

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other information — 8. Consents of experts" in Appendix IV to this [REDACTED]; and
- (c) copies of the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further information about our business — 1. Summary of material contracts" in Appendix IV to this [REDACTED].

**DOCUMENTS ON DISPLAY**

Copies of the following documents will be published on the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.xwchina.com](http://www.xwchina.com) up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum and the Articles;
- (b) the Accountant's Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this [REDACTED];
- (c) the report on the [REDACTED] financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this [REDACTED];
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the PRC legal opinions issued by our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests of our Group and in respect of certain aspects of PRC law referred to in the section headed "Contractual Arrangements" in this [REDACTED];
- (f) the letter of advice prepared by Ogier, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman company law referred to in Appendix III to this [REDACTED];
- (g) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is referred to in the section headed "Industry Overview" in this [REDACTED];
- (h) the Cayman Companies Act;

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- (i) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other information — 8. Consents of experts" in Appendix IV to this [REDACTED];
- (j) the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further information about our business — 1. Summary of material contracts" in Appendix IV to this [REDACTED]; and
- (k) the service contracts and the letters of appointment with our Directors referred to in the paragraph headed "Statutory and General Information — C. Further information about our Directors and Substantial Shareholders — 2. Particulars of service contracts" in Appendix IV to this [REDACTED].