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CIFI Holdings (Group) Co. Ltd. 旭輝控股(集團)有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock Code: 00884)

## PARTIAL REPURCHASE AND CANCELLATION OF 5.50% SENIOR NOTES DUE IN JANUARY 2023 (Stock Code: 4400)

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") dated 17 January 2018 and 23 January 2018 (the "**Announcements**") in relation to the Company's 5.50% senior notes due January 2023 (the "**Notes**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

While no debt securities issued by the Group would mature on or before 31 December 2022, the Group proactively manages and optimises its debt structure, through means including repurchase of debt securities issued by the Group. On 8 July 2022, the Company repurchased the Notes in an aggregate principal amount of USD5,000,000 (the "**Repurchased Notes**"), representing approximately 1.67% of the aggregate principal amount of the Notes originally issued. The Repurchased Notes will be cancelled in accordance with the terms and conditions of the Notes. The Group may consider to further repurchase the Notes when appropriate in the future.

In addition, as disclosed in the announcements of the Company dated 24 June 2022, 28 June 2022 and 7 July 2022, Mr. CHEN Dongbiao, the executive director of the Company and the executive president of the Group, and Mr. YANG Xin, the executive director and the chief financial officer of the Company, from 24 June 2022 to 7 July 2022, purchased in the secondary market the onshore corporate bonds of the Group, with an aggregate consideration of approximately RMB9,540,000 (excluding the relevant transaction fees).

The Company and senior management of the Company are confident about the future prospects of the Group and may consider further purchase of debt securities of the Group when appropriate in the future, subject to compliance with applicable legal and regulatory requirements.

The Group also strives to strengthen its operating cash flows by actively promoting its sales. In terms of the cash collected by the Group from its contracted sales, the Group recorded an aggregate amount of cash exceeding RMB74 billion collected by the Group from January to June 2022.

The above-mentioned sales data is unaudited and is a non-GAAP financial measure based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the board of directors of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

> On behalf of the Board CIFI Holdings (Group) Co. Ltd. LIN Zhong Chairman

Hong Kong, 10 July 2022

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. JIANG Daqiang as non-executive Director; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.