

## **APPENDIX V**

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. a copy of the [REDACTED];
2. copies of the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document; and
3. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix IV to this document.

### **DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.weilholdings.com](http://www.weilholdings.com) up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Group for FY2019, FY2020 and FY2021;
4. the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this document;
6. the legal opinions prepared by our PRC Legal Advisers;
7. the industry report prepared by Ipsos Asia Limited;
8. the Companies Act;
9. the rules of the Share Option Scheme;
10. the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document;

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11. the service agreements and letters of appointment as referred to in the paragraph headed "C. Further information about our Directors and Substantial Shareholders — 2. Particulars of Directors' service agreements and appointment letters" in Appendix IV to this document; and
12. the written consents as referred to in the paragraph headed "E. Other information — 8. Consents of experts" in Appendix IV to this document.