CONTENTS

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You should rely only on the information contained in this Prospectus and the Application Forms to make your investment decision. We, the Joint Sponsors, Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, any of our or their respective directors or advisors, or any other person or party involved in the Global Offering have not authorized anyone to provide you with information that is different. If anyone provides you with different or inconsistent information, you should not rely on it. Information contained on our website www.tianqilithium.com does not form part of this Prospectus.

	Page
EXPECTED TIMETABLE	i
CONTENTS	iv
SUMMARY	1
DEFINITIONS	30
GLOSSARY OF TECHNICAL TERMS	45
FORWARD LOOKING STATEMENTS	48
RISK FACTORS	49
WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES	99
INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING	103
DIRECTORS, SUPERVISORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING	108
CORPORATE INFORMATION	114
INDUSTRY OVERVIEW	116
REGULATORY ENVIRONMENT	131
HISTORY AND CORPORATE STRUCTURE	165
BUSINESS	176
RELATIONSHIP WITH OUR SINGLE LARGEST GROUP OF SHAREHOLDERS	249
CONNECTED TRANSACTIONS	259
DIRECTORS, SUPERVISORS, SENIOR MANAGEMENT AND EMPLOYEES	269
SHARE CAPITAL	287

CONTENTS

	Page
SUBSTANTIAL SHAREHOLDERS	290
OUR CORNERSTONE INVESTORS	293
FINANCIAL INFORMATION	303
FUTURE PLANS AND USE OF PROCEEDS	365
UNDERWRITING	367
STRUCTURE OF THE GLOBAL OFFERING	377
HOW TO APPLY FOR HONG KONG OFFER SHARES	387
APPENDIX I ACCOUNTANTS' REPORT	I-1
APPENDIX II UNAUDITED INTERIM FINANCIAL INFORMATION	II-1
APPENDIX III UNAUDITED PRO FORMA FINANCIAL INFORMATION	III-1
APPENDIX IV COMPETENT PERSON'S REPORT	IV-1
APPENDIX V TAXATION AND FOREIGN EXCHANGE	V-1
APPENDIX VI SUMMARY OF PRINCIPAL PRC AND HONG KONG LAW AND REGULATORY PROVISIONS	VI-1
APPENDIX VII SUMMARY OF THE ARTICLES OF ASSOCIATION	VII-1
APPENDIX VIII STATUTORY AND GENERAL INFORMATION	VIII-1
APPENDIX IX DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY	IX-1