

**APPENDIX II                      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

*The information set out in this Appendix does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.*

**A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED NET TANGIBLE ASSETS**

The following unaudited pro forma statement of adjusted net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the net tangible assets of the Group attributable to the equity holders of the Company as of 31 December 2021 as if the [REDACTED] had taken place on 31 December 2021.

The unaudited pro forma statement of adjusted net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the net tangible assets of the Group had the [REDACTED] been completed as at 31 December 2021 or at any future dates following the [REDACTED].

	Audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2021 <i>(Note 1)</i> <i>RMB'000</i>	Estimated net [REDACTED] the [REDACTED] <i>(Note 2)</i> <i>RMB'000</i>	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2021 <i>RMB'000</i>	Unaudited pro forma adjusted consolidated net tangible assets per Share <i>(Note 3)</i> <i>RMB</i>	<i>(Note 4)</i> <i>HK\$</i>
Based on an [REDACTED] of HK\$[REDACTED] per Share	<u>100,864</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
Based on an [REDACTED] of HK\$[REDACTED] per Share	<u>100,864</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>

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*Notes:*

- (1) The audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2021 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the equity holders of the Company as at 31 December 2021 of approximately RMB100,997,000, with adjustment for intangible assets as at 31 December 2021 of approximately RMB133,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per Share, being the low and high end of the indicative [REDACTED] range, respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately RMB12,700,000 which have been accounted for in the consolidated statements of comprehensive income of the Group prior to 31 December 2021) paid/payable by the Company, and takes no account of any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED], any options which may be granted under the Share Option Scheme or any Shares which may be issued or repurchased by the Company pursuant to the general mandates given to the Directors for issue and allotment of Shares as described in the section headed “Share Capital” in this document.
- (3) The unaudited pro forma net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraph and on the basis that [REDACTED] Shares were in issue, assuming that the [REDACTED] and [REDACTED] have been completed on 31 December 2021 but takes no account of any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED], or any options which may be granted under the Share Option Scheme and any Shares which may be issued or repurchased by the Company pursuant to the general mandates given to the Directors for issue and allotment of Shares as described in the section headed “Share Capital” in this document.
- (4) For the purpose of the unaudited pro forma adjusted net tangible assets per Share, the amounts stated in RMB are converted into Hong Kong dollars at a rate of RMB1.00 to HK\$1.1775. No representation is made that RMB amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 31 December 2021.

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