will be entitled to receive the new H Shares and Profit Distribution.

Full details of the Profit Distribution and Capital Reserve Capitalization, including but not limited to, the expected timetable, applicable record dates, ex-entitlement and book closure arrangements, status of the Capitalization Shares, arrangements involving Northbound Trading and Southbound Trading, applicable tax arrangements, conditions to which the plan for Profit Distribution and Capital Reserve Capitalization for the Year 2021 are subject and odd lot arrangement provided by the H Share Registrar of the Company are set out in the Circular and all the Shareholders and investors should peruse the Circular with care and whenever required consult their advisers.

Further details of the Profit Distribution and Capital Reserve Capitalization for the Year 2021 and relevant matters will be announced in due course.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 28 June 2022

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.