

Company Information Sheet

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Company Name (stock code): Sinic Holdings (Group) Company Limited (stock code: 2103)

Stock Short Name: SINIC HOLDINGS

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is provided for the purpose of giving information to the public about Sinic Holdings (Group) Company Limited (the “**Company**”) as at the date hereof. The information sheet does not purport to be a complete summary of the information about the Company and/or its securities.

Unless otherwise defined, capitalised terms used herein shall have the meanings as those defined in the Company’s prospectus dated 30 October 2019 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet when there are changes to the information since the last publication.

Date of this information sheet: 30 June 2022

SUMMARY OF NOVEL WAIVER

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Requirements under the Listing Rules” in the Prospectus.

Waiver in relation to Public Float Requirements

To maintain the flexibility of a lower public float upon and after listing, the Company has applied to the Stock Exchange for and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules for the minimum percentage of the Shares from time to time held by the public to be the higher of:

- (a) 15.85% of the total issued share capital of the Company (assuming the Overallotment Option is not exercised); and
- (b) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (as increased by the Shares to be issued upon any exercise of the Overallotment Option, if any),

provided that the higher of (a) and (b) above is below the minimum public requirement of 25% under Rule 8.08(1) of the Listing Rules.

In support of the application, the Company has confirmed to the Stock Exchange that:

- (a) the Company will have an expected market capitalization at the time of Listing of over HK\$10 billion;
- (b) there will be an open market in the Shares, and the number of securities concerned and the extent of their distribution would enable the market to operate properly with a lower percentage of public float;
- (c) the Company will make appropriate disclosure of the lower percentage of public float as approved by the Stock Exchange in the Prospectus;
- (d) the Company will confirm sufficiency of public float prescribed by the Stock Exchange in our successive annual reports after the Listing; and
- (e) the Company will implement appropriate measures and mechanisms to ensure continual maintenance of the minimum percentage of public float prescribed by the Stock Exchange.

As at the date of this information sheet, the Board comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.