
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 11. Consent of Experts” in Appendix IV to this document; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV to this document.
- (d) a copy of the statement of particulars of the [REDACTED].

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.ti-net.com.cn> during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report of our Group prepared by Ernst & Young, the texts of which are set out in Appendix I to this document;
- (c) the report issued by Ernst & Young in relation to the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2019, 2020 and 2021;
- (e) the PRC legal opinions issued by our PRC Legal Adviser on PRC law, in respect of certain general corporate matters of our Group and the property interests of our Group;
- (f) the letter of advice prepared by Harneys Westwood & Riegels, our legal adviser on Cayman Islands law, summarizing certain aspects of the Cayman company law referred to in Appendix III to this document;

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- | (g) the report issued by China Insights Consultancy, from which information in the section headed “Industry Overview” of this document is extracted;
- | (h) the Cayman Companies Act;
- | (i) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 11. Consent of Experts” in Appendix IV to this document;
- | (j) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV to this document;
- | (k) the service contracts and the appointment letters with our Directors referred to in the section headed “Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – 2. Particulars of Service Contracts and Appointment Letters” in Appendix IV to this document;
- | (l) the terms of the Share Incentive Plan; and
- | (m) a copy of the statement of particulars of the [REDACTED].