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**Yoho Group Holdings Limited**

**友和集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(stock code: 2347)**

## **END OF STABILISING PERIOD, STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

### **END OF STABILISING PERIOD**

The Company announces that the stabilising period in connection with the Global Offering had ended on Thursday, 30 June 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

## STABILISING ACTIONS TAKEN AND LAPSE OF OVER-ALLOTMENT OPTION

The stabilising actions undertaken by the Stabilising Manager, or any person acting for it, during the stabilising period are set out below:

- (a) over-allocation of 8,250,000 International Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (b) borrowing of 8,250,000 Shares by the Stabilising Manager from The Mearas Venture, one of the Controlling Shareholders, pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Offering; and
- (c) successive purchases of an aggregate of 8,250,000 Shares, representing 15% of the total number of Offer Shares initially offered under the Global Offering, at a price in the range of HK\$1.81 to HK\$2.10 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015% and any other applicable fee) on the market during the stabilising period, to facilitate the return to The Mearas Venture of all of the borrowed Shares under the Stock Borrowing Agreement. The last purchase by the Stabilising Manager on the market during the stabilising period was made on Friday, 24 June 2022 at the price of HK\$1.84 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015% and any other applicable fee).

The Sole Global Coordinator (on behalf of the International Underwriters) had not exercised the Over-allotment Option during the stabilising period. The Over-allotment Option had lapsed on Thursday, 30 June 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

## PUBLIC FLOAT

The Directors confirm that immediately following the end of the stabilising period, the amount of issued share capital of the Company held by the public continues to satisfy the minimum percentage requirement of 25% as prescribed in Rule 8.08(1)(a) of the Listing Rules.

On behalf of the Board  
**Yoho Group Holdings Limited**  
**Wu Faat Chi**  
*Chairman and Executive Director*

Hong Kong, 30 June 2022

*As at the date of this announcement, the Board comprises Mr. Wu Faat Chi and Ms. Tsui Ka Wing as executive Directors; Mr. Man Lap, Mr. Hsieh Wing Hong Sammy and Mr. Adamczyk Alexis Thomas David as non-executive Directors; and Dr. Qian Sam Zhongshan, Mr. Chan Shun and Mr. Ho Yun Tat as independent non-executive Directors.*