

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY AND SUBSIDIARIES

1. Incorporation

Our Company was incorporated in the Cayman Islands under the Companies Act as an exempted company with limited liability on 26 April 2021. Our registered office is at 4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002, Cayman Islands. Accordingly, our Company's corporate structure and Articles of Association are subject to the relevant laws of the Cayman Islands. For details, please refer to the paragraph headed "Summary of the constitution of the Company and Cayman Islands Companies Act — 2. Articles of Association" in Appendix III to this [REDACTED] for a summary of our Articles of Association.

Our principal place of business in Hong Kong is 4/F, Jardine House, 1 Connaught Place, Central, Hong Kong. Our Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on 23 June 2021 with the Registrar of Companies in Hong Kong. Ms. Chan Hei Man has been appointed as the authorised representative of our Company for the acceptance of service of process in Hong Kong. The address for service of process or notice is 4/F, Jardine House, 1 Connaught Place, Central, Hong Kong.

Our Company's head office is located at No. 6383, Flat 501, No. 1021 Gaopu Road, Tianhe District, Guangzhou, Guangdong, PRC.

2. Changes in share capital of our Company

As at the date of our incorporation, the authorised share capital of our Company was US\$50,000 divided into 500,000,000 Shares of nominal value of US\$0.0001 each. The following sets out the changes in our Company's issued share capital since the date of its incorporation:

- (a) Our Company was incorporated on 26 April 2021. The initial sole Share of our Company was allotted and issued to the initial subscriber who immediately transferred that share to Zhenghao Global. On the same day, 999 ordinary Shares were allotted and issued to Zhenghao Global.
- (b) On 3 August 2021, our Company issued Shares with a par value of US\$0.0001 each in the following manner:
 - (i) 10,095,800 ordinary shares to Zhenghao Global;
 - (ii) 8,910,117 ordinary shares to Baoyu Group;
 - (iii) 6,631,177 ordinary shares to Honghan Worldwide;
 - (iv) 5,515,246 ordinary shares to Double Winner;
 - (v) 3,141,300 ordinary shares to Shanghai Fosun;
 - (vi) 2,540,860 ordinary shares to East Pride Industrial;

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- (vii) 3,150,000 ordinary shares to Guangzhou Xuandong;
 - (viii) 1,800,000 ordinary shares to Guangzhou Xuanxi;
 - (ix) 1,750,000 ordinary shares to GF Qianhe;
 - (x) 1,350,000 ordinary shares to Guangzhou Xuannan;
 - (xi) 1,350,000 ordinary shares to Guangzhou Xuanbei;
 - (xii) 1,350,000 ordinary shares to East Pride Development;
 - (xiii) 1,200,000 ordinary shares to Guangzhou Zhengxin;
 - (xiv) 1,000,000 ordinary shares to GL Venture Capital;
 - (xv) 505,000 ordinary shares to SZR Investment;
 - (xvi) 504,000 ordinary shares to Top Lux;
 - (xvii) 504,000 ordinary shares to Horizon Worldwide;
 - (xviii) 498,000 ordinary shares to GF Securities;
 - (xix) 310,000 ordinary shares to Chengda Coastal;
 - (xx) 224,000 ordinary shares to Ace Quality;
 - (xxi) 200,000 ordinary shares to Pluto Connection;
 - (xxii) 32,000 ordinary shares to Zhuhai Qingshi;
 - (xxiii) 19,900 ordinary shares to Bravo Great;
 - (xxiv) 8,600 ordinary shares to Genius Professional; and
 - (xxv) 2,000 ordinary shares to Champion Team.
- (c) On [●] June 2022, the authorised share capital of our Company was increased from US\$50,000 divided into 500,000,000 Shares of par value of US\$0.0001 each to US\$100,000 divided into 1,000,000,000 Shares of par value of US\$0.0001 each by the creation of an additional of 500,000,000 Shares. Each Share shall rank *pari passu* in all respects with all the existing Shares in issue.
- (d) Immediately following completion of [REDACTED] and the [REDACTED] (assuming that the [REDACTED] is not exercised), the authorised share capital of our Company will be US\$100,000 divided into 1,000,000,000 Shares of par value of US\$0.0001 each, of which [REDACTED] Shares will be issued fully-paid or credited as fully-paid, and [REDACTED] Shares will remain unissued (without taking into account any Shares which [REDACTED] be allotted and issued pursuant to the exercise of the [REDACTED]).

Save as disclosed above, there has been no alteration in our authorised share capital since our incorporation.

3. Changes in share capital of subsidiaries

The subsidiaries of our Company are listed in the Accountant's Report set out in Appendix I to this [REDACTED]. The following alterations in the Share or registered capital of our subsidiaries have taken place within two years immediately preceding the date of this [REDACTED].

Xuan Wu

On 15 June 2019, the shareholders of Xuan Wu passed resolutions to approve the repurchase of 401,000, 301,000, 194,000, 192,000, 5,000, 4,000, and 2,000 shares from Orient Securities Company Limited, Ping An Securities Ltd., First Capital Securities Co., Ltd. (第一創業證券股份有限公司), Huaan Securities Co., Ltd. (華安證券股份有限公司), Yichun City Mingbo Corporate Management Centre (Limited Partnership) (宜春市銘博企業管理中心(有限合夥)), Mr. You Haixiao (尤海嘯) and Mr. Li Dajun (李大軍), each being an Independent Third Party save for the interests held in Xuan Wu. The registered share capital of Xuan Wu decreased by RMB1,099,000.00 to RMB49,994,800.00. The capital reserve decreased by RMB30,296,134.00.

On 25 August 2019, Xuan Wu entered into an agreement with Mr. Chen, Mr. Song, Mr. Huang, Mr. Li and Mr. Xie, pursuant to which Mr. Chen, Mr. Song, Mr. Huang, Mr. Li and Mr. Xie subscribed 1,815, 1,602, 1,192, 991 and 600 shares of Xuan Wu at a consideration of RMB54,450.00, RMB48,060.00, RMB35,760.00, RMB29,730.00 and RMB18,000.00, respectively, of which RMB6,200.00 was credited to the registered capital of Xuan Wu and the remaining RMB179,800.00 was credited to its capital reserve.

In September 2020, GL Venture Capital, Chengda Coastal, GF Qianhe and Zhuhai Qingshi subscribed, by various agreements, 1,000,000 shares, 310,000 shares, 1,250,000 shares and 32,000 shares at a consideration of RMB23,990,000, RMB7,436,900, RMB29,987,599 and RMB767,680, respectively, of which RMB2,592,000 was credited to the registered capital of Xuan Xu and the remaining RMB59,590,080 was credited to its capital reserve.

On 16 October 2020, Mr. Xie and Guangzhou Zhengxin entered into an equity transfer agreement, pursuant to which Mr. Xie agreed to transfer and Guangzhou Zhengxin agreed to purchase 800,000 shares, which represented 1.5211% of the then equity interest of Xuan Wu at a consideration of RMB23.99 per share.

Guangzhou Xingjian

On 16 March 2021, the registered capital of Guangzhou Xingjian was increased from RMB1,000,000 to RMB10,000,000.

Except as referred to above and in the section headed "History and Reorganisation" in this [REDACTED], there are no changes in the share capital of each of our Company's subsidiaries within the two years immediately preceding the date of this [REDACTED].

4. Resolutions of the Shareholders passed on [●] 2022

On [●] 2022, resolutions of our Company were passed by the then Shareholders pursuant to which, among other things:

- (a) the authorised share capital of our Company was increased from US\$50,000 divided into 500,000,000 Shares of par value of US\$0.0001 each to US\$100,000 divided into 1,000,000,000 Shares of par value of US\$0.0001 each by the creation of an additional of 500,000,000 Shares, ranking *pari passu* in all respects with all the existing Shares in issue;
- (b) our Company approved and adopted the amended and restated memorandum of association with immediate effect;
- (c) our Company approved and adopted the amended and restated Articles of Association with effect from and conditional upon the [REDACTED]; and
- (d) conditional upon the satisfaction (or, if applicable, waiver) of the conditions referred to in the paragraph headed "Structure of the [REDACTED] — Conditions of the [REDACTED]" in this [REDACTED] and pursuant to the terms set out therein:
 - (i) the [REDACTED] and the [REDACTED] were approved and the Directors were authorised to allot, issue and approve the transfer of such number of Shares pursuant to the [REDACTED] and the [REDACTED];
 - (ii) the [REDACTED] was approved and the Directors were authorised to implement the [REDACTED];
 - (iii) the Board (or any committee thereof established by the Board pursuant to the Articles) was authorised to agree to the price per [REDACTED] with the [REDACTED];
- (e) subject to the share premium account of our Company having sufficient balance, or otherwise being credited as a result of the issue of [REDACTED] pursuant to the [REDACTED], our Directors were authorised to allot and issue a total of [REDACTED] Shares credited as fully paid at par to the holders of Shares on the register of members of our Company at the close of business on the date immediately preceding the date on which the [REDACTED] becoming unconditional (or as they may direct) in proportion to their respective shareholdings (save that no Shareholder shall be entitled to be allotted or issued and fraction of a Share) by way of capitalisation of the sum of [REDACTED] standing to the credit of the share premium account of our Company, and the Shares to be allotted and issued pursuant to this resolution shall rank *pari passu* in all respects with the existing issued Shares;

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- (f) a general unconditional mandate was granted to our Directors to allot, issue and [REDACTED] with Shares or securities convertible into Shares (the "Convertible Securities") or options, warrants or similar rights to subscribe for Shares or such convertible securities (the "Options and Warrants"), and to make or grant offers, agreements or options which might require such Shares, the Convertible Securities or the Options and Warrants to be allotted and issued or [REDACTED] with at any time subject to the requirement that the aggregate number of the Shares or the underlying Shares so allotted and issued or agreed conditionally or unconditionally to be allotted and issued, shall not exceed 20% of the aggregate number of Shares in issue immediately following completion of the [REDACTED] and the [REDACTED].

This mandate does not cover (i) any Shares to be allotted, issued, or [REDACTED] with under a rights issue or scrip dividend scheme or similar arrangements or a specific authority granted by our Shareholders or upon the exercise of the [REDACTED] and (ii) any warrants, options or similar rights to subscribe for any new Shares or any securities convertible into new Shares for cash consideration. This general mandate to issue Shares will remain in effect until:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held under the applicable laws or the Articles of Association; or
- (iii) it is varied or revoked by an ordinary resolution of our Shareholders at a general meeting of our Company,

whichever is the earliest;

- (g) a general unconditional mandate was granted to our Directors to exercise all powers of our Company to repurchase Shares with an aggregate number of not more than 10% of aggregate number of Shares in issue immediately following the [REDACTED] and completion of the [REDACTED] (excluding Shares which may be allotted and issued upon the exercise of the [REDACTED]).

This mandate only relates to repurchase made on the Stock Exchange or on any other stock exchange on which the Shares may be [REDACTED] (and which is recognised by the SFC and the Stock Exchange for this purpose) and made in accordance with all applicable laws and regulations and the requirements of the Listing Rules. This general mandate to repurchase Shares will remain in effect until:

- (i) the conclusion of the next annual general meeting of our Company;

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- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held under any applicable laws or the Articles of Association; or
- (iii) it is varied or revoked by an ordinary resolution of our Shareholders at a general meeting of our Company;

whichever is the earliest; and

- (h) the general unconditional mandate as referred to in paragraph (e) above would be extended by the addition to the aggregate number of the Shares which may be allotted and issued or agreed to be allotted and issued by our Directors pursuant to such general mandate of an amount representing the aggregate number of the Shares repurchased by our Company pursuant to the mandate to repurchase Shares referred to in paragraph (f) above (up to 10% of the aggregate number of the Shares in issue immediately following the [REDACTED] and completion of the [REDACTED], excluding any Shares which may be allotted and issued pursuant to the exercise of [REDACTED]).

5. Corporate Reorganisation

The companies comprising our Group underwent the Reorganisation in preparation for the [REDACTED] of our Shares on the Stock Exchange. For details, please refer to the section headed "History and Reorganisation" in this [REDACTED].

6. Repurchases by our Company of its own Securities

This section sets out information required by the Stock Exchange to be included in this [REDACTED] concerning the repurchase by our Company of its own securities.

(a) Provisions of the Listing Rules

The Listing Rules permit companies with a primary [REDACTED] on the Stock Exchange to repurchase their own securities on the Stock Exchange subject to certain restrictions, the more important of which are summarised below:

(i) Shareholders' approval

All proposed repurchase of securities (which must be fully paid up in the case of shares) by a company with a primary [REDACTED] on the Stock Exchange must be approved in advance by an ordinary resolution of the shareholders, either by way of general mandate or by specific approval of a particular transaction.

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Pursuant to resolutions of our Company passed on [●] 2022, a general unconditional mandate (the "**Repurchase Mandate**") was given to our Directors authorizing any repurchase by our Company of Shares on the Stock Exchange or on any other stock exchange on which the securities may be [REDACTED] and which is recognised by the SFC and the Stock Exchange for this purpose, of not more than 10% of the number of Shares in issue immediately following completion of the [REDACTED] and the [REDACTED] until the conclusion of our next annual general meeting, or the date by which our next annual general meeting is required by the Articles of Association or any applicable law to be held, or the passing of an ordinary resolution by the Shareholders revoking or varying the authority given to the Directors, whichever occurs first.

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with our Articles and the applicable laws and regulations of the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange.

(iii) Trading restrictions

The total number of shares which a listed company may repurchase on the Stock Exchange is the number of shares representing up to a maximum of 10% of the aggregate number of shares in issue immediately after the completion of its [REDACTED]. A company may not issue or announce a proposed issue of new securities for a period of 30 days immediately following a repurchase (other than an issue of securities pursuant to an exercise of warrants, share options or similar instruments requiring our Company to issue securities which were outstanding prior to such repurchase) without the prior approval of the Stock Exchange. In addition, a listed company is prohibited from repurchasing its shares on the Stock Exchange if the purchase price is 5% or more than the average closing market price for the five preceding trading days on which its shares were traded on the Stock Exchange. The Listing Rules also prohibit a listed company from repurchasing its securities if that repurchase would result in the number of [REDACTED] securities which are in the hands of the public falling below the relevant prescribed minimum percentage as required by the Stock Exchange. A company is required to procure that the broker appointed by it to effect a repurchase of securities discloses to the Stock Exchange such information with respect to the repurchase as the Stock Exchange may require.

(iv) Status of repurchased shares

All repurchased securities (whether effected on the Stock Exchange or otherwise) will be automatically [REDACTED] and the certificates for those securities must be cancelled and destroyed.

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(v) Suspension of repurchase

A listed company may not make any repurchase of securities after inside information has come to its knowledge until such time as the information has been made publicly available. In particular, during the period of one month immediately preceding the earlier of (1) the date of the board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of a listed company's results for any year, half-year, quarter or any other interim period (whether or not required under the Listing Rules) and (2) the deadline for publication of an announcement of a listed company's results for any year or half-year under the Listing Rules, or quarter or any other interim period (whether or not required under the Listing Rules) and ending on the date of the results announcement, the listed company may not repurchase its shares on the Stock Exchange other than in exceptional circumstances. In addition, the Stock Exchange may prohibit a repurchase of securities on the Stock Exchange if a listed company has breached the Listing Rules.

(vi) Reporting requirements

Certain information relating to repurchases of securities on the Stock Exchange or otherwise must be reported to the Stock Exchange not later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on the following business day following any day on which the listed company may make a purchase of securities. The report must state the total number of shares purchased the previous day, the purchase price per share or the highest and lowest prices paid for such purchases. In addition, a listed company's annual report is required to disclose details regarding repurchases of securities made during the year, including a monthly analysis of the number of securities repurchased, the purchase price per share or the highest and lowest price paid for all such purchase, where relevant, and the aggregate prices paid.

(vii) Connected persons

A listed company is prohibited from knowingly repurchasing securities on the Stock Exchange from a "core connected person", that is, a director, chief executive or substantial shareholder of our Company or any of its subsidiaries or their close associates and a core connected person is prohibited from knowingly selling his securities to our Company.

(b) Reasons for repurchases

Our Directors believe that it is in the interests of our Company and the Shareholders to have general authority from the Shareholders to enable the Directors to repurchase Shares in the market. Repurchases may, depending on the circumstances, result in an increase in the net assets and/or earnings per Share. The

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Directors have sought the grant of a general mandate to repurchase Shares to give our Company the flexibility to do so if and when appropriate. The number of Shares to be repurchased on any occasion and the price and other terms upon which the same are repurchased will be decided by the Directors at the relevant time having regard to the circumstances then pertaining.

(c) Funding of repurchases

In repurchasing securities, our Company may only apply funds legally available for such purpose in accordance with its Memorandum and Articles of Association, the Listing Rules and the applicable laws and regulations of the Cayman Islands.

There could be a material adverse impact on the working capital or gearing position of our Company (as compared with the position disclosed in this [REDACTED]) in the event that the repurchase mandate were to be carried out in full at any time during the share repurchase period. However, the Directors do not propose to exercise the repurchase mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of our Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for our Company.

The exercise in full of the Repurchase Mandate, on the basis of [REDACTED] Shares in issue immediately following completion of the [REDACTED] and the [REDACTED], could accordingly result in up to [REDACTED] Shares being repurchased by our Company during the period prior to:

- i. the conclusion of the next annual general meeting of our Company;
- ii. the expiry of the period within which our Company is required by the Articles or any applicable law to hold its next annual general meeting;
or
- iii. when varied or revoked by an ordinary resolution of the Shareholders passed in a general meeting,

whichever is the earliest.

(d) General

None of our Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates currently intends to sell any Shares to our Company.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the Cayman Islands. Our Company has not repurchased any Shares since our incorporation.

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If, as a result of any repurchase of Shares, a Shareholder's proportionate interest in the voting rights of our Company is increased, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

Any repurchase of Shares that results in the number of Shares held by the public being reduced to less than 25% of the Shares then in issue could only be implemented if the Stock Exchange agreed to waive the Listing Rules requirements regarding the public shareholding referred to above. It is believed that a waiver of this provision would not normally be given other than in exceptional circumstances.

No core connected person of our Company has notified our Company that he or she has a present intention to sell Shares to our Company, or has undertaken not to do so, if the repurchase mandate is exercised.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this [REDACTED] that are or may be material:

- (1) an exclusive business cooperation agreement dated 10 August 2021 entered into among Xuantao, Xuan Wu and the Registered Shareholders, in exchange for an annual service fee, pursuant to which Xuan Wu agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (2) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Jixin and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Jixin agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (3) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuanxun and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Xuanxun agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (4) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuxin and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Xuxin agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;

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- (5) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhengjun and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Zhengjun agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (6) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhongmai and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Zhongmai agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (7) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Guanghan and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Guanghan agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (8) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Shangyu and Xuan Wu, in exchange for an annual service fee, pursuant to which Guangzhou Shangyu agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (9) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Beijing Xiuwu and Xuan Wu, in exchange for an annual service fee, pursuant to which Beijing Xiuwu agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (10) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Henan Shangfang and Xuan Wu, in exchange for an annual service fee, pursuant to which Henan Shangfang agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (11) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Dejiu and Xuan Wu, in exchange for an annual service fee, pursuant to which Dejiu agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (12) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Tianjin Xingjian and Dejiu, in exchange for an annual service fee, pursuant to which Tianjin Xingjian agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;

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- (13) an exclusive business cooperation agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xingjian and Dejiu, in exchange for an annual service fee, pursuant to which Guangzhou Xingjian agreed to engage Xuantao as its exclusive provider of technical support, consultation and other services;
- (14) an exclusive option agreement dated 10 August 2021 among Xuantao, Xuan Wu and the Registered Shareholders, pursuant to which Xuan Wu and the Registered Shareholders agreed to grant Xuantao an irrevocable and exclusive right to require each of the Registered Shareholders to transfer any or all their equity interests in Xuan Wu, and/or Xuan Wu to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (15) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Jixin and Xuan Wu, pursuant to which Guangzhou Jixin and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Jixin, and/or Guangzhou Jixin to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (16) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Xuanxun and Xuan Wu, pursuant to which Guangzhou Xuanxun and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Xuanxun, and/or Guangzhou Xuanxun to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (17) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Xuxin and Xuan Wu, pursuant to which Guangzhou Xuxin and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Xuxin, and/or Guangzhou Xuxin to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (18) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Zhengjun and Xuan Wu, pursuant to which Guangzhou Zhengjun and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Zhengjun, and/or Guangzhou Zhengjun to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;

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- (19) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Zhongmai and Xuan Wu, pursuant to which Guangzhou Zhongmai and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Zhongmai, and/or Guangzhou Zhongmai to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (20) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Guanghan and Xuan Wu, pursuant to which Guangzhou Guanghan and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Guanghan, and/or Guangzhou Guanghan to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (21) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Shangyu and Xuan Wu, pursuant to which Guangzhou Shangyu and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Guangzhou Shangyu, and/or Guangzhou Shangyu to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (22) an exclusive option agreement dated 29 December 2021 among Xuantao, Beijing Xiuwu and Xuan Wu, pursuant to which Beijing Xiuwu and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Beijing Xiuwu, and/or Beijing Xiuwu to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (23) an exclusive option agreement dated 29 December 2021 among Xuantao, Henan Shangfang and Xuan Wu, pursuant to which Henan Shangfang and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Henan Shangfang, and/or Henan Shangfang to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;

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- (24) an exclusive option agreement dated 29 December 2021 among Xuantao, Dejiu and Xuan Wu, pursuant to which Dejiu and Xuan Wu agreed to grant Xuantao an irrevocable and exclusive right to require Xuan Wu to transfer any or all its equity interests in Dejiu, and/or Dejiu to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (25) an exclusive option agreement dated 29 December 2021 among Xuantao, Tianjin Xingjian and Dejiu, pursuant to which Tianjin Xingjian and Dejiu agreed to grant Xuantao an irrevocable and exclusive right to require Dejiu to transfer any or all its equity interests in Tianjin Xingjian, and/or Tianjin Xingjian to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (26) an exclusive option agreement dated 29 December 2021 among Xuantao, Guangzhou Xingjian and Dejiu, pursuant to which Guangzhou Xingjian and Dejiu agreed to grant Xuantao an irrevocable and exclusive right to require Dejiu to transfer any or all its equity interests in Guangzhou Xingjian, and/or Guangzhou Xingjian to transfer any or all of the assets it held, to Xuantao and/or a third party designated by it, at any time and from time to time, at the lowest purchase price that is permitted by the PRC laws;
- (27) an equity pledge agreement dated 10 August 2021 entered into among Xuantao, Xuan Wu and the Registered Shareholders, pursuant to which the Registered Shareholders agreed to pledge all their respective equity interests in Xuan Wu that they own, including any dividend or other benefits arising therefrom, to Xuantao as charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (28) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Jixin and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Jixin, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (29) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuanxun and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Xuanxun, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option Agreement, the proxy agreement and appendices entered into among the same parties;

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- (30) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuxin and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Xuxin, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (31) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhengjun and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Zhengjun, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (32) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhongmai and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Zhongmai, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (33) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Guanghan and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Guanghan, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (34) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Shangyu and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Guangzhou Shangyu, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (35) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Beijing Xiuwu and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Beijing Xiuwu, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;

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- (36) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Henan Shangfang and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Henan Shangfang, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (37) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Dejiu and Xuan Wu, pursuant to which Xuan Wu agreed to pledge all of its equity interests in Dejiu, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (38) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Tianjin Xingjian and Dejiu, pursuant to which Dejiu agreed to pledge all of its equity interests in Tianjin Xingjian, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (39) an equity pledge agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xingjian and Dejiu, pursuant to which Dejiu agreed to pledge all of its equity interests in Guangzhou Xingjian, including any dividend or other benefits arising therefrom, to Xuantao as a charge to guarantee the performance of contractual obligations under the exclusive business cooperation agreement, the exclusive option agreement, the proxy agreement and appendices entered into among the same parties;
- (40) a proxy agreement dated 10 August 2021 entered into among Xuantao, Xuan Wu and the Registered Shareholders, pursuant to which the Registered Shareholders covenanted that they appointed Xuantao and any person designated by Xuantao as their proxy to manage their equity interest in Xuan Wu and exercise all shareholder's rights on their behalf in Xuan Wu;
- (41) a power of attorney dated 10 August 2021 executed by Mr. Chen and Xuantao, pursuant to which Mr. Chen appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (42) a power of attorney dated 10 August 2021 executed by Mr. Song and Xuantao, pursuant to which Mr. Song appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;

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- (43) a power of attorney dated 10 August 2021 executed by Mr. Huang and Xuantao, pursuant to which Mr. Huang appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (44) a power of attorney dated 10 August 2021 executed by Mr. Li and Xuantao, pursuant to which Mr. Li appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (45) a power of attorney dated 10 August 2021 executed by Guangzhou Xuandong and Xuantao, pursuant to which Guangzhou Xuandong appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (46) a power of attorney dated 10 August 2021 executed by Guangzhou Xuannan and Xuantao, pursuant to which Guangzhou Xuannan appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (47) a power of attorney dated 10 August 2021 executed by Guangzhou Xuanxi and Xuantao, pursuant to which Guangzhou Xuanxi appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (48) a power of attorney dated 10 August 2021 executed by Guangzhou Xuanbei and Xuantao, pursuant to which Guangzhou Xuanbei appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (49) a power of attorney dated 10 August 2021 executed by Shanghai Fosun and Xuantao, pursuant to which Shanghai Fosun appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (50) a power of attorney dated 10 August 2021 executed by Mr. Xie and Xuantao, pursuant to which Mr. Xie appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (51) a power of attorney dated 10 August 2021 executed by GF Qianhe and Xuantao, pursuant to which GF Qianhe appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;

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- (52) a power of attorney dated 10 August 2021 executed by Mr. Guo Haiqiu and Xuantao, pursuant to which Mr. Guo Haiqiu appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (53) a power of attorney dated 10 August 2021 executed by Guangzhou Zhengxin and Xuantao, pursuant to which Guangzhou Zhengxin appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (54) a power of attorney dated 10 August 2021 executed by GL Venture Capital and Xuantao, pursuant to which GL Venture Capital appointed Xuantao and/or any person designated by Xuantao as its proxy to manage their equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (55) a power of attorney dated 10 August 2021 executed by SZR Investment and Xuantao, pursuant to which SZR Investment appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (56) a power of attorney dated 10 August 2021 executed by Mr. Chen Zhengxu and Xuantao, pursuant to which Mr. Chen Zhengxu appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (57) a power of attorney dated 10 August 2021 executed by Mr. Wu Fugui and Xuantao, pursuant to which Mr. Wu Fugui appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (58) a power of attorney dated 10 August 2021 executed by GF Securities and Xuantao, pursuant to which GF Securities appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (59) a power of attorney dated 10 August 2021 executed by Mr. Zhang Wei and Xuantao, pursuant to which Mr. Zhang Wei appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (60) a power of attorney dated 10 August 2021 executed by Chengda Coastal and Xuantao, pursuant to which Chengda Coastal appointed Xuantao and/or any person designated by Xuantao as its proxy to manage their equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;

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- (61) a power of attorney dated 10 August 2021 executed by CITIC Securities and Xuantao, pursuant to which CITIC Securities appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (62) a power of attorney dated 10 August 2021 executed by Zhuhai Qingshi and Xuantao, pursuant to which Zhuhai Qingshi appointed Xuantao and/or any person designated by Xuantao as its proxy to manage their equity interest in Xuan Wu and exercise all its shareholder's rights in Xuan Wu;
- (63) a power of attorney dated 10 August 2021 executed by Mr. Zhang Boxiao and Xuantao, pursuant to which Mr. Zhang Boxiao appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (64) a power of attorney dated 10 August 2021 executed by Mr. Tang Bin and Xuantao, pursuant to which Mr. Tang Bin appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (65) a power of attorney dated 10 August 2021 executed by Mr. Sun Junwen and Xuantao, pursuant to which Mr. Sun Junwen appointed Xuantao and/or any person designated by Xuantao as his proxy to manage his equity interest in Xuan Wu and exercise all his shareholder's rights in Xuan Wu;
- (66) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Jixin and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Jixin and exercise all its shareholder's rights in Guangzhou Jixin;
- (67) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuanxun and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Xuanxun and exercise all its shareholder's rights in Guangzhou Xuanxun;
- (68) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xuxin and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Xuxin and exercise all its shareholder's rights in Guangzhou Xuxin;

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- (69) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhengjun and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Zhengjun and exercise all its shareholder's rights in Guangzhou Zhengjun;
- (70) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Zhongmai and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Zhongmai and exercise all its shareholder's rights in Guangzhou Zhongmai;
- (71) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Guanghan and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Guanghan and exercise all its shareholder's rights in Guangzhou Guanghan;
- (72) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Shangyu and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Shangyu and exercise all its shareholder's rights in Guangzhou Shangyu;
- (73) a proxy agreement dated 29 December 2021 entered into among Xuantao, Beijing Xiuwu and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Beijing Xiuwu and exercise all its shareholder's rights in Beijing Xiuwu;
- (74) a proxy agreement dated 29 December 2021 entered into among Xuantao, Henan Shangfang and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Henan Shangfang and exercise all its shareholder's rights in Henan Shangfang;

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- (75) a proxy agreement dated 29 December 2021 entered into among Xuantao, Dejiu and Xuan Wu, together with a power of attorney dated 29 December 2021 executed by Xuan Wu and Xuantao, pursuant to which Xuan Wu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Dejiu and exercise all its shareholder's rights in Dejiu;
- (76) a proxy agreement dated 29 December 2021 entered into among Xuantao, Tianjin Xingjian and Dejiu, together with a power of attorney dated 29 December 2021 executed by Dejiu and Xuantao, pursuant to which Dejiu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Tianjin Xingjian and exercise all its shareholder's rights in Tianjin Xingjian;
- (77) a proxy agreement dated 29 December 2021 entered into among Xuantao, Guangzhou Xingjian and Dejiu, together with a power of attorney dated 29 December 2021 executed by Dejiu and Xuantao, pursuant to which Dejiu appointed Xuantao and/or any person designated by Xuantao as its proxy to manage its equity interest in Guangzhou Xingjian and exercise all its shareholder's rights in Guangzhou Xingjian;
- (78) undertakings dated 10 August 2021 entered into by each of the Registered Shareholders (in their capacity as shareholders of Xuan Wu), pursuant to which they undertake that, among others, if a potential conflict of interest arises, they shall not harm the interests of Xuantao;
- (79) an undertaking dated 12 August 2021 entered into by Ms. Yan Xiaoling (閻曉玲), the spouse of Mr. Chen, pursuant to which, she undertakes that, among others, (i) Mr. Chen's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (80) an undertaking dated 12 August 2021 entered into by Ms. Zhong Jie (鍾婕), the spouse of Mr. Song, pursuant to which, she undertakes that, among others, (i) Mr. Song's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (81) an undertaking dated 12 August 2021 entered into by Ms. Huang Chunmei (黃春梅), the spouse of Mr. Huang, pursuant to which, she undertakes that, among others, (i) Mr. Huang's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;

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- (82) an undertaking dated 12 August 2021 entered into by Ms. Gan Yimai (甘一邁), the spouse of Mr. Li, pursuant to which, she undertakes that, among others, (i) Mr. Li's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (83) an undertaking dated 12 August 2021 entered into by Ms. Li Li (李麗), the spouse of Mr. Xie, pursuant to which, she undertakes that, among others, (i) Mr. Xie's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (84) an undertaking dated 12 August 2021 entered into by Ms. Yang Huiying (楊慧瑩), the spouse of Mr. Guo Haiqiu, pursuant to which, she undertakes that, among others, (i) Mr. Guo Haiqiu's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (85) an undertaking dated 12 August 2021 entered into by Ms. Chen Yongmei (陳咏梅), the spouse of Mr. Chen Zhengxu, pursuant to which, she undertakes that, among others, (i) Mr. Chen Zhengxu's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (86) an undertaking dated 12 August 2021 entered into by Ms. Zhang Youping (章有萍), the spouse of Mr. Wu Fugui, pursuant to which, she undertakes that, among others, (i) Mr. Wu Fugui's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (87) an undertaking dated 12 August 2021 entered into by Ms. Huang Wenxiang (黃文湘), the spouse of Mr. Zhang Boxiao, pursuant to which, she undertakes that, among others, (i) Mr. Zhang Boxiao's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (88) an undertaking dated 12 August 2021 entered into by Ms. Xiao Qing (肖青), the spouse of Mr. Tang Bin, pursuant to which, she undertakes that, among others, (i) Mr. Tang Bin's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;
- (89) an undertaking dated 12 August 2021 entered into by Ms. Yao Yan (姚燕), the spouse of Mr. Sun Junwen, pursuant to which, she undertakes that, among others, (i) Mr. Sun Junwen's interests in Xuan Wu (together with any other interests therein) do not fall within the scope of communal properties, and (ii) she will not have any claim on such interests;

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- (90) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Jixin), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (91) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Xuanxun), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (92) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Xuxin), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (93) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Zhengjun), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (94) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Zhongmai), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (95) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Guanghan), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (96) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Guangzhou Shangyu), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (97) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Beijing Xiuwu), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;
- (98) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Henan Shangfang), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaotao;

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- (99) an undertaking dated 29 December 2021 entered into by Xuan Wu (in the capacity as a shareholder of Dejiu), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Xuan Wu shall not harm the interests of Xuantaos;
- (100) an undertaking dated 29 December 2021 entered into by Dejiu (in the capacity as a shareholder of Tianjin Xingjian), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Dejiu shall not harm the interests of Xuantaos;
- (101) an undertaking dated 29 December 2021 entered into by Dejiu (in the capacity as a shareholder of Guangzhou Xingjian), pursuant to which, it undertakes that, among others, if a potential conflict of interest arises, Dejiu shall not harm the interests of Xuantaos;
- (102) the [REDACTED] agreement dated [●] 2022 entered into between the Company, [REDACTED] and CMB International Capital Limited, details of which are included in the section headed "[REDACTED]" in this [REDACTED];
- (103) the Deed of Indemnity; and
- (104) the [REDACTED].

2. Intellectual Property Rights of our Group

(a) Trademarks

(i) Trademarks registered in the PRC

As at the Latest Practicable Date, our Group had registered the following trademarks in the PRC which we consider to be material to our Group's business:

No.	Trademark	Registered owner	Registration number	Expiry date	Class(es)
1		Xuan Wu	3841986	13 May 2026	42
2	翼讯	Xuan Wu	7511593	6 November 2030	38
3	玄讯	Xuan Wu	9420225	20 May 2032	38
4	玄讯	Xuan Wu	9419679	20 May 2032	9
5	玄讯	Xuan Wu	9420373	20 May 2032	42
6	玄讯	Xuan Wu	9419786	20 May 2032	35

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No.	Trademark	Registered owner	Registration number	Expiry date	Class(es)
7		Xuan Wu	12041389	6 July 2024	38
8		Xuan Wu	12041428	27 August 2024	38
9	即信	Xuan Wu	12586807	13 October 2024	38
10	即信	Xuan Wu	12586624	13 October 2024	9
11	即信	Xuan Wu	12586700	13 October 2024	35
12	即信	Xuan Wu	12586933	13 October 2024	41
13	即信	Xuan Wu	12587395	13 October 2024	42
14		Xuan Wu	13680411	20 February 2025	42
15		Xuan Wu	13680343	20 February 2025	41
16		Xuan Wu	13680163	27 April 2025	35
17		Xuan Wu	13680092	13 June 2025	9
18		Xuan Wu	13680243	27 February 2025	38
19	xtion.net	Xuan Wu	14286665	13 May 2025	38
20	玄讯	Xuan Wu	14286689	13 May 2025	38
21		Xuan Wu	14286469	13 May 2025	38
22	玄讯	Xuan Wu	14285782	13 May 2025	9
23	xtion.net	Xuan Wu	14285586	6 September 2026	9
24		Xuan Wu	14285461	13 July 2025	9
25	玄讯	Xuan Wu	14286072	13 May 2025	35
26		Xuan Wu	14285959	13 May 2025	35
27	xtion.net	Xuan Wu	14286041	27 May 2025	35
28		Xuan Wu	14286764	20 September 2026	41
29	玄讯	Xuan Wu	14286795	13 May 2025	41

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No.	Trademark	Registered owner	Registration number	Expiry date	Class(es)
30		Xuan Wu	14286779	13 May 2025	41
31		Xuan Wu	14286885	27 February 2026	42
32		Xuan Wu	14286903	13 May 2025	42
33	玄讯快销100	Xuan Wu	18383531	13 September 2027	42
34	玄讯快销100	Xuan Wu	18383340	20 October 2027	41
35	玄流量	Xuan Wu	18383395	20 March 2027	41
36	玄讯快销100	Xuan Wu	18383111	27 August 2027	35
37	玄流量	Xuan Wu	18383262	27 December 2026	35
38	玄流量	Xuan Wu	18382990	20 March 2027	9
39	玄讯快销100	Xuan Wu	18383032	27 December 2026	9
40	玄讯快销100	Xuan Wu	18383259	27 September 2027	38
41	玄流量	Xuan Wu	18383219	27 December 2026	38
42		Xuan Wu	18686067	6 December 2027	9
43		Xuan Wu	18686240	20 September 2027	35
44		Xuan Wu	18686445	13 September 2027	41
45		Xuan Wu	18686542	6 October 2027	42
46		Xuan Wu	18686545	6 October 2027	42
47		Xuan Wu	18805816	13 February 2027	42
48		Xuan Wu	18805803	6 September 2027	42
49	玄讯CRM	Xuan Wu	18805748	20 November 2027	41
50		Xuan Wu	18805726	6 September 2027	41
51	玄讯CRM	Xuan Wu	18805219	20 December 2027	9
52		Xuan Wu	18805271	6 April 2028	9


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No.	Trademark	Registered owner	Registration number	Expiry date	Class(es)
53		Xuan Wu	18805321	6 April 2028	9
54	即信	Xuan Wu	23175538	6 March 2028	38
55		Xuan Wu	23175255	20 October 2028	38
56	即信	Xuan Wu	23174756	6 March 2028	9
57		Xuan Wu	23175190	13 March 2028	35
58	即信	Xuan Wu	23175116	6 March 2028	35
59		Xuan Wu	23175694	6 March 2028	41
60	即信	Xuan Wu	23175811	6 March 2028	41
61		Xuan Wu	23175601	6 March 2028	42
62	即信	Xuan Wu	23175838	6 March 2028	42
63		Xuan Wu	30520006	13 February 2029	9

(ii) *Trademark registered in Hong Kong*

As at the Latest Practicable Date, our Group has registered the following trademarks in Hong Kong which we consider to be material to our Group's business:

No.	Trademark	Name of applicant	Application number	Application date	Place of application	Class	Status
1	即信	Xuan Wu HK	305698162	26 July 2021	Hong Kong	9, 35, 38, 41, 42	Registered
2	玄讯	Xuan Wu HK	305698153	26 July 2021	Hong Kong	9, 35, 38, 41, 42	Registered
3		Xuan Wu	305617729	7 May 2021	Hong Kong	9, 35, 38, 41, 42	Registered

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(b) Software copyrights

As at the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be material to our Group's business:

No.	Copyright	Registered owner	Registration number	Registration date
1	M/S Mobile Management Software V1.0 (M/S移動管理軟件V1.0)	Xuan Wu	2011SR021009	6 September 2015
2	SMS Wireless Business Service Software [SMS Business Software] V1.0 (SMS無線商務服務軟件 [SMS商務軟件] V1.0)	Xuan Wu	2011SR016738	6 September 2015
3	Xuanwu MS Mobile Application Configuration Software [MS Configuration system] V1.0 (玄武MS移動應用配置軟件 [MS配置系統] V1.0)	Xuan Wu	2011SR061555	6 September 2015
4	Yixun Kjava Version Mobile Client System [Yixun Kjava Version Client] V1.04 (翼訊Kjava版移動客戶端系統 [翼訊Kjava版客戶端] V1.04)	Xuan Wu	2011SR010946	6 September 2015
5	Yixun Message Business Management Platform System [Yixun Business System] (翼訊企業管理平台系統 [翼訊企業系統] V1.04)	Xuan Wu	2011SR011437	6 September 2015
6	Yixun Marketing Support System [Yixun Marketing System] V1.02 (翼訊營銷支持系統 [翼訊營銷系統] V1.02)	Xuan Wu	2011SR007317	6 September 2015
7	Xuanwu Yixun Mobile Device Management Software [Mobile Device Management Software] V1.0 (玄武翼訊移動設備管理軟件 [移動設備管理軟件] V1.0)	Xuan Wu	2013SR007225	6 September 2015

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No.	Copyright	Registered owner	Registration number	Registration date
8	Xuanwu Yixun Mobile Transaction Management Software [Transaction] V1.2 (玄武翼訊移動事務管理軟件 [事務通] V1.2)	Xuan Wu	2013SR009800	6 September 2015
9	400 Express Cloud Service Software [400 Express] V2.1 (400快線雲服務軟件 [400快線] V2.1)	Xuan Wu	2014SR010175	6 September 2015
10	Xuanwu Jixin SMS Cloud Service Software [MOS] V2.0 (玄武即信短信雲服務軟件 [MOS] V2.0)	Xuan Wu	2014SR010167	6 September 2015
11	Xuanwu Jixin Mobile Information Service Software [UMP] V2.6 (玄武即信移動信息服務軟件 [UMP] V2.6)	Xuan Wu	2014SR009884	6 September 2015
12	Xuanwu Xuanxun Feed Industry Mobile CRM Management Software V2.0 (玄武玄訊飼料行業移動CRM管理軟件V2.0)	Xuan Wu	2014SR043528	6 September 2015
13	Xuanwu Xuanxun FMCG Industry Mobile CRM Management Software V2.0 (玄武玄訊快消行業移動CRM管理軟件 V2.0)	Xuan Wu	2014SR044776	6 September 2015
14	Xuanwu Xuanxun Mobile CRM Management Software V2.0 (玄武玄訊移動CRM管理軟件 V2.0)	Xuan Wu	2014SR042989	6 September 2015
15	Xuanwu Xuanxun Mobile CRM Cloud Service Software V2.0 (玄武玄訊移動CRM雲服務軟件 V2.0)	Xuan Wu	2014SR043183	6 September 2015

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No.	Copyright	Registered owner	Registration number	Registration date
16	Xuanwu Xuanxun Service Industry Mobile CRM Management Software V2.0 (玄武玄訊服務行業移動CRM管理軟件 V2.0)	Xuan Wu	2015SR157395	12 December 2015
17	Xuanwu Xuanxun Financial Industry Mobile Marketing Management Software [Xuanxun Mobile CRM Financial Version] V2.0 (玄武玄訊金融行業移動營銷管理軟件 [玄訊移動CRM金融版] V2.0)	Xuan Wu	2015SR157852	12 December 2015
18	Xuanwu Xuanxun Information Communication Industry Mobile CRM Management Software V2.0 (玄武玄訊信息通訊行業移動CRM管理軟件 V2.0)	Xuan Wu	2015SR157550	12 December 2015
19	Xuanwu Xuanxun Pharmaceutical Industry Mobile CRM Management Software V2.0 (玄武玄訊醫藥行業移動CRM管理軟件 V2.0)	Xuan Wu	2015SR160323	12 December 2015
20	Xuanwu Xuanxun Manufacturing Mobile CRM Management Software V2.0 (玄武玄訊製造業移動CRM管理軟件 V2.0)	Xuan Wu	2015SR157827	12 December 2015
21	Xuanwu Jixin 400 Express Cloud Service Software [400 Express] V5.4 (玄武即信400快線雲服務軟件 [400快線] V5.4)	Xuan Wu	2016SR282337	30 September 2016
22	Xuanwu Jixin SMS Transparent Gateway Service Software [Transparent Gateway] V2.0 (玄武即信短信透傳網關服務軟件 [透傳網關] V2.0)	Xuan Wu	2016SR282442	30 September 2016

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23	Xuanwu Jixin Enjoy Network Flux Service Software [Enjoy Network Flux] V1.4 (玄武即信享流量服務軟件 [享流量] V1.4)	Xuan Wu	2016SR282335	30 September 2016
24	Xuanwu Jixin Mobile Information Service Software [UMP] V4.7 (玄武即信移動信息服務軟件 [UMP] V4.7)	Xuan Wu	2016SR282354	30 September 2016
25	Xuanwu Xuanxun DMS Marketing Management Software [Xuanxun DMS] V6.0 (玄武玄訊DMS營銷管理軟件 [玄訊DMS] V6.0)	Xuan Wu	2016SR247218	5 September 2016
26	Xuanwu Xuanxun O2O Marketing Management Software [Xuanxun O2O] V6.0 (玄武玄訊O2O營銷管理軟件 [玄訊O2O] V6.0)	Xuan Wu	2016SR249005	6 September 2016
27	Xuanwu Xuanxun SFA Marketing Management Software [Xuanxun SFA] V6.0 (玄武玄訊SFA營銷管理軟件 [玄訊SFA] V6.0)	Xuan Wu	2016SR247027	5 September 2016
28	Xuanwu Xuanxun FMCG Industry Mobile CRM Management Software V6.0 (玄武玄訊快消行業移動CRM管理軟件V6.0)	Xuan Wu	2016SR305943	25 October 2016
29	Xuanwu Xuanxun Modern Agriculture Mobile CRM Management Software V6.0 (玄武玄訊現代農業移動CRM管理軟件 V6.0)	Xuan Wu	2016SR309830	27 October 2016
30	Xuanwu Xuanxun Pharmaceutical Industry Mobile CRM Management Software V6.0 (玄武玄訊醫藥行業移動CRM管理軟件 V6.0)	Xuan Wu	2016SR311769	28 October 2016

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No.	Copyright	Registered owner	Registration number	Registration date
31	Xuanwu Xuanxun Mobile CRM Management Software V6.0 (玄武玄訊移動CRM管理軟件 V6.0)	Xuan Wu	2016SR306450	25 October 2016
32	Xuanwu Jixin SMS Cloud Service Software [MOS] V4.0 (玄武即信短信雲服務軟件 [MOS] V4.0)	Xuan Wu	2017SR079982	16 March 2017
33	Xuanwu Jixin Mobile Information Service Software [UMP] V5.0 (玄武即信移動信息服務軟件 [UMP] V5.0)	Xuan Wu	2017SR445349	14 August 2017
34	Xuanwu Jixin Cloud Communication Management Software V1.0 (玄武即信雲通信管理軟件 V1.0)	Xuan Wu	2017SR716207	21 December 2017
35	Xuanwu Xuanxun O2O Multi-terminal Member Management Software V1.0 (玄武玄訊O2O多終端會員管理軟件 V1.0)	Xuan Wu	2017SR716140	21 December 2017
36	Xuanwu Xuanxun Invoicing Management Software V1.0 (玄武玄訊進銷存管理軟件 V1.0)	Xuan Wu	2017SR716146	21 December 2017
37	Xuanwu Xuanxun Customer Relationship Management Software V1.0 (玄武玄訊客戶關係管理軟件 V1.0)	Xuan Wu	2017SR713625	21 December 2017
38	Xuanwu Xuanxun Business Mobile Application Development Cloud Management Software [Xuanxun aPaaS] V1.0 (玄武玄訊企業移動應用開發雲管理軟件 [玄訊aPaaS] V1.0)	Xuan Wu	2017SR716181	21 December 2017

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39	Xuanwu Xuanxun Mobile CRM Management Software [Xuanxun CRM] V7.0 (玄武玄訊移動CRM管理軟件 [玄訊CRM] V7.0)	Xuan Wu	2017SR445190	14 August 2017
40	Xuanwu Xuanxun Intelligent Identification Software [Xuanxun AI] V2.0 (玄武玄訊智能識別軟件 [玄訊AI] V2.0)	Xuan Wu	2018SR760403	19 September 2018
41	Xuanwu Jixin Intelligent Operation and Maintenance Software [Jixin Ams] V2.0 (玄武即信智能運維軟件 [即信Ams] V2.0)	Xuan Wu	2018SR820024	15 October 2018
42	Xuanwu Mobile CRM Cloud Service Software [Fast Sales 100] V8.2 (玄武移動CRM雲服務軟件 [快銷100] V8.2)	Xuan Wu	2019SR0010537	3 January 2019
43	Xuanwu Cloud of Things Service Software [XWCMP] V1.0 (玄武物聯雲服務軟件 [XWCMP] V1.0)	Xuan Wu	2019SR0110102	30 January 2019
44	Xuanwu Xuanxun Intelligent Identification Software [Xuanxun AI] V4.0 (玄武玄訊智能識別軟件 [玄訊AI] V4.0)	Xuan Wu	2019SR0983350	23 September 2019
45	Xuanwu Jixin Mobile Information Service Software [UMP] V6.0 (玄武即信移動信息服務軟件 [UMP] V6.0)	Xuan Wu	2019SR1070542	22 October 2019
46	Xuanwu Xuanxun Promotion and Guide Management Software [Xuanwu Xuanxun PMM] V8.5 (玄武玄訊促銷導購管理軟件 [玄武玄訊PMM] V8.5)	Xuan Wu	2019SR1105212	31 October 2019

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No.	Copyright	Registered owner	Registration number	Registration date
47	Xuanwu Xuanxun Distributor Management Software [Xuanwu Xuanxun DMS] V8.5 (玄武玄訊經銷商管理軟件 [玄武玄訊DMS] V8.5)	Xuan Wu	2019SR1124942	7 November 2019
48	Xuanwu Xuanxun Distributor Data Linking Management Software [Xuanwu Xuanxun D-Link] V8.5 (玄武玄訊經銷商數據對接管理軟件 [玄武玄訊D-Link] V8.5)	Xuan Wu	2019SR1105162	31 October 2019
49	Xuanwu Xuanxun Supermarket Data Linking Management Software [Xuanwu Xuanxun KA-Link] V8.5 (玄武玄訊商超數據對接管理軟件 [玄武玄訊KA-Link] V8.5)	Xuan Wu	2019SR1099533	30 October 2019
50	Xuanwu Xuanxun Sales Force Automation Management Software [Xuanwu Xuanxun SFA] V8.5 (玄武玄訊銷售能力自動化管理軟件 [玄武玄訊SFA] V8.5)	Xuan Wu	2019SR1120086	6 November 2019
51	Xuanwu Xuanxun Marketing Expense Management Software [Xuanwu Xuanxun TPM] V8.5 (玄武玄訊營銷費用管理軟件 [玄武玄訊TPM] V8.5)	Xuan Wu	2019SR1105450	31 October 2019
52	Xuanwu Xuanxun Marketing Data Analysis Software [Xuanwu Xuanxun DI] V8.5 (玄武玄訊營銷數據分析軟件 [玄武玄訊DI] V8.5)	Xuan Wu	2019SR1104533	31 October 2019
53	Xuanwu Xuanxun Cloud Application Configuration Development Software [Xuanwu Xuanxun aPaaS] V8.5 (玄武玄訊雲應用配置開發軟件 [玄武玄訊aPaaS] V8.5)	Xuan Wu	2019SR1122096	6 November 2019

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54	Xuanwu Xuanxun 100CRM Software [Xuanwu Fast Sales 100] V8.5 (玄武玄訊100CRM軟件 [玄武快銷100] V8.5)	Xuan Wu	2019SR1166915	18 November 2019
55	Xuanwu Jixin SMS Cloud Service Software [MOS] V6.0 (玄武即信短信雲服務軟件 [MOS] V6.0)	Xuan Wu	2020SR0105341	20 January 2020
56	Xuanwu Jixin Inspection Platform Management Software [NCS] V1.0 (玄武即信即驗平台管理軟件 [NCS] V1.0)	Xuan Wu	2020SR0360961	22 April 2020
57	Xuanwu Xuanxun Marketing Data Analysis Software [Xuanwu Xuanxun BI] V9.0 (玄武玄訊營銷數據分析軟件 [玄武玄訊BI] V9.0)	Xuan Wu	2020SR0527079	28 May 2020
58	Xuanwu Xuanxun Cloud Application Development Software [Xuanwu Xuanxun aPaaS] V9.0 (玄武玄訊雲應用開發軟件 [玄武玄訊aPaaS] V9.0)	Xuan Wu	2020SR0527218	28 May 2020
59	Xuanwu FMCG Industry Smart Sales Cloud Management Software [Smart Sales 100] V5.0 (玄武快消行業智慧雲管理軟件 [智慧100] V5.0)	Xuan Wu	2020SR0566344	4 June 2020
60	Xuanwu Voice Cloud Communication Service Software [Voice Cloud Communication] V3.0 (玄武語音雲通信服務軟件 [語音雲通信] V3.0)	Xuan Wu	2020SR0531286	28 May 2020

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61	Xuanwu Jixin Integration Communication Middle Station Management Software [ICC] V1.0 (玄武即信融合通信中台管理軟件 [ICC] V1.0)	Xuan Wu	2020SR0641058	17 June 2020
62	Xuanwu Xuanxun KA-Link Management Software [Xuanwu Xuanxun KA-Link] V1.0 (玄武玄訊KA-Link管理軟件[玄武玄訊KA-Link] V1.0)	Xuan Wu	2020SR0831825	27 July 2020
63	Xuanwu Large-screen Data Visualisation Software [Xuanwu Large-screen] V1.0 (玄武大屏數據可視化軟件 [玄武大屏] V1.0)	Xuan Wu	2020SR0882760	5 August 2020
64	Xuanwu Data Integration Development Software [Xuanwu iPaaS] V1.0 (玄武數據集成開發軟件[玄武iPaaS] V1.0)	Xuan Wu	2020SR0887286	6 August 2020
65	Xuanwu Intelligent Data Construction and Management Software V1.0 (玄武智能數據構建與管理軟件 V1.0)	Xuan Wu	2020SR0886535	6 August 2020
66	Xuanwu Smart Sales 100 Cloud Management Software [Smart Sales 100] V5.0 (玄武智慧100雲管理軟件 [智慧100] V5.0)	Xuan Wu	2020SR0909474	11 August 2020
67	Xuanwu Intelligent Voice Quality Inspection Software [Intelligent Quality Inspection] V1.0 (玄武智能語音質檢軟件 [智能質檢] V1.0)	Xuan Wu	2020SR0778461	15 July 2020

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68	Xuanwu Omnimedia Intelligent Customer Service Software [Omnimedia Customer Service] V1.0 (玄武全媒體智能客服軟件 [全媒體客服] V1.0)	Xuan Wu	2020SR0806660	21 July 2020
69	Xuanwu Empty Number Detection Management Software [PDS] V1.0 (玄武空號檢測管理軟件 [PDS] V1.0)	Xuan Wu	2020SR1048839	7 September 2020
70	Xuanwu Smart SMS Management Software [SMP] V1.0 (玄武智慧短信管理軟件 [SMP] V1.0)	Xuan Wu	2020SR1053240	7 September 2020
71	2020 Xuanwu FMCG Marketing Analysis Software V1.0 (玄武快消營銷分析軟件 V1.0)	Xuan Wu	2020SR1052738	7 September 2020
72	Xuanwu Mobile Cloud Application Development Software [Xuanxun] V9.0 (玄武移動端雲應用開發軟件 [玄訊] V9.0)	Xuan Wu	2020SR1155333	24 September 2020
73	Xuanwu User Behavior Analysis Software V1.0 (玄武用戶行為分析軟件 V1.0)	Xuan Wu	2020SR1172287	27 September 2020
74	Xuanwu MS Android OS Mobile Client Software [MS Android] V1.0 (玄武MS android OS 移動客戶端軟件 [MS Android端] V1.0)	Xuan Wu	2011SR086797	24 November 2011
75	Xuanwu MS Kjava Mobile Client Software [MS Kjava] V1.0 (玄武MS Kjava移動客戶端軟件 [MS Kjava端] V1.0)	Xuan Wu	2011SR086798	24 November 2011
76	Xuanwu MS windows mobile OS Mobile Client Software [MS WM] V1.0 (玄武MS windows mobile OS 移動客戶端軟件 [MS WM端] V1.0)	Xuan Wu	2011SR086795	24 November 2011

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77	Xuanwu Xuanxun Mobile Application Service Software V1.0 (玄武玄訊移動應用服務軟件V1.0)	Xuan Wu	2014SR044826	17 April 2014
78	Dejiu SaaS Voice Transmission Operation Background Software [SaaS Voice Transmission Operation Background] V2.0 (德久SaaS語音發送運營後台軟件 [SaaS語音發送運營後台] V2.0)	Dejiu	2019SR0174287	22 February 2019
79	Xuanwu MS Mobile Marketing Management Software [MS Marketing System] V1.0 (玄武MS移動營銷管理軟件 [MS營銷系統]V1.0)	Xuan Wu	2011SR055328	6 August 2011
80	Dejiu Cloud Communication Developer Management Software [Cloud Communication Developer Management Software] V2.0 (德久雲通信開發者管理軟件 [雲通信開發者管理軟件] V2.0)	Dejiu	2019SR0383875	24 April 2019
81	Dejiu Cloud Communication Operation Management Software [Cloud Communication Operation Management Software] V2.0 (德久雲通信運營管理軟件 [雲通信運營管理軟件] V2.0)	Dejiu	2019SR0380121	23 April 2019
82	Dejiu Cloud Telemarketing Software [Cloud Electronic Marketing] V2.0 (德久雲電銷軟件 [雲電銷] V2.0)	Dejiu	2019SR0981828	23 September 2019

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83	Dejiu Intelligent Quality Inspection Software [Intelligent Quality Inspection] V1.0 (德久智能質檢軟件 [智能質檢] V1.0)	Dejiu	2019SR0983165	23 September 2019
84	Dejiu Call Centre Service Software [Call Centre] V2.3 (德久呼叫中心服務軟件 [呼叫中心] V2.3)	Dejiu	2020SR0376822	26 April 2020
85	Dejiu Intelligent Quality Inspection Service Software [Intelligent Quality Inspection] V1.3 (德久智能質檢服務軟件 [智能質檢] V1.3)	Dejiu	2020SR0376731	26 April 2020
86	Dejiu Voice Cloud Communication Service Software [Voice Cloud Communication] V3.2 (德久語音雲通信服務軟件 [語音雲通信] V3.2)	Dejiu	2020SR0375604	29 June 2020
87	Dejiu SaaS Voice-messaging Management Software [SaaS Voice-messaging] V2.0 (德久SaaS語音發送管理軟件 [SaaS語音發送] V2.0)	Dejiu	2019SR0170601	22 February 2019
88	Dejiu Unified Operation Management Platform Software [OP] V1.6 (德久統一運營管理平台軟件 [OP] V1.6)	Dejiu	2020SR1879426	23 December 2020
89	Dejiu Intelligent Voice Outbound Robot Software [Intelligent Voice Outbound Robot] V3.0 (德久智能語音外呼機器人軟件 [智能語音外呼機器人] V3.0)	Dejiu	2020SR1894541	25 December 2020

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90	Guanghan Etion Mobile Application Configuration Software [Etion BOS] V1.0 (廣瀚Etion移動應用配置軟件 [Etion BOS] V1.0)	Guangzhou Guanghan	2012SR024071	29 March 2012
91	Guanghan Etion Mobile Marketing Management Software [Etion Marketing System] V1.0 (廣瀚Etion移動營銷管理軟件 [Etion 營銷系統] V1.0)	Guangzhou Guanghan	2012SR022053	21 March 2012
92	Guanghan Etion Mobile Service Management Software [Etion] V1.0 (廣瀚Etion移動服務管理軟件 [Etion] V1.0)	Guangzhou Guanghan	2012SR021822	21 March 2012
93	Mobile Business Operation Platform KJAVA Version of Application System [KJAVA Version of Application System] V1.0 (移動商務運營平台KJAVA版應用系統 [KJAVA版應用系統] V1.0)	Guangzhou Shangyu	2009SR050393	31 October 2009
94	Shangyu Wireless Appreciation Interactive Application System V1.0 (商域無線增值互動應用系統V1.0)	Guangzhou Shangyu	2009SR050050	30 October 2009
95	Mobile Business Operation Platform WINDOWS MOBILE Version of Application System [WINDOWS MOBILE Version of Application System] V1.0 (移動商務運營平台WINDOWS MOBILE版應用系統 [WINDOWS MOBILE版應用系統] V1.0)	Guangzhou Shangyu	2009SR050371	31 October 2009
96	Shangyu Wireless Mobile Appreciation Application Software V1.0 (商域無線移動增值應用軟件V1.0)	Guangzhou Shangyu	2009SR050052	30 October 2009

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97	Mobile Business Operation Platform SYMBIAN Version of Application System [SYMBIAN Version of Application System] V1.0 (移動商務運營平台SYMBIAN版應用系統[SYMBIAN版應用系統] V1.0)	Guangzhou Shangyu	2009SR050391	31 October 2009
98	Xuanwu Intelligent Voice Outbound Robot Software [Intelligent Voice Outbound Robot] V1.0 (玄武智能語音外呼機器人軟件 [智能語音外呼機器人] V1.0)	Xuan Wu	2020SR1523862	27 October 2020
99	Xuanwu Integration Communication Middle Station Management Software [ICC] V2.0 (玄武融合通信中台管理軟件 [ICC] V2.0)	Xuan Wu	2020SR1569131	12 November 2020
100	Xuanwu Intelligent Test Software [Wallego] V1.0 (玄武智能測試軟件 [Wallego] V1.0)	Xuan Wu	2021SR0054151	12 January 2021
101	Xuanwu Automated Packaging Platform Management Software V1.0 (玄武自動化打包平台管理軟件V1.0)	Xuan Wu	2020SR1696657	1 December 2020
102	Xuanwu Jixin Mobile Information Service Software [UMP] V6.1 (玄武即信移動信息服務軟件 [UMP] V6.1)	Xuan Wu	2020SR1760521	8 December 2020
103	Xuanwu Cloud of Things Service Software (玄武物聯雲服務軟件 [XWCMP] V2.0)	Xuan Wu	2020SR1602521	18 November 2020
104	Xuanwu Intelligent Identification Software [Xuanwu AI] V5.0 (玄武智能識別軟件 [玄武AI] V5.0)	Xuan Wu	2020SR1871862	22 December 2020

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No.	Copyright	Registered owner	Registration number	Registration date
105	Xuanwu Feitu OCR Software [Feitu OCR] V1.0 (玄武飛圖 OCR軟件 [飛圖OCR] V1.0)	Xuan Wu	2020SR1918338	30 December 2020
106	Xuanwu Integrated Communication Cloud Middle Station Management Software [CICC] V1.0 (玄武融合通信雲中 台管理軟件 [CICC] V1.0)	Xuan Wu	2021SR0410532	17 March 2021
107	Xuanwu Cloud of Things Service Software [XWCMP] V3.0 (玄武物聯雲服務軟件 [XWCMP] V3.0)	Xuan Wu	2021SR0717095	19 May 2021
108	Xuanwu Smart Sales 100 Cloud Management Software [Smart Sales 100] V5.2 (玄武智慧100雲 管理軟件 [智慧100] V5.2)	Xuan Wu	2021SR0717051	19 May 2021
109	Xuanwu Smart Sales 100 Function Integration Software [Smart Sales 100 Components] V5.2 (玄武智慧100功能集成軟件 [智慧100組件] V5.2)	Xuan Wu	2021SR0757878	25 May 2021
110	Xuanwu Smart Sales 100 Standard Cloud Management Software [Smart Sales 100 Standard Version] V5.2 (玄武 智慧100標準雲管理軟件 [智慧 100標準版] V5.2)	Xuan Wu	2021SR0961875	29 June 2021
111	Xuanwu DI Smart Cloud Service Platform Management Software [Xuanwu DI] V1.0 (玄武DI智慧雲服務平台管理軟 件[玄武DI] V1.0)	Xuan Wu	2021SR1088775	23 July 2021
112	Xuanwu 5G Message Platform Management Software V1.0 (玄武5G消息平台管理軟件V1.0)	Xuan Wu	2021SR1202635	13 August 2021

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No.	Copyright	Registered owner	Registration number	Registration date
113	Xuanwu Message Push Management Software [iPush] V1.0 (玄武消息推送iPush管理軟件 [iPush] V1.0)	Xuan Wu	2021SR1133970	30 July 2021
114	Xuanwu DMP precision marketing management software [DMP] V1.0 (玄武DMP精準營銷管理軟件 [DMP] V1.0)	Xuan Wu	2021SR1400796	18 September 2021
115	Xuanwu Xuanxun Mobile CRM Software (Sky Edition) [Xuanwu Xuanxun CRM] V4.0 (玄武玄訊移動CRM軟件(蒼穹版) [玄武玄訊CRM] V4.0)	Xuan Wu	2021SR1510014	14 October 2021
116	Xuanwu Smart Sales 100 Function Integration Software [Smart Sales 100 Components] V5.2 (玄武智慧100功能集成軟件 [智慧100組件] V5.2)	Xuan Wu	2021SR1620025	3 November 2021
117	Xuanwu Jixin SMS Cloud Service Software [MOS] V7.0 (玄武即信短信雲服務軟件 [MOS] V7.0)	Xuan Wu	2021SR1615113	2 November 2021
118	Xuanwu Data Intelligent Analysis and Service Software V3.0 (玄武數據智能分析與服務軟件V3.0)	Xuan Wu	2021SR1688070	10 November 2021
119	Xuanwu Xuanxun Cloud Application Development Software [Xuanwu Xuanxun aPaaS] V9.1 (玄武玄訊雲應用開發軟件[玄武玄訊aPaaS] V9.1)	Xuan Wu	2021SR1784177	18 November 2021
120	Xuanwu Intelligent Data Construction and Management Software V3.0 (玄武智能數據構建與管理軟件 V3.0)	Xuan Wu	2021SR1796995	19 November 2021

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No.	Copyright	Registered owner	Registration number	Registration date
121	Dejiu Omnimedia Intelligent Customer Service Software [Omnimedia Customer Service] V4.0 (德久全媒體智能客服軟件[全媒體客服] V4.0)	Dejiu	2021SR1778121	18 November 2021
122	Dejiu Intelligent Voice Outbound Robot Software [Voice Outbound Robot] V4.0 (德久智能語音外呼機器人軟件[語音外呼機器人] V4.0)	Dejiu	2021SR1772007	17 November 2021
123	Dejiu Intelligent Voice Outbound Management Platform [Voice Outbound Management Platform] V4.0 (德久智能語音外呼管理平台[語音外呼管理平台] V4.0)	Dejiu	2021SR1777802	18 November 2021
124	Dejiu Intelligent Customer Service Management Software V1.0 (德久智能客服管理軟件 V1.0)	Dejiu	2021SR1817726	22 November 2021
125	Dejiu Operation Support Software V1.0 (德久運營支持軟件V1.0)	Dejiu	2021SR1970075	2 December 2021
126	Dejiu Quality Inspection Management Platform Software [Quality Inspection Backstage] V1.0 (德久質檢管理平台軟件[質檢後台] V1.0)	Dejiu	2021SR1970093	2 December 2021
127	Xuanwu Cloud of Things Service Software V3.5 (玄武物聯雲服務軟件V3.5)	Xuan Wu	2021SR2038035	10 December 2021
128	Xuanwu Smart Sales 100 Cloud Management Software [Smart Sales 100] V5.3 (玄武智慧100雲管理軟件[智慧100] V5.3)	Xuan Wu	2022SR0099126	14 January 2022

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No.	Copyright	Registered owner	Registration number	Registration date
129	Xuanwu Integration Communication Middle Station Management Software [ICC] V3.0 (玄武融合通信中台管理軟件 [ICC]V3.0)	Xuan Wu	2022SR0350257	16 March 2022
130	Xuanwu Message Push Management Software [iPush] V2.0 (玄武消息推送iPush管理軟件 [iPush]V2.0)	Xuan Wu	2022SR0350957	16 March 2022
131	Xuanwu 5G Message Rich Media Management Software [Xuanwu 5G Message] V1.0 (玄武5G消息富媒體管理軟件 [玄武5G消息]V1.0)	Xuan Wu	2022SR0350244	16 March 2022
132	Xuanwu AI Identification Software [Xuanwu AI] V6.0 (玄武智能識別軟件 [玄武AI]V6.0)	Xuan Wu	2022SR0625455	23 May 2022
133	Xuanwu U-Client 100 Cloud Management Software (玄武U客100雲管理軟件)	Xuan Wu	2022SR0629822	24 May 2022
134	Xuanwu AI Automatic Training Software V1.0 (玄武AI自動訓練軟件V1.0)	Xuan Wu	2022SR0642011	25 May 2022

(c) Patents

As at the Latest Practicable Date, our Group had registered the following patents which we consider to be material to our Group's business:

NO.	Patent	Patentee	Patent number	Expiry date
1	Doll (Dumbo) (公仔小飛象)	Xuan Wu	ZL201630004205.7	7 January 2026
2	A method and device of adding to the whitelist (一種加入白名單的方法及裝置)	Xuan Wu	ZL201610764319.0	30 August 2036

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NO.	Patent	Patentee	Patent number	Expiry date
3	A business logic execution method, device, and electronic equipment (一種業務邏輯的執行方法、裝置及電子設備)	Xuan Wu	ZL201711475249.8	29 December 2037
4	A design method, device and electronic equipment for a customer relationship management system (一種客戶關係管理系統的設計方法、裝置及電子設備)	Xuan Wu	ZL201711475266.1	29 December 2037
5	A method, device and electronic equipment which applies business intelligence to data query (一種商業智能應用查詢數據的方法、裝置及電子設備)	Xuan Wu	ZL201711341441.8	14 December 2037
6	Text message sending method, device and computer readable storage medium (短信下發方法、裝置與計算機可讀存儲介質)	Xuan Wu	ZL201810360436.X	20 April 2038
7	A securing data transmission method and device based on HTTP (一種基於HTTP的數據安全傳輸方法與裝置)	Xuan Wu	ZL201810361509.7	20 April 2038
8	Method, device and computer readable storage medium for monitoring operation and maintenance (運維監控方法、裝置與計算機可讀存儲介質)	Xuan Wu	ZL201810418577.2	4 May 2038
9	Mobile device with graphical user interface (帶圖形用戶界面的移動設備)	Xuan Wu	ZL201830713162.9	10 December 2028
10	A task scheduling system in multi-tenant environment (一種多租戶環境下的任務調度系統)	Xuan Wu	ZL201910492362.X	6 June 2039

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NO.	Patent	Patentee	Patent number	Expiry date
11	Data query method, system, readable storage medium and intelligent device (數據查詢方法、系統、可讀存儲介質及智能設備)	Xuan Wu	ZL201910877963.2	17 September 2039
12	A location method, device and storage medium for product displays (一種商品陳列位置的定位方法、裝置及存儲介質)	Xuan Wu	ZL201910912524.0	25 September 2039
13	A method, device and processing system of data import and data export (一種數據導入方法、數據導出方法、裝置及數據處理系統)	Xuan Wu	ZL201910919000.4	26 September 2039
14	Data compression method, device and system for network access frequency control (網絡訪問頻次管控的數據壓縮方法、裝置及系統)	Xuan Wu	ZL201911073068.1	5 November 2039
15	A Mosaic method and device of shelf scene image (一種貨架場景圖像的拼接方法及裝置)	Xuan Wu	ZL201911182321.7	27 November 2039
16	A management method and device based on enterprise communication channel fusion system (一種基於企業通信渠道融合系統的管理方法及裝置)	Xuan Wu	ZL202010273274.3	9 April 2040
17	A method and system of combining cells in tables based on data (一種基於數據的表格合併單元格的方法及系統)	Xuan Wu	ZL202010551222.8	17 June 2040
18	Link monitoring method, alarm method, system, terminal and storage medium (鏈路監控方法、告警方法、系統、終端及存儲介質)	Xuan Wu	ZL202010649744.1	8 July 2040

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NO.	Patent	Patentee	Patent number	Expiry date
19	A picture storage and content display method and device based on Excel (一種基於Excel文件的圖片存儲和內容展示方法及裝置)	Xuan Wu	ZL202011207287.7	3 November 2040
20	A SMS cache method, device and system (一種短信緩存方法、裝置及系統)	Xuan Wu	ZL201911290857.0	13 December 2039
21	Log processing method, system, readable storage medium, and intelligent device (日誌處理方法、系統、可讀存儲介質及智能設備)	Xuan Wu	ZL202010804350.9	12 August 2040
22	A statistical method, terminal equipment and storage medium for stationary goods (一種靜止商品統計方法、終端設備及其存儲介質)	Xuan Wu	ZL202110169851.9	8 February 2041
23	Linking method, device, storage medium and electronic equipment for business interface (業務接口的對接方法、裝置、存儲介質以及電子設備)	Xuan Wu	ZL202110013577.6	6 January 2041
24	Printing method, apparatus and equipment for dynamic configuration page (動態配置頁面的打印方法、裝置及設備)	Xuan Wu	ZL202011394526.4	3 December 2040
25	A warehouse audit method and system based on target detection (一種基於目標檢測的倉儲稽核方法及系統)	Xuan Wu	ZL202011374717.4	1 December 2040
26	A form processing system and method based on front-end Web (一種基於Web前端的表格處理系統及方法)	Xuan Wu	ZL202011227270.8	6 November 2040

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NO.	Patent	Patentee	Patent number	Expiry date
27	A panoramic graphic generation method of product position based on video target tracking (基於視頻目標跟蹤的商品擺放位置全景圖形生成方法)	Xuan Wu	ZL202011227759.5	6 November 2040
28	A page performance monitoring method and system based on PaaS front-end engine (一種基於PaaS前端引擎的頁面性能監控方法及系統)	Xuan Wu	ZL202011219742.5	5 November 2040
29	Service packet encoding and decoding method, device and system (業務數據包編碼及解碼方法、裝置及系統)	Xuan Wu	ZL202011219871.4	5 November 2040
30	A method and system of data encryption transmission based on metadata business information (一種基於元數據業務信息的數據加密傳輸的方法、系統)	Xuan Wu	ZL202011206611.3	3 November 2040
31	Control test method, device, terminal and computer readable storage medium (控件測試方法、裝置、終端設備和計算機可讀存儲介質)	Xuan Wu	ZL202011207004.9	3 November 2040
32	A request-response system based on refining processing (一種基於鍊式處理的請求響應系統)	Xuan Wu	ZL202011184645.7	30 October 2040
33	Mobile application login method, device and electronic equipment (移動端的應用程序登錄方法、裝置及電子設備)	Xuan Wu	ZL202011012269.3	24 September 2040
34	Terminal application login method, device and electronic equipment (終端的應用程序登錄方法、裝置及電子設備)	Xuan Wu	ZL202011005942.0	23 September 2040

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NO.	Patent	Patentee	Patent number	Expiry date
35	Terminal application registration method, device and electronic equipment (終端的應用程序註冊方法、裝置及電子設備)	Xuan Wu	ZL202011007205.4	23 September 2040
36	A form realisation method, device, computer terminal equipment and storage medium (一種表格實現方法、裝置、計算機終端設備及存儲介質)	Xuan Wu	ZL202010551665.7	16 June 2040
37	A method, device and electronic equipment of the data warehouse's data consanguinity (數據倉庫的數據血緣關係展示方法及裝置、電子設備)	Xuan Wu	ZL202010504422.8	5 June 2040
38	A form data caching method, loading method and device in mobile application (一種移動應用中表單數據緩存方法、加載方法及裝置)	Xuan Wu	ZL202010122273.9	26 February 2040
39	A method, device and electronic equipment of constructing an interactive interface (一種構建交互界面的方法、裝置及電子設備)	Xuan Wu	ZL201711339883.9	14 December 2037
40	An authentication method, device and client (一種身份認證方法、裝置及客戶端)	Xuan Wu	ZL201710608313.9	24 July 2037
41	A device and training method for recognising SKU (一種識別SKU的裝置及訓練方法)	Xuan Wu	ZL202110122450.8	29 January 2041
42	Product display analysis method, device, equipment and storage medium (商品陳列分析方法、裝置、設備及存儲介質)	Xuan Wu	ZL202110391601.X	13 April 2041

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NO.	Patent	Patentee	Patent number	Expiry date
43	A photo taking method and system for recognition of display in fridge (一種用於冰櫃陳列識別的拍攝方法及系統)	Xuan Wu	ZL202110427523.4	21 April 2041
44	A calculation method and system of area based on detection of targeted goods on plot (一種基於目標檢測的商品地堆面積計算方法及系統)	Xuan Wu	ZL202110568226.1	25 May 2041
45	Method and device for switching display of web software page (web軟件頁面的顯示模式切換方法和裝置)	Xuan Wu	ZL202110577514.3	26 May 2041
46	A service governance method and system in hybrid-cloud model (一種混雲模式下的服務治理方法及系統)	Xuan Wu	ZL202110568216.8	25 May 2041
47	Query method, system, device and storage medium for mobile form behavior record (移動端表單行為記錄查詢方法、系統、設備及存儲介質)	Xuan Wu	ZL202110822288.0	21 July 2041
48	An integrated system and method for authorisation and authentication based on domain model (一種基於領域模型的授權認證集成系統及方法)	Xuan Wu	ZL202011214932.8	4 November 2040
49	A mobile-based method and system for dynamic display chart (一種基於移動端的動態展示圖表方法及系統)	Xuan Wu	ZL202110323765.9	26 March 2041
50	A real-time tracking and display method and its device for mobile form behavior (一種移動端表單行為實時追蹤及展示方法及其裝置)	Xuan Wu	ZL202110828462.2	22 July 2041

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NO.	Patent	Patentee	Patent number	Expiry date
51	A generation method and device and electronic equipment for data model of data warehouse (數據倉庫的數據模型生成方法及裝置、電子設備)	Xuan Wu	ZL202111065893.4	13 September 2041
52	Method, system, terminal and storage medium for message generation (消息生成方法、系統、終端及存儲介質)	Xuan Wu	ZL202010679156.2	15 July 2040
53	A generation method and device and electronic equipment for star-shaped model layout based on front-end Web (一種web前端的星型模型佈局的生成方法及裝置、電子設備)	Xuan Wu	ZL202111473252.2	6 December 2041
54	An intelligent transmission system for 5G message (一種5G消息智能傳輸系統)	Xuan Wu	ZL202111189891.6	13 October 2041
55	Message filtering method, system, terminal and storage medium (消息過濾方法、系統、終端及存儲介質)	Xuan Wu	ZL202011282290.5	17 November 2040
56	A 2D video shooting pathway planning method and device (一種2D拍攝軌跡路徑計算方法及裝置)	Xuan Wu	ZL202111251929.8	27 October 2041
57	Mobile interface modification method and related device, computer terminal equipment and medium (移動端界面的修改方法及其裝置、計算機終端設備和介質)	Xuan Wu	ZL202111190337.X	13 October 2041
58	Video deblurring method, device, terminal equipment and readable storage medium (視頻去運動模糊方法、裝置、終端設備及可讀存儲介質)	Xuan Wu	ZL202111200936.5	15 October 2041

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NO.	Patent	Patentee	Patent number	Expiry date
59	A reproduction detection method and system based on fine-grained image (一種基於圖像細粒度特徵翻拍檢測方法及系統)	Xuan Wu	ZL202110323899.0	26 March 2041
60	A processing method for service data logic, device and computer readable storage medium (一種業務邏輯處理方法、設備及計算機可讀存儲介質)	Xuan Wu	ZL201910011185.9	4 January 2039
61	Message managing method, system, electronic equipment and storage medium (消息管理方法、系統、電子設備及存儲介質)	Xuan Wu	ZL202011465185.5	14 December 2040
62	A similarity measurement method for terminal data (一種終端數據相似度度量方法)	Xuan Wu	ZL202110798955.6	14 July 2041
63	A dynamic generation method and device for view component (一種動態生成視圖組件的方法及裝置)	Xuan Wu	ZL202110799172.X	14 July 2041
64	A method and system for realizing event queue (一種事件隊列的實現方法及系統)	Xuan Wu	ZL202110795127.7	14 July 2041
65	Preheating data processing method, device and computer readable storage medium (預熱數據處理方法、裝置及計算機可讀存儲介質)	Xuan Wu	ZL202111514030.0	13 December 2041

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(d) Domain Names

As at the Latest Practicable Date, our Group had registered the following domain names which we consider to be material to our Group's business:

No.	Domain name	Registered owner	Registration date	Expiry date
1	139130.com	Xuan Wu	24 July 2005	24 July 2025
2	139130.net	Xuan Wu	12 February 2000	12 February 2025
3	10690400.com	Xuan Wu	20 February 2012	20 February 2023
4	10690400.net	Xuan Wu	20 February 2012	20 February 2023
5	10690400.org	Xuan Wu	20 February 2012	20 February 2023
6	mos400.cn	Xuan Wu	4 July 2016	4 July 2025
7	wxchina.com	Xuan Wu	17 February 2005	17 February 2025
8	xtion.net	Xuan Wu	14 January 2014	14 January 2023
9	xuanwu.net	Xuan Wu	8 May 2002	8 May 2023
10	mos400.net	Guangzhou Guanghan	4 July 2016	4 July 2025
11	wxchina.com.cn	Guangzhou Shangyu	23 January 2007	23 January 2023
12	wxchina.net.cn	Guangzhou Shangyu	23 January 2007	23 January 2023
13	mos400.com	Guangzhou Zhengjun	4 July 2016	4 July 2025
14	mosapi.cn	Guangzhou Zhengjun	10 February 2020	10 February 2024
15	icc6.cn	Guangzhou Zhengjun	8 May 2020	8 May 2023
16	icc6.net	Guangzhou Zhengjun	7 May 2020	7 May 2023
17	xuanwucloud.com.cn	Xuan Wu	11 June 2021	11 June 2025
18	xuanwucloud.net	Xuan Wu	11 June 2021	11 June 2025
19	xuanwucloud.cn	Xuan Wu	9 June 2021	9 June 2025
20	xuanwutechnology.com	Xuan Wu	6 April 2021	6 April 2025
21	xwwireless.com	Xuan Wu	6 April 2021	6 April 2025

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No.	Domain name	Registered owner	Registration date	Expiry date
22	xuanwuwireless.com	Xuan Wu	6 April 2021	6 April 2025
23	xwsaas.com	Xuan Wu	6 April 2021	6 April 2025
24	xuanwusaas.com	Xuan Wu	6 April 2021	6 April 2025
25	xwwxkj.com.cn	Xuan Wu	18 March 2021	18 March 2025
26	xwwxkj.net.cn	Xuan Wu	18 March 2021	18 March 2025
27	xwwxkj.cn	Xuan Wu	18 March 2021	18 March 2025
28	xwwxkj.net	Xuan Wu	18 March 2021	18 March 2025
29	xwwxkj.com	Xuan Wu	14 January 2021	14 January 2025
30	bingokite.com	Guangzhou Zhengjun	30 April 2021	30 April 2025
31	xuanwu.hk	Xuan Wu	11 June 2021	10 June 2023
32	xuanwucloud.hk	Xuan Wu	11 June 2021	10 June 2023
33	d9cloud.com	Dejiu	6 May 2017	6 May 2023
34	139130.com.cn	Dejiu	9 April 2019	9 April 2023
35	ytx3.cn	Guangzhou Zhengjun	9 June 2021	9 June 2025
36	xwdll.cn	Guangzhou Zhengjun	9 June 2021	9 June 2025
37	urlxw.cn	Guangzhou Zhengjun	9 June 2021	9 June 2025
38	xwdlj.cn	Guangzhou Zhengjun	9 June 2021	22 September 2025
39	ghxxkj.com	Guangzhou Guanghan	4 November 2021	4 November 2024
40	xuanwuyun.cn	Xuan Wu	27 September 2021	27 September 2025
41	xuanwuyun.net	Xuan Wu	27 September 2021	27 September 2025
42	d9cloud.cn	Dejiu	22 April 2021	22 April 2023

Save as disclosed above, as at the Latest Practicable Date, there were no other trademarks, service marks, patents, intellectual property rights, or individual property rights which are or may be material in relation to our business.

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Interests Discloseable under the SFO and Substantial Shareholders

(a) Directors' interests and short positions in the share capital and debentures of our Company and its associated corporations

Immediately following completion of the [REDACTED] and the [REDACTED] (but without taking account of any Shares which may be allotted and issued upon the exercise of the [REDACTED]), the interests or short positions of our Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, under Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, in each case once the Shares are [REDACTED] on the Hong Kong Stock Exchange, will be as follows:

(i) Interests/short positions in the Shares of our Company

Name of Director or Chief Executive	Nature of interest	Number of Shares Interested upon [REDACTED]	Approximate percentage of Shareholding upon [REDACTED]
Mr. Chen ⁽¹⁾	Interest of controlled corporation	[REDACTED]	[REDACTED]%
Mr. Huang ⁽¹⁾	Interest of controlled corporation	[REDACTED]	[REDACTED]%
Mr. Li ⁽¹⁾	Interest of controlled corporation	[REDACTED]	[REDACTED]%
Mr. Guo Haiqiu ⁽²⁾	Interest of controlled corporation	[REDACTED]	[REDACTED]%

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Notes:

- (1) Mr. Chen, Mr. Huang and Mr. Li have been acting in concert with each other.

Zhenghao Global is beneficially owned as to 100% by Mr. Chen. Mr. Chen is deemed to be interested in all the Shares held by Zhenghao Global for the purpose of the SFO.

Honghan Worldwide is beneficially owned as to 100% by Mr. Huang. Mr. Huang is deemed to be interested in all the Shares held by Honghan Worldwide for the purpose of the SFO.

Double Winner is beneficially owned as to 100% by Mr. Li. Mr. Li is deemed to be interested in all the Shares held by Double Winner for the purpose of the SFO.

As of the Latest Practicable Date, each of the ESOP Platforms was a limited partnership established in the PRC. Guangzhou Xuandong, Guangzhou Xuanxi, Guangzhou Xuannan and Guangzhou Xuanbei held [REDACTED], [REDACTED], [REDACTED] and [REDACTED] Shares in our Company, respectively.

Mr. Chen holds more than one third of the interest in Guangzhou Xuandong and is the sole executive partner of each of Guangzhou Xuanxi, Guangzhou Xuannan and Guangzhou Xuanbei. As such, under the SFO, Mr. Chen is deemed to be interested in the total of [REDACTED] Shares held by Guangzhou Xuandong, Guangzhou Xuanxi, Guangzhou Xuannan and Guangzhou Xuanbei.

- (2) East Pride Development is beneficially owned as to 100% by Mr. Guo Haiqiu. Mr. Guo Haiqiu is deemed to be interested in all the Shares held by East Pride Development for the purpose of the SFO.

(ii) *Interest in associated corporation*

Name of Director	Nature of interest	Name of associated corporation	Approximate percentage of shareholding
Mr. Chen	Beneficial owner	Zhenghao Global ⁽¹⁾	100.00%
	Beneficial owner	Guangzhou Xuanxi ⁽⁴⁾	46.84%
	Beneficial owner	Guangzhou Xuandong ⁽⁴⁾	34.14%
	Beneficial owner	Guangzhou Xuannan ⁽⁴⁾	32.46%
	Beneficial owner	Guangzhou Xuanbei ⁽⁴⁾	34.47%
	Beneficial owner	Xuan Wu	19.19%
Mr. Huang	Beneficial owner	Honghan Worldwide ⁽²⁾	100.00%
	Beneficial owner	Xuan Wu	12.61%
Mr. Li	Beneficial owner	Double Winner ⁽³⁾	100.00%
	Beneficial owner	Guangzhou Xuanxi ⁽⁴⁾	21.94%
	Beneficial owner	Xuan Wu	10.49%
	Beneficial owner	Guangzhou Xuanbei ⁽⁴⁾	2.23%
	Beneficial owner	Guangzhou Xuannan ⁽⁴⁾	1.98%
Mr. Guo Haiqiu	Beneficial owner	Xuan Wu	2.57%

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Notes:

- (1) Zhenghao Global is the holding company of our Company and therefore an "associated corporation" of our Company within the meaning of Part XV of the SFO. Immediately following the completion of [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised), Zhenghao Global held [REDACTED] Shares of our Company which accounted for approximately [REDACTED]% of the total share capital of the Company.
- (2) Honghan Worldwide is the holding company of our Company and therefore an "associated corporation" of our Company within the meaning of Part XV of the SFO. Immediately following the completion of [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised), Honghan Worldwide held [REDACTED] Shares of our Company which accounted for approximately [REDACTED]% of the total share capital of the Company.
- (3) Double Winner is the holding company of our Company and therefore an "associated corporation" of our Company within the meaning of Part XV of the SFO. Immediately following the completion of [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised), Double Winner held [REDACTED] Shares of our Company which accounted for approximately [REDACTED]% of the total share capital of the Company.
- (4) Guangzhou Xuandong, Guangzhou Xuannan, Guangzhou Xuanxi and Guangzhou Xuanbei are holding companies of our Company and therefore an "associated corporations" of our Company within the meaning of Part XV of the SFO. Immediately following the completion of [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised), Guangzhou Xuandong, Guangzhou Xuannan, Guangzhou Xuanxi and Guangzhou Xuanbei held [REDACTED] Shares, [REDACTED] Shares, [REDACTED] Shares and [REDACTED] Shares of our Company which accounted for approximately [REDACTED]%, [REDACTED]%, [REDACTED]% and [REDACTED]% respectively of the total share capital of our Company.

(b) Substantial Shareholders

Save as referred to in the section headed "Substantial Shareholders" in this [REDACTED], our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has any interest or short position in the Shares and underlying Shares of our Company which, once the Shares are [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly interested in 10% or more of the issued voting shares of our Company.

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(c) *Interests of the substantial shareholders of any member of our Group (other than our Company)*

Save as set out in the table below, as of the Latest Practicable Date, our Directors are not aware of any persons (not being Directors or chief executive of our Company) who would, immediately following the completion of [REDACTED] and the [REDACTED] (without taking into account the exercise of [REDACTED]) be directly or indirectly interested in 10% or more of the issued voting shares of any member of our Group (except our Company).

Name	Nature of interests	Name of members of our Group	Percentage of shareholding
Mr. Luo Zhijian	Beneficial owner	Dejiu	30.00%
Mr. Song	Beneficial owner	Xuan Wu	16.94%

2. Particulars of Service Contracts

(a) *Executive Directors*

Each of our executive Directors has entered into a service contract with our Company for a term of three years until terminated by not less than three months' notice in writing served by either party on the other.

The appointments of the executive Directors are subject to the provisions of retirement and rotation of Directors under the Articles.

(b) *Non-executive Director and Independent Non-executive Directors*

Each of the non-executive Directors and the independent non-executive Directors has signed an appointment letter with our Company for a term of one year with effect from the [REDACTED]. Under their respective appointment letters, each of the independent non-executive Directors is entitled to a fixed Director's fee while the non-executive Directors are not entitled to any remuneration. The appointments are subject to the provisions of retirement and rotation of Directors under the Articles.

(c) *Director remuneration*

Save as disclosed above, none of our Directors has entered into any service contract with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

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The aggregate amount of remuneration (including fees, salaries, bonuses, allowances and other benefits in kind such as contributions to pension plans) which was paid to our Directors for the four years ended 31 December 2018, 2019, 2020 and 2021 were RMB2.1 million, RMB2.2 million, RMB2.1 million and RMB2.8 million respectively.

There has been no arrangement under which a Director has waived or agreed to waive any emoluments for each of the four years ended 31 December 2018, 2019, 2020 and 2021.

Save as disclosed above, no other amounts have been paid or are payable by any member of our Group to our Directors for the four years ended 31 December 2018, 2019, 2020 and 2021.

Pursuant to the existing arrangements that are currently in force as of the date of this [REDACTED], the amount of remuneration (including benefits in kind but excluding discretionary bonuses) payable to our Directors by our Company for the year ended 31 December 2022 is estimated to be approximately RMB3.5 million in aggregate. During the Track Record Period, no remuneration was paid to our Directors or the five highest paid individuals as an inducement to join, or upon joining, our Company. No compensation was paid to, or receivable by, our Directors, past Directors or the five highest paid individuals for the Track Record Period for the loss of office as director of any member of our Group or any other office in connection with the management of the affairs or any member of our Group.

Details of the terms of the above service contracts, please refer to the paragraph headed "C. Further Information About our Directors and Substantial Shareholders — 2. Particulars of Service Contracts" in this Appendix.

3. Fees or commissions received

Save as disclosed in this [REDACTED], none of the Directors or any of the persons whose names are referred to in the paragraph headed "E. Other information — 8. Consents of experts" in this appendix had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this [REDACTED].

The [REDACTED] will receive an [REDACTED] commission as referred to in the paragraph headed "[REDACTED] arrangements and expenses — [REDACTED] — Commissions and expenses" in this [REDACTED].

4. Related party transactions

During the two years immediately preceding the date of this [REDACTED], we have engaged in the significant related party transactions as described in note 33 of the Accountant's Report set out in Appendix I to this [REDACTED].

D. DISCLAIMERS

Save as disclosed in this [REDACTED]:

- a. none of our Directors or chief executives has any interests and short positions in the Shares, underlying Shares and debentures of our Company or its associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, in each case once our Shares are [REDACTED] on the Hong Kong Stock Exchange;
- b. none of our Directors nor any of the parties referred to in the paragraph headed "E. Other Information — 7. Qualification of experts" in this Appendix is interested in our promotion, or in any assets which have, within the two years immediately preceding the issue of this [REDACTED], been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to us;
- c. save as disclosed in this [REDACTED] or in connection with the [REDACTED], none of our Directors nor any of the parties referred to in the paragraph headed "E. Other information — 7. Qualification of experts" in this Appendix is materially interested in any contract or arrangement subsisting at the date of this [REDACTED] which is significant in relation to the business of our Group;
- d. other than pursuant to the [REDACTED], none of the parties referred to in the paragraph headed "E. Other information — 7. Qualification of experts" in this Appendix: (i) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- e. so far as is known to our Directors, none of our Directors or their respective associates (as defined under the Listing Rules) or any of our Shareholders (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our top five suppliers or our top five clients.

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E. OTHER INFORMATION

1. Litigation

As at the Latest Practicable Date, we are not aware of any litigation or arbitration proceedings of material importance pending or threatened against us or any of our Directors that could have a material adverse effect on our financial condition or results of operations.

2. The Sole Sponsor

The Sole Sponsor will be paid by our Company a total fee of HK\$[REDACTED] million to act as a sponsor to our Company in connection with the [REDACTED].

The Sole Sponsor has declared its independence pursuant to Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an application on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED] in, the Shares in issue and to be issued as mentioned in this [REDACTED] (including any Shares which may be issued pursuant to the exercise of the [REDACTED]). All necessary arrangements have been made to enable such Shares into [REDACTED].

3. Preliminary expenses

Save as referred to in the paragraph headed "Financial Information — [REDACTED]" in this [REDACTED], we have not incurred any material preliminary expenses.

4. Taxation of holders of shares

(a) Hong Kong

[REDACTED] in Shares registered on our Company's Hong Kong [REDACTED] of members will be subject to Hong Kong stamp duty. The sale, purchase and transfer of Shares are subject to Hong Kong stamp duty, the current rate of which is 0.13% of the consideration or, if higher, the fair value of the Shares being sold or transferred. Profits from [REDACTED] in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

(b) The Cayman Islands

No stamp duty is payable in the Cayman Islands on transfer of shares of Cayman Islands companies except those which hold interests in land in the Cayman Islands.

(c) People's Republic of China

We may be treated as a PRC resident enterprise for PRC enterprise income tax purposes. In that case, distributions to our Shareholders may be subject to PRC withholding tax and gains from dispositions of our Shares may be subject to PRC tax. For details, please refer to the paragraph headed "Risk Factors — Risks relating to conducting business in the PRC — We may be classified as a "PRC resident enterprise" for PRC enterprise income tax purposes, which could result in unfavourable tax consequences to us and our Shareholders, and have a material adverse effect on our business, results of operations and financial condition" in this [REDACTED].

(d) Consultation with professional advisers

Intending holders of Shares are recommended to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or [REDACTED] in Shares or exercising any rights attaching to them. It is emphasised that none of our Company, our Directors or the other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, person, resulting from their subscription for, purchase, holding or disposal of or [REDACTED] in Shares or exercising any rights attaching to them.

5. Bilingual [REDACTED]

The English language and Chinese language versions of this [REDACTED] are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectus from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

6. Binding effect

This [REDACTED] shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

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7. Qualification of experts

The qualifications of the experts who have given opinions or advice which are contained in this [REDACTED] are as follows:

Name	Qualification
CMB International Capital Limited	Licensed corporation under the SFO to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Zhong Lun Law Firm	Legal advisor to our Company as to PRC law
Ogier	Legal advisor to our Company as to Cayman Islands law
PricewaterhouseCoopers	Certified Public Accountants under the Professional Accountant Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under the Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

8. Consents of experts

Each of the experts as referred to in the paragraph headed "E. Other information — 7. Qualification of experts" in this Appendix has given and has not withdrawn their respective written consents to the issue of this [REDACTED] with the inclusion of its reports, letters, and/ or opinions (as the case may be) and the references to its names included in the form and context in which it respectively appears.

None of the experts named has any shareholding interests in any member of our Company or the right (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for securities in any member of our Company.

9. Compliance Advisor

We have appointed Altus Capital Limited as our Compliance Advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

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10. Tax and Other Indemnity

The Controlling Shareholders [have] entered into the Deed of Indemnity in favour of our Group (being a material contract referred to in the paragraph headed "B. Further information about our business — 1. Summary of material contracts" in this Appendix) to provide the indemnities in respect of, among other things, taxation resulting from profits or gains earned, accrued or received, as well as any penalties imposed due to non-compliance with any applicable laws and regulations on or before the [REDACTED] when the [REDACTED] becomes unconditional, save:

- (a) to the extent that specific provision or reserve has been made for such taxation in the audited consolidated financial statements of our Group as set out in Appendix I;
- (b) to the extent that the liability for such taxation would not have arisen but for any act or omission of, or delay by, any member of our Group after the [REDACTED]; and
- (c) to the extent such loss arises or is incurred only as a result of a retrospective change in law or regulations or the interpretation or practice thereof by any relevant authority coming into force after the [REDACTED].

11. Promoters

Our Company has no promoter for the purpose of the Listing Rules. Save as disclosed above, within the two years immediately preceding the date of this [REDACTED], no cash, securities or other benefits have been paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this [REDACTED].

12. Miscellaneous

- a. Save as disclosed in this [REDACTED], within the two years immediately preceding the date of this [REDACTED]:
 - i. no share or loan capital of our Company or any of its subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - ii. no share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - iii. no founders or management or deferred shares of our Company or any of its subsidiaries have been issued or agreed to be issued;

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- iv. no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries; and
 - v. no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of its subsidiaries.
 - b. Our Group had not issued any debentures nor did it have any outstanding debentures or any convertible debt securities.
 - c. Our Directors confirm that:
 - i. there has been no material adverse change in the financial or trading position or prospects of the Group since 31 December 2021 (being the date to which the latest audited consolidated financial statements of the Group were prepared);
 - ii. there is no arrangement under which future dividends are waived or agreed to be waived; and
 - iii. there has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months immediately preceding the date of this [REDACTED].
 - d. Subject to the provisions of the Cayman Islands Companies Act, the register of members of our Company will be maintained in the Cayman Islands by Our [REDACTED] and Transfer Office. Unless our Directors otherwise agree, all transfer and other documents of title of Shares must be lodged for registration with and registered by our [REDACTED] and may not be lodged in the Cayman Islands.
 - e. All necessary arrangements have been made to enable our Shares to be admitted into [REDACTED] for clearing and settlement.
 - f. No company within our Group is presently listed on any stock exchange or traded on any trading system.