

IMPORTANT

If you are in any doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.



玄武云科技控股有限公司
Xuan Wu Cloud Technology Holdings Limited
(incorporated in Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation and the [REDACTED])
[REDACTED] : HK\$[REDACTED] per [REDACTED] (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%)
Nominal value : US\$0.0001 per Share
[REDACTED] : [●]

Sole Sponsor

CMBI 招銀国际

[REDACTED] and [REDACTED]

[Logo]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

A copy of this [REDACTED], having attached thereto the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Documents on Display" in Appendix V to this [REDACTED], has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this [REDACTED] or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED], on behalf of [REDACTED], and us on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] (Hong Kong time) and, in any event, not later than [REDACTED] (Hong Kong time). The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. Applicants for [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each Share together with a brokerage fee of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%, subject to refund if the [REDACTED] as finally determined should be lower than HK\$[REDACTED] per [REDACTED].

The [REDACTED], for themselves and on behalf of the [REDACTED], may, with our consent, reduce the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] Range below that stated in this [REDACTED] (which is HK\$[REDACTED] to HK\$[REDACTED]) at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] Range will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company at www.xwchina.com not later than the morning of the day which is the last day for lodging applications under the [REDACTED], then even if the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] Range is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the [REDACTED] is not agreed between the [REDACTED], for themselves and on behalf of the [REDACTED], and the Company, the [REDACTED] (including the Hong Kong [REDACTED]) will lapse and will not proceed. Please refer to the sections headed "[REDACTED]" and "[REDACTED]" in this [REDACTED] for further details.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this [REDACTED], including the risk factors set out in the section headed "Risk Factors".

The obligations of the Hong Kong [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED], are subject to termination by the [REDACTED] (for themselves and on behalf of the Hong Kong [REDACTED]) if certain grounds arise prior to 8:00 a.m. on that day that [REDACTED]. Please refer to the paragraph headed "[REDACTED]" in this [REDACTED] for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States. The [REDACTED] may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S.

[REDACTED]

[REDACTED]

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[REDACTED]

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