
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.medneurotech.com, respectively.

Dispatch of BLUE Application Forms to Qualifying MicroPort Shareholders	Wednesday, June 29, 2022
	9:00 a.m. on Wednesday, June 29, 2022
Hong Kong Public Offering and Preferential Offering commence ...	June 29, 2022
Latest time for completing electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Friday, July 8, 2022
Application Lists of the Hong Kong Public Offering and the Preferential Offering open ⁽³⁾	11:45 a.m. on Friday, July 8, 2022
	12:00 noon on Friday, July 8, 2022
Latest time to lodge BLUE Application Form	July 8, 2022
Latest time for (a) completing payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Friday, July 8, 2022
<p>If you are instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.</p>	
Application Lists of the Hong Kong Public Offering and the Preferential Offering close ⁽³⁾	12:00 noon on Friday, July 8, 2022
(1) Announcement of the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering, and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.medneurotech.com ⁽⁵⁾ on or before	Thursday, July 14, 2022

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- (2) Announcement of the results of allocations in the Hong Kong Public Offering and the Preferential Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares—E. Publication of Results" in this prospectus) Thursday, July 14, 2022
- (3) A full announcement of the Hong Kong Public Offering and the Preferential Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.medneurotech.com⁽⁵⁾ from Thursday, July 14, 2022
- Results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function from 8:00 a.m. on Thursday, July 14, 2022 to 12:00 midnight on Wednesday, July 20, 2022
- Allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Thursday, July 14, 2022 to Tuesday, July 19, 2022 (excluding Saturday and Sunday or public holiday in Hong Kong)
- Share certificates in respect of wholly or partially successful applications to be dispatched/collected or deposited into CCASS pursuant to the Hong Kong Public Offering and the Preferential Offering on or before⁽⁶⁾ Thursday, July 14, 2022
- White Form** e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and the Preferential Offering to be dispatched/collected on or before⁽⁷⁾⁽⁸⁾ Thursday, July 14, 2022
- Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on Friday, July 15, 2022

The application for the Offer Shares will commence on Wednesday, June 29, 2022 through Friday, July 8, 2022, being longer than normal market practice of three and a half days. The application monies (including the brokerage fees, SFC transaction levy, FRC transaction levy and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Thursday, July 14, 2022. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, July 15, 2022.

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- (1) All times refer to Hong Kong local time, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for lodging applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day of lodging applications, when the Application Lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning in force and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, July 8, 2022, the Application Lists will not open or close on that day. Please see the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—D. Effect of Bad Weather on the Opening and Closing of the Application Lists” in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—A. Application for Hong Kong Offer Shares—6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this prospectus.
- (5) None of the website or any of the information contained on the website forms part of this prospectus.
- (6) Share certificates are expected to be issued on Thursday, July 14, 2022 but will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Grounds for Termination” in this prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.
- (7) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications.
- (8) Applicants who have applied on the **White Form eIPO** service for 100,000 or more Hong Kong Offer Shares and have provided all information required by the Application Form(s) may collect any refund cheques and/or Share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, July 14, 2022. For applicants who apply through the **White Form eIPO** service and paid the application monies from a single bank account, e-Refund payment instructions (if any) will be dispatched to their application payment bank account on Thursday, July 14, 2022. For applicants who apply through the **White Form eIPO** service and used multi-bank accounts to pay the application monies, refund cheque (if any) will be dispatched to the address specified in their electronic application instruction to the **White Form eIPO** Service Provider on or before Thursday, July 14, 2022 at their own risk.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—H. Dispatch/Collection of Share Certificates and Refund Monies—Personal Collection—(iii) If you apply via Electronic Application Instructions to HKSCC” in this prospectus for details.

Share certificates and/or refund cheques for applicants who have applied for fewer than 100,000 Hong Kong Offer Shares and any uncollected Share certificates and/or refund cheques will be dispatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications.

Further information is set out in the sections headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—G. Refund of Application Monies” and “How to Apply for Hong Kong Offer Shares and Reserved Shares—H. Dispatch/Collection of Share Certificates and Refund Monies” in this prospectus.

The above expected timetable is a summary only. You should refer to the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” in this prospectus for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and Reserved Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund cheques and Share certificates.

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If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, the Company will make an announcement as soon as practicable thereafter.

The **BLUE** Application Form(s) have been dispatched to all Qualifying MicroPort Shareholders. In addition, Qualifying MicroPort Shareholders will receive a copy of this prospectus in the manner in which they have elected, or are deemed to have elected, to receive corporate communications under MicroPort's corporate communications policy.

If a Qualifying MicroPort Shareholder has elected to receive corporate communications from MicroPort in printed form under MicroPort's corporate communications policy or has not been asked to elect the means of receiving MicroPort's corporate communications, a printed copy of this prospectus in the elected language version(s) will be dispatched to such Qualifying MicroPort Shareholder.

If a Qualifying MicroPort Shareholder has (a) elected to receive an electronic version of corporate communications or (b) is deemed to have consented to receiving the electronic version of corporate communications from MicroPort, an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of our Company at www.medneurotech.com and the Stock Exchange at www.hkexnews.hk under the section headed "*HKEXnews > Listed Company Publications > Latest Listed Company Information.*" A Qualifying MicroPort Shareholder who has elected to receive or is deemed to have consented to receiving the electronic version of this prospectus may at any time request for a printed copy of this prospectus, free of charge, by sending a request in writing to MicroPort c/o Computershare Hong Kong Investor Services Limited or by email to MicroPort at microport.ecom@computershare.com.hk. MicroPort will promptly, upon request, send by ordinary post a printed copy of this prospectus to such Qualifying MicroPort Shareholder, free of charge, although such Qualifying MicroPort Shareholder may not receive that printed copy of this prospectus before the close of the Hong Kong Public Offering and the Preferential Offering.

Distribution of this prospectus and/or the **BLUE** Application Form(s) into any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession this prospectus and/or the **BLUE** Application Form(s) come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, this prospectus should not be distributed, forwarded or transmitted in, into or from the Specified Territory with or without the **BLUE** Application Form(s), except to Qualifying MicroPort Shareholders as specified in this prospectus.