

## SUBSTANTIAL SHAREHOLDERS

### Substantial Shareholders as at the Latest Practicable Date

As of the Latest Practicable Date, our registered and issued share capital was RMB1,477,099,383, divided into 1,477,099,383 A Shares with a nominal value of RMB1.00 each. The following persons directly or indirectly control, or are entitled to exercise or control the exercise of, 5% or more of our share capital:

Shareholder	Nature of interest	Class of Shares	Number of Shares directly or indirectly held	Approximate% of shareholding
Mr. Jiang Weiping <sup>(1)(2)</sup> . . . . .	Interest of controlled corporations	A Shares	416,316,432	28.18%
	Interest of spouse	A Shares	68,679,877	4.65%
Tianqi Group Company <sup>(1)</sup> . . . . .	Beneficial owner	A Shares	416,316,432	28.18%
Ms. Zhang Jing <sup>(2)</sup> . . . . .	Beneficial owner	A Shares	68,679,877	4.65%
	Interest of spouse	A Shares	416,316,432	28.18%

*Notes:*

(1) Tianqi Group Company, which is owned as to 90% by Mr. Jiang Weiping and 10% by Ms. Jiang Anqi, holds 416,316,432 A Shares. By virtue of the SFO, Mr. Jiang Weiping is deemed to be interested in all of the Shares held by Tianqi Group Company. As of November 4, 2021, Tianqi Group Company had pledged 108,600,000 A Shares in total to five financial institutions in the PRC, including Bank of Communications Co., Ltd. Chengdu High-tech Industrial Development Zone Branch (交通銀行股份有限公司成都高新區支行), China Zheshang Bank Co., Ltd. Chengdu Branch (浙商銀行股份有限公司成都分行), China CITIC Bank Corporation Limited Chengdu Branch (中信銀行股份有限公司成都分行), Industrial Bank Co., Ltd. Chengdu Branch (興業銀行股份有限公司成都分行) and China Everbright Bank Co., Ltd Chengdu Babao Street Sub-branch (中國光大銀行股份有限公司成都八寶街支行).

(2) Mr. Jiang Weiping and his spouse, Ms. Zhang Jing, are deemed to be interested in the Shares held by each other under the SFO.

### Substantial Shareholders Upon Listing

Immediately following completion of the Global Offering:

- assuming the Over-allotment Option is not exercised, our share capital will comprise 1,477,099,383 A Shares and 164,122,200 H Shares, representing 90.0% and 10.0% of the total share capital of our Company, respectively; and
- assuming the Over-allotment Option is fully exercised, our share capital will comprise 1,477,099,383 A Shares and 188,740,400 H Shares, representing 88.7% and 11.3% of the total share capital of our Company, respectively.

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Global Offering, each of the following persons will have an interest or short position (as applicable) in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of any other members of our Group:

### *Interests in our Company*

Immediately following the completion of the Global Offering:

Shareholder	Number of shares held after the Global Offering	Nature of interest	Immediately following the completion of the Global Offering (assuming no exercise of the Over-allotment Option)			Immediately following the completion of the Global Offering (assuming full exercise of the Over-allotment Option)		
			Number of Shares directly or indirectly held	Approximate % of interest in our Company <sup>(2)</sup>	Approximate % of the relevant class of Shares in our Company <sup>(1)</sup>	Number of Shares directly or indirectly held	Approximate % of interest in our Company <sup>(3)</sup>	Approximate % of the relevant class of Shares in our Company <sup>(1)</sup>
Mr. Jiang Weiping <sup>(4)(5)</sup> . . . . .	Interest of controlled corporations	A Shares	416,316,432 (Long position)	25.37%	28.18%	416,316,432 (Long position)	24.99%	28.18%
	Interest of spouse	A Shares	68,679,877 (Long position)	4.18%	4.65%	68,679,877 (Long position)	4.12%	4.65%
Tianqi Group Company <sup>(4)</sup> . . . . .	Beneficial owner	A Shares	416,316,432 (Long position)	25.37%	28.18%	416,316,432 (Long position)	24.99%	28.18%
Ms. Zhang Jing <sup>(5)</sup> . . . . .	Beneficial owner	A Shares	68,679,877 (Long position)	4.18%	4.65%	68,679,877 (Long position)	4.12%	4.65%
	Interest of spouse	A Shares	416,316,432 (Long position)	25.37%	28.18%	416,316,432 (Long position)	24.99%	28.18%

*Notes:*

- (1) The calculation is based on the percentage of shareholding in A Shares (as applicable) of the Company after the Global Offering.
- (2) The calculation is based on the total number of 1,641,221,583 Shares in issue after the Global Offering (assuming the Over-allotment Option is not exercised).
- (3) The calculation is based on the total number of 1,665,839,783 Shares in issue after the Global Offering (assuming the Over-allotment Option is fully exercised).
- (4) Tianqi Group Company, which is owned as to 90% by Mr. Jiang Weiping and 10% by Ms. Jiang Anqi, holds 416,316,432 A Shares. By virtue of the SFO, Mr. Jiang Weiping is deemed to be interested in all of the Shares held by Tianqi Group Company. As of November 4, 2021, Tianqi Group Company had pledged 108,600,000 A Shares in total to five financial institutions in the PRC, including Bank of Communications Co., Ltd. Chengdu High-tech Industrial Development Zone Branch (交通銀行股份有限公司成都高新區支行), China Zhesang Bank Co., Ltd. Chengdu Branch (浙商銀行股份有限公司成都分行), China CITIC Bank Corporation Limited Chengdu Branch (中信銀行股份有限公司成都分行), Industrial Bank Co., Ltd. Chengdu Branch (興業銀行股份有限公司成都分行) and China Everbright Bank Co., Ltd Chengdu Babao Street Sub-branch (中國光大銀行股份有限公司成都八寶街支行).
- (5) Mr. Jiang Weiping and his spouse, Ms. Zhang Jing, are deemed to be interested in the Shares held by each other under the SFO.

### *Interests in shares of other member of our Group (other than our Company)*

Name of member of our Group	Person holding 10% or more interest	Approximate % of interest in the member of our Group
Chongqing Tianqi . . . . .	Chongqing Kunyu Lithium Co., Ltd. (重慶昆瑜鋰業有限公司)	13.62%
Windfield . . . . .	RT Lithium	49%
TLEA . . . . .	IGO Limited	49%

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## **SUBSTANTIAL SHAREHOLDERS**

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Save as disclosed above, our Directors are not aware of any person who will, immediately following the Global Offering (and the offering of any additional H Shares pursuant to the Over-allotment Option), have an interest or short position in the Shares or underlying Shares of our Company which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the issued voting shares of any other members of our Group.