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富汇国际集团控股有限公司

Fullwealth International Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1034)

PROPOSED ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in November 2021, the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) have been amended with effect from 1 January 2022 which requires, among others, listed issuers to adopt a uniform set of 14 “Core Standards” for shareholder protections for issuers. As such, the board (the “**Board**”) of directors of Fullwealth International Group Holdings Limited (the “**Company**”) proposes to amend the existing memorandum and articles of association of the Company for the purposes of, among others, (i) bringing the memorandum and articles of association of the Company in line with amendments made to Appendix 3 to the Listing Rules and applicable laws of the Cayman Islands; (ii) providing flexibility to the Company in relation to the conduct of general meetings; and (iii) making other consequential and housekeeping amendments. The Board proposes to amend the existing memorandum and articles of association of the Company by way of adoption of the new memorandum and articles of association of the Company (the “**New Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the existing memorandum and articles of association of the Company.

The proposed adoption of the New Memorandum and Articles of Association is subject to the approval of the shareholders of the Company by way of a special resolution at the upcoming extraordinary general meeting (“**EGM**”) and will become effective upon the passing of the resolution. A circular containing, among other things, information relating to the proposed adoption of the New Memorandum and Articles of Association, together with a notice of the EGM, will be despatched to the shareholders of the Company in due course.

CLOSURE OF REGISTER OF MEMBERS

It is currently expected that the EGM will be convened and held on 21 July 2022, Thursday. For the purposes of determining shareholders' eligibility to attend, speak and vote at the EGM (or at any adjournment of it), the register of members of the Company will be closed from 18 July 2022, Monday to 21 July 2022, Thursday (both dates inclusive), during which period no transfer of shares of the Company will be registered. To be eligible to attend, speak and vote at the EGM (or at any adjournment of it), all properly completed transfer documents accompanied by the relevant share certificate must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on 15 July 2022, Friday.

By order of the Board
Fullwealth International Group Holdings Limited
Liu Xinyi
Executive Director

Hong Kong, 30 June 2022

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	Ms. Liu Xinyi (<i>Chief Executive Officer</i>) Mr. Wong Chun Man
<i>Non-executive Director:</i>	Ms. Ma Xiaoqiu (<i>Chairlady</i>)
<i>Independent Non-executive Directors:</i>	Mr. Chen Wen Ms. Li Siu Bun Mr. Peng Peng