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民商創科

Minshang Creative Technology Holdings Limited

民商創科控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1632)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION

This announcement is made by Minshang Creative Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the existing articles of association of the Company (the “**Existing Articles**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) proposes to amend the Existing Articles in order to (i) bring the Existing Articles in line with the amendments made to the Listing Rules, in particular Appendix 3 to the Listing Rules regarding the core shareholder protection standards which became effective on 1 January 2022; (ii) incorporate certain consequential and housekeeping amendments; (iii) provide greater flexibility in relation to the conduct of general meetings by allowing general meetings to be held by means of a physical meeting with one or more than one location(s), as an exclusively electronic meeting and/or as a hybrid meeting where the shareholders of the Company may attend remotely through telephone, electronic or other communication facilities in addition to purely as a physical meeting; and (iv) update and clarify provisions where it is considered desirable. As such, the Board proposes to adopt a set of second amended and restated articles of association in substitution for the Existing Articles (the “**New Articles**”).

The adoption of the New Articles is subject to the approval of the shareholders of the Company by way of a special resolution at the upcoming annual general meeting of the Company. A circular containing, among other things, the proposed amendments to the Existing Articles, together with the notice of annual general meeting and the proxy form, will be despatched to the shareholders of the Company in due course.

By order of the Board
Minshang Creative Technology Holdings Limited
WU Jiangtao
Chairman

Hong Kong, 30 June 2022

As at the date of this announcement, the executive Directors are Mr. Wu Jiangtao, Mr. Lu Shenghong, Ms. Li Jia and Mr. Tao Jingyuan; and the independent non-executive Directors are Mr. Choi Tze Kit, Sammy, Mr. Cheung Miu and Mr. Cheung Pak To, Patrick.