



Fook Kon Tan LLP • 24 Raffles Place #07-03 Clifford Centre • Singapore 048621
T +65 6336 3355 F +65 6337 2197 E fkt@fookontan.com www.fookontan.com

The Board of Directors
Jinhai International Group Holdings Limited
31 Sungei Kadut Avenue
Singapore 729660

30 June 2022

Our ref: J246/TKT

Dear Sirs

JINHAI INTERNATIONAL GROUP HOLDINGS LIMITED (the “Company”)
CONSENT LETTER

We refer to the circular of the Company dated 30 June 2022 (the “Circular”) in connection with the major transaction in relation to the acquisitions of listed securities, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to incorporation by reference in the Circular of our report dated 30 June 2022 relating to the compilation of unaudited pro forma consolidated financial information of the Company and its subsidiaries, consisting of the unaudited pro forma consolidated statement of financial position as at 31 December 2021, and the unaudited pro forma consolidated statement of profit or loss and other comprehensive income and unaudited pro forma consolidated statement of cash flows and for the financial year ended 31 December 2021, and related notes, which appear in Appendix II in the Circular.

We also consent to the references to our name in “LETTER FROM THE BOARD”, and under the headings “9. EXPERT AND CONSENT” and “10. DOCUMENTS ON DISPLAY” in Appendix III, which appear in the Circular.

We also consent to a copy of this letter and the above-named document being published on The Stock Exchange of Hong Kong Limited’s website and the Company’s own website.

Yours faithfully


Fook Kon Tan LLP

Encl.