

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **GREEN** Application Form;
- (b) the written consents referred to in the section headed “6. Other Information—F. Consent of Experts” in Appendix VIII to this Prospectus; and
- (c) copies of the material contracts referred to in the section headed “4. Further Information about Our Business—A. Summary of our material contracts” in Appendix VIII to this Prospectus.

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.tianqilithium.com) during a period of 14 days from the date of this Prospectus:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by KPMG, the text of which is set out in Appendix I to this Prospectus;
- (c) the unaudited interim financial information prepared by KPMG, the text of which is set out in Appendix II to this Prospectus;
- (d) the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix III to this Prospectus;
- (e) the competent person report set out in Appendix IV to this Prospectus;
- (f) the material contracts referred to in the section entitled “4. Further Information about Our Business—A. Summary of our material contracts” in Appendix VIII to this Prospectus;
- (g) the written consents referred to in the section headed “6. Other Information—F. Consent of Experts” in Appendix VIII to this Prospectus;
- (h) the service agreements referred to in the section headed “5. Disclosure of Interests—C. Particulars of service contracts” in Appendix VIII to this Prospectus;
- (i) the Australian legal due diligence report issued by Clayton Utz, the legal advisers to the Company on the Australian law, in respect of certain aspect of the Group;
- (j) the PRC legal opinion issued by Zhong Lun Law Firm, the legal advisers to the Company on the PRC law, in respect of certain aspects of the Group and the property interests of the Group;
- (k) the Chilean legal due diligence report issued by Carey y Cia. Ltda., the legal adviser to the Company on the Chilean law, in respect of certain aspects of the Group;
- (l) the industry report prepared by Wood Mackenzie, the summary of which is set forth in the section headed “Industry Overview” in this Prospectus;
- (m) copies of the following PRC laws, together with their unofficial English translations thereof:
 - (i) the Company Law;
 - (ii) the Mandatory Provisions;

- (iii) the Special Regulations; and
- (n) copies of the listing rules of the Shenzhen Stock Exchange, together with unofficial English translations thereof.