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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA RAILWAY XUNJIE CO., LIMITED**

中鐵迅捷有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

Issue of U.S.\$500,000,000 4.00 per cent. Guaranteed Bonds due 2027

(the “Bonds”)

(Stock code: 5338)

unconditionally and irrevocably guaranteed by



中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 390)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOC International

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

CLSA

HSBC

**China International Capital
Corporation**

ICBC International

CMB International Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular of the Issuer and the Guarantor dated 28 June 2022. The listing of the Bonds is expected to become effective on 7 July 2022.

Beijing, the PRC
7 July 2022

As at the date of this announcement, the directors of the Issuer are Mr. WEN Shaobing and Mr. YU Laixin.

As at the date of this announcement, the executive directors of the Guarantor are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Guarantor is Mr. WEN Limin; the independent non-executive directors of the Guarantor are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.