

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **WHITE Form eIPO** service and have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificate(s) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, July 7, 2022 or such other date as notified by the Company in the newspapers as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.

H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant application instructions at their own risk on or before Thursday, July 7, 2022.

H Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant application instructions at their own risk on or before Thursday, July 7, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Thursday, July 7, 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, July 7, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving electronic application instructions to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who applied through **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the address specified on the application instructions in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, July 7, 2022.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, July 7, 2022.

H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, July 8, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the paragraph headed "Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or prior to the H Share certificates bearing valid evidence of title do so at their own risk. The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before the exercise of the Over-allotment Option, the number of H Shares in public hands will be 33,340,000 H Shares, representing more than 25% of the total number of issued Shares (before exercise of the Over-allotment Option) which satisfies the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, July 8, 2022, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, July 8, 2022. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2376.

By order of the Board
Lushang Life Services Co., Ltd.
Mr. Zhao Yanfeng
Chairman

Hong Kong, July 7, 2022

As at the date of this announcement, the Board of Directors comprises Mr. ZHAO Yanfeng as Chairman and non-executive Director, Mr. WANG Zhongwu, Mr. ZHANG Tiebo and Mr. SHAO Meng as executive Directors, Ms. Li Lu as non-executive Director, and Ms. LEUNG Bik San, Ms. CHEN Xiaojing and Mr. MA Tao as independent non-executive Directors.