

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.*

**CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

**國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

**INSIDE INFORMATION ANNOUNCEMENT  
POTENTIAL VERY SUBSTANTIAL DISPOSAL  
PROGRESS ON PROPOSED DISPOSAL OF INVESTMENT INTERESTS  
THROUGH LISTING-FOR-SALES**

This announcement is made by China Development Bank International Investment Limited pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “SFO”).

Reference is made to the announcement published by the Company on 1 June 2022 (the “**Announcement**”) in relation to the Board’s announcement of a proposed disposal of the Company’s 4.82% interest in P.G. Logistics by way of a listing-for-sale process (i.e., the Proposed Disposal). Capitalized terms used herein shall have the meanings ascribed to them in the Announcement.

On 30 June 2022, the Company has received a notice from SUAEX stating that the publication period through SUAEX has ended. After the qualification review by SUAEX and confirmed by the Company, there was one Transferee that was qualified for the Proposed Disposal, i.e., Shenzhen Aoyuheng Industrial Co., Ltd.\* (深圳市奧裕恆實業有限公司).

As at the date of this announcement, the final consideration has not yet been determined and confirmed. Based on the minimum consideration, one or more of the applicable percentage ratios in respect of the Proposed Disposal may exceed 75%, and the Proposed Disposal may therefore constitute a very substantial disposal of the Company. In the case of a very substantial disposal, the Company shall then be subject to the reporting, announcement, publication of a shareholders’ circular, convening of a shareholders’ meeting and obtaining of shareholders’ approval requirements under Chapter 14 of the Listing Rules.

\* For identification purposes only

**As at the date of this announcement, no equity transaction agreement has been signed and the Proposed Disposal may or may not proceed. Therefore, the Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Development Bank International Investment Limited**  
**LU Yan Po**  
*Chairman*

Hong Kong, 30 June 2022

*As at the date of this announcement, the Board is comprised of Mr. LU Yan Po as Non-Executive Director; Mr. SIN Yui Man, Mr. FAN Ren Da, Anthony and Mr. CHEUNG Ngai Lam as Independent Non-executive Directors.*