

EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.tianqilithium.com.

Hong Kong Public Offering commences	9 : 00 a.m. on Thursday, June 30, 2022
Latest time for completing electronic applications under White Form eIPO service through the designated website at www.eipo.com.hk : ⁽²⁾	11 : 30 a.m. on Wednesday, July 6, 2022
Application lists for the Hong Kong Public Offering open ⁽³⁾	11 : 45 a.m. on Wednesday, July 6, 2022
Latest time for (a) completing payment for the White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving electronic application instructions to HKSCC ⁽⁴⁾	12 : 00 noon on Wednesday, July 6, 2022
If you are instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above	
Application lists close ⁽³⁾	12 : 00 noon on Wednesday, July 6, 2022
Expected Price Determination Date ⁽⁵⁾	Wednesday, July 6, 2022
Where applicable, announcement of the Offer Price being set below HK\$69.00 after making a Downward Offer Price Adjustment (see the section headed “Structure of the Global Offering—Determining the Offer Price” on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.tianqilithium.com on or before	Friday, July 8, 2022
Announcement of:	
<ul style="list-style-type: none"> ● the Offer Price; ● the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering; and ● the basis of allotment of the Hong Kong Offer Shares 	
to be published on our website at www.tianqilithium.com and the website of the Stock Exchange at www.hkexnews.hk on or before ⁽¹⁰⁾	Tuesday, July 12, 2022
Announcement of results of allocations in the Hong Kong Public Offering to be available through a variety of channels as described in “How to Apply for the Hong Kong Offer Shares—Publication of Results”, including: ⁽¹⁰⁾	
(1) Announcement of the Hong Kong Public Offering to be published on the websites of the Company and the Stock Exchange at www.tianqilithium.com ⁽⁶⁾ and www.hkexnews.hk from ⁽¹⁰⁾	Tuesday, July 12, 2022
(2) Results of allocation for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment ; Chinese https://www.eipo.com.hk/zh-hk/Allotment) with a “search by ID” function from ⁽¹⁰⁾ ...	8:00 a.m. on Tuesday, July 12, 2022 to 12:00 midnight on Monday, July 18, 2022

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(3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on	Tuesday, July 12, 2022, Wednesday, July 13, 2022, Thursday, July 14, 2022 and Friday, July 15, 2022
Dispatch of H Share certificates or deposit of H Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ^{(7) (9) (10)}	Tuesday, July 12, 2022
Dispatch of White Form eIPO e-Refund payment instructions/refund checks in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable) pursuant to the Hong Kong Public Offering or wholly or partially unsuccessful applications on or before ^{(8) (9) (10)}	Tuesday, July 12, 2022
Dealings in the H Shares on the Stock Exchange expected to commence at ⁽¹⁰⁾	9 : 00 a.m. on Wednesday, July 13, 2022

- (1) All dates and times refer to Hong Kong local times and dates, except as otherwise stated.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at www.eipo.com.hk a after 11 : 30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11 : 30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12 : 00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9 : 00 a.m. and 12 : 00 noon on Wednesday, July 6, 2022, the application lists will not open and close on that day. See section headed “How to apply for the Hong Kong Offer Shares—C. Effect of bad weather and/or Extreme Conditions on the opening and closing of the application lists”.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to section headed “How to apply for the Hong Kong Offer Shares—A. Applications for Hong Kong Offer Shares—6. Applying By Giving Electronic Application Instructions To HKSCC Via CCASS”.
- (5) The Price Determination Date is expected to be on or about Wednesday, July 6, 2022 and, in any event, not later than Thursday, July 7, 2022, or such other date as agreed among the parties. If, for any reason, the Offer Price is not agreed by Thursday, July 7, 2022, or such other date as agreed among the parties, between the Joint Representatives (for themselves and on behalf of and the Underwriters) and our Company, the Global Offering will not proceed and will lapse.
- (6) None of the websites or any of the information contained on the website forms part of this document.
- (7) The H Share certificates will only become valid at 8: 00 a.m. on the Listing Date, which is expected to be Wednesday, July 13, 2022, provided that the Global Offering has become unconditional in all respects and none of the Underwriting Agreements have been terminated in accordance with its terms at or before that time. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of the H Share certificates and prior to the H Share certificates becoming valid do so entirely at their own risk.
- (8) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications, and also in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund check.
- (9) Applicants who have applied on **White Form eIPO** for 1,000,000 or more Hong Kong Offer Shares may collect any refund checks (where applicable) and/or H Share certificates in person from our H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9 : 00 a.m. to 1 : 00 p.m. on Tuesday, July 12, 2022 or such other date as notified by us as the date of dispatch/collection of H Share certificates/e-refund payment instructions/refund checks. Applicants being individuals who are eligible for personal collection may not authorize any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our H Share Registrar at the time of collection.
- (10) In case a typhoon warning signal no. 8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Thursday, June 30, 2022 to Wednesday, July 13, 2022, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of H Share certificates and refund checks/White Form e-Refund payment instructions; and (iii) dealings in the H Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting” and “Structure of the Global Offering” and “How to apply for the Hong

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Kong Offer Shares” for details relating to the structure and conditions of the Global Offering, procedures on the applications for Hong Kong Offer Shares, and expected timetable, including conditions, effect of bad weather and the dispatch of refund checks and H Share Certificates.