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Jinxin Fertility Group Limited

錦欣生殖醫療集團有限公司*

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1951)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON JUNE 28, 2022**

Reference is made to the circular of Jinxin Fertility Group Limited (the “**Company**”) dated June 8, 2022 (the “**Circular**”) incorporating, amongst others, the notice (the “**Notice**”) of extraordinary general meeting of the Company (the “**EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the EGM held on June 28, 2022, the proposed resolution as set out in the Notice was taken by poll.

As at the date of the EGM, the total number of issued shares of the Company was 2,501,852,802 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. Pursuant to the Listing Rules and as stated in the Circular, Mr. Zeng Yong and his associates (who, as far as the Directors were aware, are holding an aggregate of 7,562,756 Shares, representing approximately 0.30% of the total issued share capital of the Company as of the date of the EGM) were required to abstain from voting on the resolution at the EGM. As such, the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM was 2,494,290,046 Shares. Save as disclosed above, to the best knowledge, information and belief of the Directors, no other Shareholder has any material interest in the Subscription Agreement and therefore was required to abstain from voting at the EGM under the Listing Rules.

There was no Share entitling the Shareholders to attend and vote only against the proposed resolution at the EGM. No party has stated its intention in the Circular that it would vote against the proposed resolution at the EGM.

Mr. Zhong Yong, Dr. John G. Wilcox, Mr. Dong Yang, Ms. Lyu Rong, Dr. Geng Lihong, Mr. Fang Min, Ms. Hu Zhe, Ms. Yan Xiaoqing, Dr. Chong Yat Keung, Mr. Li Jianwei, Mr. Wang Xiaobo and Mr. Ye Changqing attended the EGM either in person or by electronic means.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	<p>(a) To approve, confirm and ratify the Subscription Agreement (as defined the Circular);</p> <p>(b) To grant a specific mandate to the directors of the Company (the “Directors”) to allot and issue the Subscription Shares (as defined in the Circular); and</p> <p>(c) To authorize any one or more Directors to do all such further acts and things and to sign and execute all such documents and to take all such steps which in his/her opinion may be necessary, appropriate, desirable or expedient to implement and/or give effects to the transactions contemplated under the Subscription Agreement.</p>	<p>754,843,364 99.934202%</p>	<p>497,000 0.065798%</p>

Please refer to the Notice for the full text of the resolution.

As more than 50% of votes were cast in favour of the resolution, the above ordinary resolution was duly passed at the EGM.

By order of the Board
Jinxin Fertility Group Limited
Zhong Yong
Chairman

Hong Kong, June 28, 2022

As at the date of this announcement, the Board comprises Mr. Zhong Yong, Dr. John G. Wilcox, Mr. Dong Yang, Ms. Lyu Rong and Dr. Geng Lihong, as executive Directors; Mr. Fang Min, Ms. Hu Zhe and Ms. Yan Xiaoqing, as non-executive Directors; and Dr. Chong Yat Keung, Mr. Li Jianwei, Mr. Wang Xiaobo and Mr. Ye Changqing, as independent non-executive Directors.

* For identification purpose only