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## EXPECTED TIMETABLE<sup>(1)</sup>

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If there is any change in the following expected timetable, our Company will issue a separate announcement to be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and of our Company ([www.boardware.com](http://www.boardware.com)).

Hong Kong Public Offering commences . . . . . 9:00 a.m. on  
Wednesday, 29 June 2022

Latest time to complete electronic applications under the **HK eIPO White Form** service through one of the below ways<sup>(2)</sup>:

- (1) the designated website [www.hkeipo.hk](http://www.hkeipo.hk)
- (2) the **IPO App**, which can be downloaded by searching “**IPO App**” in App Store or Google Play Store or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp)<sup>(2)</sup> . . . . . 11:30 a.m. on  
Tuesday, 5 July 2022

**Application lists open**<sup>(3)</sup> . . . . . 11:45 a.m. on  
Tuesday, 5 July 2022

Latest time for completing payment of **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving **electronic application instructions** to HKSCC<sup>(4)</sup> . . . . . 12:00 noon on  
Tuesday, 5 July 2022

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close . . . . . 12:00 noon on  
Tuesday, 5 July 2022

Expected Price Determination Date<sup>(5)</sup> . . . . . Tuesday, 5 July 2022

Announcement of

- the Offer Price;
- the level of applications in the Hong Kong Public Offering;
- the level of indications of interest in the International Placing; and
- the basis of allotment of the Hong Kong Offer Shares,

to be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and of our Company at [www.boardware.com](http://www.boardware.com)<sup>(6)</sup> on or before . . . . . Thursday, 14 July 2022

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The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on our website at [www.boardware.com](http://www.boardware.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively . . . . . Thursday, 14 July 2022
- from the “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function from . . . . . 8:00 a.m. on Thursday, 14 July 2022 to 12:00 midnight on Wednesday, 20 July 2022
- from the allocation results telephone enquiry by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. on . . . . . Thursday, 14 July 2022 to Tuesday, 19 July 2022 (except Saturday and Sunday)

Despatch/collection of refund cheques or **HK eIPO White Form** e-Auto Refund payment instructions in respect of wholly or partially unsuccessful applications and wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) on or before<sup>(7)(9)</sup> . . . . . Thursday, 14 July 2022

Despatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications on or before<sup>(8)(9)</sup> . . . . . Thursday, 14 July 2022

Dealings in Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Friday, 15 July 2022

*Notes:*

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in “Structure of the Global Offering” in this prospectus.
- (2) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) or the **IPO App** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above or Extreme Conditions in force at any time between 9:00 a.m. and 12:00 noon on Tuesday, 5 July 2022, the application lists will not open on that day. Further information is set out in “How to Apply for Hong Kong Offer Shares — C. Effect of Bad Weather and Extreme Conditions on the Opening and Closing of the Application Lists” in this prospectus.
- (4) If you apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC or instructing your broker or custodian to apply on your behalf via CCASS, you should refer to “How to Apply for Hong Kong Offer Shares — 6. Applying Through CCASS eIPO Service” in this prospectus.

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## EXPECTED TIMETABLE<sup>(1)</sup>

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- (5) We expect to determine the Offer Price by agreement with the Sole Global Coordinator (for itself and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or about Tuesday, 5 July 2022 and, in any event, unless otherwise announced, not later than Wednesday, 13 July 2022. If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and us by Wednesday, 13 July 2022, unless otherwise announced, the Global Offering will not proceed and will lapse.
- (6) The announcement will be available for viewing on the “Main Board — Allotment of Results” page on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- (7) None of the information contained on any website forms part of this prospectus.
- (8) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.
- (9) Applicants who have applied on **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares may collect any refund cheques (where applicable) and/or Share certificates in person from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2022 or such other date as notified by us as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Branch Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the paragraph headed “How to Apply for Hong Kong Offer Shares — G. Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques — Personal Collection — If you apply through CCASS EIPO service” in this prospectus for details.

**Share certificates are expected to be issued on Thursday, 14 July 2022 but will only become valid evidence of title if the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements are terminated in accordance with their respective terms before 8:00 a.m. on the Listing Date, which is expected to be Friday, 15 July 2022.**

For details of the structure of the Global Offering, including its conditions, see “Structure of the Global Offering” in this prospectus.