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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**CHINA ASSET LEASING COMPANY LIMITED**

**(WHOLLY-OWNED SUBSIDIARY OF THE COMPANY)**

**UNAUDITED FINANCIAL INFORMATION AS AT 30 JUNE 2022**

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company (i) dated 28 August 2019 and 14 April 2022 in relation to the issue of Medium Term Notes; and (ii) dated 17 August 2021 and 18 February 2022 in relation to the issue of corporate bonds (collectively the “**Announcements**”); all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement in relation to the accumulated increased borrowings of CALC (TJ) (“**CALC (TJ) Announcement**”) has been uploaded onto websites of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), the China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 7 July 2022 and is available for download from such websites.

As disclosed in CALC (TJ) Announcement, CALC (TJ)'s balance of borrowings amounted to RMB25.282 billion as at 30 June 2022, representing an increase of RMB4.789 billion as compared with RMB20.493 billion as at 31 December 2021. The financial information of CALC (TJ) as at 30 June 2022 is unaudited.

The above mentioned borrowings are normal financing activities required for the operation and business development of CALC (TJ) and will not have any material adverse impact on CALC (TJ)'s business activities and solvency.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and*  
*Chief Executive Officer*

Hong Kong, 7 July 2022

*As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.*