

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name (stock code): Chow Tai Fook Jewellery Group Limited (1929)

Stock short name: CHOW TAI FOOK

This information sheet is provided for the purpose of giving information to the public about Chow Tai Fook Jewellery Group Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s listing document (the “**Listing Document**”) dated 5 December 2011 and, if any, references to sections of the Listing Document shall be construed accordingly.

Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accepts full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors of the Company also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Summary Content

Document type	date
----------------------	-------------

Summary of waiver

Latest version	5 December 2011
--------------------------	-----------------

Date of this information sheet: 30 June 2022.

SUMMARY OF WAIVER

Waiver in relation to public float requirements

According to Rule 8.08(1)(a) of the Listing Rules, there must be an open market in the securities for which listing is sought, which will normally mean that at least 25% of the issuer's total number of issued shares must at all times be held by the public.

As disclosed in the Listing Document, the Company has applied to the Stock Exchange to request the Stock Exchange to exercise and the Stock Exchange has confirmed that it will exercise its discretion under the Listing Rules to accept a lower public float percentage of the Company subject to (i) the higher of (a) a minimum public float of at least 10% of the Shares; or (b) the percentage of the Shares held by the public immediately following the completion of the Global Offering and the Capitalisation Issue (as increased by the Shares to be sold upon the exercise of the Offer Size Adjustment Option and the Over-allotment Option); (ii) the Company and the Joint Sponsors shall be able to demonstrate satisfactory compliance with Rules 8.08(2) and 8.08(3) of the Listing Rules at the time of the Listing; (iii) the Company will implement appropriate measures and mechanisms to ensure continual maintenance of the minimum percentage of public float; and (iv) the Company shall make appropriate disclosure of the lower prescribed percentage of public float in the Listing Document and confirm sufficiency of the abovementioned public float in its successive annual reports after the Listing.

The Company announced on 6 January 2012 that the Over-allotment Option was partially exercised in respect of 16,062,600 Shares. Immediately after such partial exercise of the Over-allotment Option, approximately 10.7% of the issued share capital of the Company was held by the public. This has satisfied a lower public float percentage than the minimum public float percentage prescribed under Rule 8.08(1)(a) of the Listing Rules, which has been accepted by the Stock Exchange upon exercising its discretion under Rule 8.08(1)(d) of the Listing Rules. The Company has made appropriate disclosure of such lower prescribed percentage of public float and has confirmed sufficiency of such public float in its successive annual reports after the Listing.